

**SHELBY URBAN COUNTY  
2024-2028 CONSOLIDATED PLAN  
2024 ANNUAL ACTION PLAN  
JULY 2024**

**MINOR AMENDMENTS**

**#1 MAY 2025**

**#2 JANUARY 2026**

**Shelby County Commission  
County Administration Building  
200 West College Street, Room 123  
Columbiana, Alabama 35051**

# Executive Summary

## ES-05 Executive Summary - 24 CFR 91.200(c), 91.220(b)

### 1. Introduction

In 2024 Shelby County was designated as a United States Department of Housing and Urban Development (HUD) entitlement community and became eligible for federal funds allocated through HUD's Community Planning Development program. The County's Department of Development Services administers the Community Development Block Grant (CDBG) funds and ensures compliance of federal regulations and guidelines. The County partnered with 13 municipalities, including three split places, to create the Shelby Urban County with the ultimate goal to improve the quality of life for all residents. As of July 1, 2023, Shelby County's population estimate was 233,000, a 4.5 percent increase from the population base estimate of 223,038 on April 1, 2020. Further, Shelby County has experienced a 19.44 percent increase since the April 1, 2010 census count of 195,085. This Consolidated Plan will assist the County in addressing needs identified through the public participation and consultation processes improve the quality of life for the residents of the Shelby Urban County.

### 2. Summary of the objectives and outcomes identified in the Plan

A Policy Board, comprised of a representative from each of the 14 participating local governments, developed a strategic plan based on an analysis of the data presented in this plan and the public participation and consultation processes. The Policy Board identified nine priority needs from the abovementioned processes and has adopted seven goals and associated strategies to address these needs and others that came up.

The nine priority needs are the following:

1. Community Center
2. Mental Health
3. Parks / Recreational Facilities
4. Senior Center
5. Senior Services
6. Sewer System
7. Streets
8. Water System
9. Youth Services

The seven goals and associated strategies adopted are as follows:

1. Infrastructure

- a) Expand / improve public infrastructure within low-and moderate-income areas
- b) Expand / improve public infrastructure that benefits low-and moderate-income or special needs populations

2. Public Facilities

- a) Develop and improve public facilities within low-and moderate-income areas
- b) Develop and improve public facilities that benefit low-and moderate-income or special needs populations

3. Public Services

- a) Support programs that provide essential services to low-and moderate-income populations
- b) Support programs that provide essential services to special needs populations

4. Affordable Housing

- a) Eliminate and prevent the spread or blight on a spot basis in low-and moderate-income neighborhoods
- b) Rehabilitate existing owner-occupied housing stock for low-and moderate-income / special needs populations

5. Fair Housing

- a) Educate the public on the Fair Housing Act
- b) Promote fair housing practices

6. Economic Development

- a) Target economic activities that promote job creation and retention within low-and moderate-income areas
- b) Target economic activities that promote job creation and retention for low-and moderate-income / special needs populations

7. Administration, Planning, and Technical Assistance

- a) Provide oversight to the CDBG Program

### **3. Evaluation of past performance**

As one of the fastest-growing counties in the State of Alabama, Shelby County has experienced a tremendous amount of change since the adoption of the 2004 Shelby County Comprehensive Plan, A Path to the Future. Since then, the population of Shelby County has increased from approximately 160,000 to 233,000. While many projects were implemented and partnerships thrived, the County is experiencing continued growth pressure and new development trends—and it is time to look forward and consider how Shelby County will grow in the next 20 years. By 2040, Shelby County is projected to add an additional 59,000 residents and 25,000 employees. A comprehensive plan assists in guiding future growth and development while addressing issues such as residential development, parks and

recreation, land use, transportation, natural resources, economic development, quality of life, and public facilities.

A new Shelby County Comprehensive Plan was adopted by the Shelby County Planning Commission on March 6, 2023, and ratified by the Shelby County Commission on April 10, 2023. The action by the County Commission solidified the Comprehensive Plan as more than a policy document. Specifically, this Comprehensive Plan will serve as a blueprint to guide Shelby County in its decision-making to create lovable communities. Guiding Principles emerged through the planning process and reflect the local values of Shelby County residents. The influence of the Guiding Principles is seen throughout the Comprehensive Plan as they shape many of these recommended actions:

1. Ensure the County's long-term economic competitiveness through the provision of quality of life amenities.
2. Develop strong multi-modal connections.
3. Establish Shelby County as a home of well-balanced communities with mutually supportive uses.
4. Make great places.
5. Balance growth with the conservation of rural lands and natural resources.
6. Match housing and community needs with land use regulations and codes.
7. Protect the County's natural and cultural resources.
8. Promote fiscally responsible and sustainable growth.
9. Provide improved government services through enhanced partnerships and cooperation with public and private partners.
10. Balance and respect local value

#### **4. Summary of citizen participation process and consultation process**

After a 15 day comment period and public hearing, the Shelby County Commission adopted a revised Citizen Participation Plan for the CDBG Program on November 27, 2023. An online needs assessment survey was conducted from November 2023 to January 2024. Notices were posted on local government websites, and at government buildings and libraries. Open house format-style meetings were held geographically across the county to promote the survey and assist residents in filling out the survey. Tablets with the digital survey were provided in meetings to encourage participation and feedback on community needs. Electronic signs were used throughout the county to advertise these meetings in addition to the abovementioned posting locations. The meetings were held at the following locations:

1. County Services Building, Dunnavant Valley, 9-11 am, November 28, 2023
2. Community Center, Harpersville, 2-4 pm, November 28, 2023
3. Grande Hall, Columbiana, 6-8 pm, November 28, 2023
4. Parnell Memorial Library, Montevallo, 9-11 am, December 7, 2023
5. Roy Downs Memorial Library, Calera, 2-4 pm, December 7, 2023
6. County Services Building, Pelham, 6-8 pm, December 7, 2023
7. Mt Olive Baptist Church, Wilton, 6-8 pm, December 19, 2023

8. Vandiver-Sterrett Senior Center, Vandiver, 12-2 pm, January 12, 2024

Consultation meetings were held with local governments in December 2023 and January 2024 to assess the critical and strategic needs of the jurisdiction separate from the public assessment. Consultation meetings occurred on the following dates:

1. Pelham, December 18, 2023, In Person / Email
2. Calera, December 19, 2023, In Person
3. Montevallo, December 19, 2023, In Person
4. Westover, December 20, 2023, Email
5. Columbiana, January 5, 2024, In Person
6. Wilsonville, January 5, 2024, In Person
7. Vincent, January 5, 2024, In Person
8. Chelsea, January 12, 2024, In Person

Consultations with nonprofits were conducted via surveys. In April 2020 the University of Alabama had finalized a report entitled “A Community Assessment of Social Services for Shelby County.” The associated survey had taken place between September 2018 and August 2019. Using report data, an online survey was created to determine if the needs still existed and recommendations had occurred. The online survey was distributed to the nonprofits found in the report and additional entities such as new nonprofits and public school districts. Opportunities to comment on the draft Consolidated Plan and the draft Annual Action Plan were provided through a 30 day public comment period from June 16 through July 22, 2024 and a public hearing on July 22, 2024.

## **5. Summary of public comments**

A summary of comments can be found in PR-15 Citizen Participation. Through public notice in the Shelby County Reporter, on the County website, and posted at various locations countywide, the public was invited to comment on both the Consolidated Plan and the Annual Action Plan during a 30-day public comment period and public hearing. However, no one from the public attended the public hearing held on July 22, 2024, and no comments written or oral were submitted to our department during the public comment period.

## **6. Summary of comments or views not accepted and the reasons for not accepting them**

All comments were accepted.

## **7. Summary**

The 2024-2028 Consolidated Plan will address the following seven goals:

- 1) Infrastructure
- 2) Public Facilities
- 3) Public Services
- 4) Affordable Housing
- 5) Fair Housing
- 6) Economic Development
- 7) Administration, Planning, and Technical Assistance

## The Process

### PR-05 Lead & Responsible Agencies - 24 CFR 91.200(b)

**1. Describe agency/entity responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source**

The following are the agencies/entities responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

Agency Role	Name	Department/Agency
CDBG Administrator	SHELBY COUNTY	Development Services

**Table 1 – Responsible Agencies**

### Narrative

The Shelby County Commission functions as the grantee and lead agency for the Shelby Urban County. The Urban County encompasses the unincorporated areas and the incorporated areas of the following municipalities: Alabaster, Calera, Chelsea, Columbiana, Harpersville, Helena, Indian Springs Village, Montevallo, Pelham, Vincent, Westover, Wilsonville, and Wilton. With the inclusion of three split places, the Urban County covers portions of Chilton, Jefferson, St. Clair, and Talladega Counties.

A 14-member Policy Board was created with a representative from Shelby County and each of the abovementioned municipalities. The Board is charged with oversight of the Urban County's administration. With feedback from the needs assessment, the Board established goals, formulated strategies, and set priorities to address these needs. The Board guided the development of the Consolidated Plan and recommended projects to the County Commission. The Department of Development Services administers the CDBG program. County staff prepared this 2024-2028 Consolidated Plan, which covers the period from October 1, 2024 through September 30, 2029, and the embedded Annual Action Plan, which begins October 1, 2024 and ends September 30, 2025.

### Consolidated Plan Public Contact Information

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## **PR-10 Consultation - 91.100, 91.110, 91.200(b), 91.300(b), 91.215(I) and 91.315(I)**

### **1. Introduction**

Shelby County continues to engage in coordination among public, private, and nonprofit organizations that deliver housing and community development services to county residents. The Shelby County Department of Community Services has maintained and will continue this coordination among organizations. The creation of the Shelby Urban County and the focused efforts of the Shelby County Department of Development Services in administering HUD's CDBG program will bolster this communication and coordination.

**Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(I)).**

Shelby County facilitates countywide efforts to enhance coordination among the community's network of providers and service frameworks. Organizations that provide vital community services were contacted and encouraged to participate through surveys and a workshop. Included in this effort were organizations that serve special needs populations such as services to children, elderly residents, and fair housing providers. The consultation with these groups helped determine how County resources and investments will be directed.

**Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness**

One Roof serves as the Continuum of Care for Jefferson, St Clair, and Shelby Counties. Its mission is to equip and empower the community to prevent and end homelessness through advocacy, education, and coordination. With a vision for all community members to be appropriately, safely, and decently housed, One Roof strives to meet its goal to connect individuals and families with appropriate resources. The Shelby County Commission is a member organization of One Roof.

**Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards and evaluate outcomes, and develop funding, policies and procedures for the administration of HMIS**

Not applicable.

**2. Describe Agencies, groups, organizations and others who participated in the process and describe the jurisdictions consultations with housing, social service agencies and other entities**

**Table 2 – Agencies, groups, organizations who participated**

1	<b>Agency/Group/Organization</b>	SHELBY COUNTY COMMISSION
	<b>Agency/Group/Organization Type</b>	Other government - County Grantee Department
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Shelby County Commission is the lead agency, the CDBG Administrator, and an Urban County partner.
2	<b>Agency/Group/Organization</b>	City of Alabaster
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
3	<b>Agency/Group/Organization</b>	City of Calera
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
4	<b>Agency/Group/Organization</b>	City of Chelsea
	<b>Agency/Group/Organization Type</b>	Other government - Local

	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
5	<b>Agency/Group/Organization</b>	CITY OF COLUMBIANA
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
6	<b>Agency/Group/Organization</b>	Town of Harpersville
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
7	<b>Agency/Group/Organization</b>	City of Helena
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements

	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
8	<b>Agency/Group/Organization</b>	Town of Indian Springs Village
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
9	<b>Agency/Group/Organization</b>	CITY OF MONTEVALLO
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
10	<b>Agency/Group/Organization</b>	City of Pelham
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
11	<b>Agency/Group/Organization</b>	City of Vincent
	<b>Agency/Group/Organization Type</b>	Other government - Local

	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
12	<b>Agency/Group/Organization</b>	City of Westover
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
13	<b>Agency/Group/Organization</b>	Town of Wilsonville
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Market Analysis Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
14	<b>Agency/Group/Organization</b>	TOWN OF WILTON
	<b>Agency/Group/Organization Type</b>	Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Quality of Life Improvements

	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	Being an Urban County partner, feedback related to needs of its residents through both the needs assessment survey and consultation was provided.
15	<b>Agency/Group/Organization</b>	Alabama Cooperative Extension System
	<b>Agency/Group/Organization Type</b>	Services-Children Services-Health Services-Education Services-Employment Agency - Management of Public Land or Water Resources Other government - State
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Economic Development Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in the Needs Assessment Survey and both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey.
16	<b>Agency/Group/Organization</b>	Alabaster City Schools
	<b>Agency/Group/Organization Type</b>	Services-Children Services-Education Other government - Local
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in the Assessment of Social Services Survey.
17	<b>Agency/Group/Organization</b>	The Arc of Shelby County
	<b>Agency/Group/Organization Type</b>	Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Education Services-Employment Non-Profit

	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Non-Homeless Special Needs Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey.
18	<b>Agency/Group/Organization</b>	BIG BROTHERS BIG SISTERS
	<b>Agency/Group/Organization Type</b>	Services-Children Services-Education Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey.
19	<b>Agency/Group/Organization</b>	Blanket Fort Hope
	<b>Agency/Group/Organization Type</b>	Housing Services - Housing Services-Children Services-Health Services - Victims Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Homelessness Needs - Unaccompanied youth Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in the Assessment of Social Services Survey and the CDBG workshop.
20	<b>Agency/Group/Organization</b>	Boys & Girls Club of Montevallo
	<b>Agency/Group/Organization Type</b>	Services-Children Services-Health Services-Education Services-Employment Non-Profit

	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in the Assessment of Social Services Survey.
21	<b>Agency/Group/Organization</b>	Central Alabama Wellness
	<b>Agency/Group/Organization Type</b>	Services - Housing Services-Children Services-Persons with Disabilities Services-homeless Services-Health Services-Employment Health Agency Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey.
22	<b>Agency/Group/Organization</b>	ClasTran
	<b>Agency/Group/Organization Type</b>	Services-Elderly Persons Services-Persons with Disabilities Services-Health Services-Employment Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey, and the CDBG workshop.

23	<b>Agency/Group/Organization</b>	Community Action Partnership of Middle Alabama
	<b>Agency/Group/Organization Type</b>	Services - Housing Services-Elderly Persons Services-Persons with Disabilities Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey.
24	<b>Agency/Group/Organization</b>	Community of Hope Health Clinic
	<b>Agency/Group/Organization Type</b>	Services-Health Health Agency Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Non-Homeless Special Needs Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey, and the CDBG workshop.
25	<b>Agency/Group/Organization</b>	Developing Alabama Youth Foundation
	<b>Agency/Group/Organization Type</b>	Services-Children Services-Education Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey.

26	<b>Agency/Group/Organization</b>	Family Connection, Inc
	<b>Agency/Group/Organization Type</b>	Housing Services-Children Services-homeless Services-Health Services-Education Services - Victims Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Homelessness Needs - Unaccompanied youth Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey.
27	<b>Agency/Group/Organization</b>	Middle Alabama Area Agency on Aging
	<b>Agency/Group/Organization Type</b>	Services-Elderly Persons Services-Persons with Disabilities Services-Health Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Non-Homeless Special Needs Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey.
28	<b>Agency/Group/Organization</b>	Positive Maturity, Inc.
	<b>Agency/Group/Organization Type</b>	Services-Elderly Persons Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey, and the CDBG workshop.

29	<b>Agency/Group/Organization</b>	SafeHouse of Shelby County
	<b>Agency/Group/Organization Type</b>	Housing Services - Housing Services-Children Services-Victims of Domestic Violence Services-homeless Services-Health Services - Victims Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Homeless Needs - Families with children Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey.
30	<b>Agency/Group/Organization</b>	Shelby County Children's Advocacy Center
	<b>Agency/Group/Organization Type</b>	Services-Children Services - Victims Child Welfare Agency Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Non-Homeless Special Needs Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey, and the CDBG workshop.
31	<b>Agency/Group/Organization</b>	Shelby County Schools
	<b>Agency/Group/Organization Type</b>	Services-Children Services-Education Other government - County
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Quality of Life Improvements

	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in the Assessment of Social Services Survey.
32	<b>Agency/Group/Organization</b>	Shelby Emergency Assistance
	<b>Agency/Group/Organization Type</b>	Services - Housing Services-Elderly Persons Services-Persons with Disabilities Services-homeless Services-Health Services-Education Services-Employment Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Homeless Needs - Families with children Homelessness Needs - Veterans Non-Homeless Special Needs Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in both the initial Community Assessment of Social Services and the follow up Assessment of Social Services Survey, and the CDBG workshop.
33	<b>Agency/Group/Organization</b>	Vineyard Family Services
	<b>Agency/Group/Organization Type</b>	Services-Children Services-Education Non-Profit
	<b>What section of the Plan was addressed by Consultation?</b>	Housing Need Assessment Non-Homeless Special Needs Quality of Life Improvements
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The agency participated in the Assessment of Social Services Survey and the CDBG workshop.
34	<b>Agency/Group/Organization</b>	Calera Housing Authority
	<b>Agency/Group/Organization Type</b>	PHA
	<b>What section of the Plan was addressed by Consultation?</b>	Public Housing Needs

	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The Housing Authority was emailed a set of questions and responses were returned.
35	<b>Agency/Group/Organization</b>	Vincent Housing Authority
	<b>Agency/Group/Organization Type</b>	PHA
	<b>What section of the Plan was addressed by Consultation?</b>	Public Housing Needs
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The Housing Authority was emailed a set of questions and responses were returned.
36	<b>Agency/Group/Organization</b>	Columbiana Housing Authority
	<b>Agency/Group/Organization Type</b>	PHA
	<b>What section of the Plan was addressed by Consultation?</b>	Public Housing Needs
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The Housing Authority was emailed a set of questions and responses were returned.
37	<b>Agency/Group/Organization</b>	Montevallo Housing Authority
	<b>Agency/Group/Organization Type</b>	PHA
	<b>What section of the Plan was addressed by Consultation?</b>	Public Housing Needs
	<b>How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?</b>	The Housing Authority was emailed a set of questions and responses were returned.

**Identify any Agency Types not consulted and provide rationale for not consulting**

Not applicable as there were no agency types intentionally not consulted.

**Other local/regional/state/federal planning efforts considered when preparing the Plan**

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
Continuum of Care	One Roof	One Roof works to prevent and mitigate the effects of homelessness throughout the counties of Jefferson, Shelby, and St Clair. Shelby County is a member organization of One Roof but does not receive ESG funds like One Roof.

**Table 3 – Other local / regional / federal planning efforts**

**Describe cooperation and coordination with other public entities, including the State and any adjacent units of general local government, in the implementation of the Consolidated Plan (91.215(I))**

In addition to Shelby County, the Shelby Urban County is comprised of 13 participating municipalities – the cities of Alabaster, Calera, Chelsea, Columbiana, Helena, Montevallo, Pelham, Vincent, and Westover; and the towns of Harpersville, Indian Springs Village, Wilsonville, and Wilton. County staff have worked closely with the mayors and councils of these municipalities to create the urban county program. The County has also worked closely with the Regional Planning Commission of Greater Birmingham (RPCGB). The RPCGB is a long-standing partner on strategic capital projects. The RPCGB was hired as the consultant to work with County staff on the award-winning 2023 Shelby County Comprehensive Plan.

**Narrative**

**PR-15 Citizen Participation - 91.105, 91.115, 91.200 (c) and 91.300(c)**

**1. Summary of citizen participation process/Efforts made to broaden citizen participation  
Summarize citizen participation process and how it impacted goal-setting**

The purpose of the citizen participation process is to actively encourage residents to participate in the planning of the Five-Year Consolidated Plan, the Annual Action Plans, the Consolidated Annual Performance Evaluation Reports and substantial amendments to those plans. Shelby County utilizes diverse methods of public involvement to ensure residents have adequate opportunities to participate in this process.

County staff reviewed the previous Citizen Participation Plan for CDBG programs and determined it needed to be updated to reflect the Urban County requirements. Shelby County created a new Citizen Participation Plan to incorporate all Urban County requirements and provided a draft for public comment on the county website. A public notice was posted in the local newspaper – the Shelby County Reporter, at County buildings, and on its website on November 12, 2023. The posted 15 day public comment period to solicit citizen input occurred from November 12 through November 27. On November 27, 2023, the Shelby County Commission held a public hearing at 6:00 PM in Room 104 of the Shelby County Administration Building located at 200 West College Street in Columbiana. No comments were received from the public. The Citizen Participation Plan was adopted by Resolution 2023-11-27-03B.

Shelby County reached out to the public to gather input on community needs within the Urban County from November 12, 2023 through January 12, 2024. Notices were posted in public libraries and government buildings; and on government websites, County license office information digital screens, and portable electronic sign trailers. To supplement the digital survey information, the County hosted a series of Needs Assessment open house public meetings throughout the county at various public buildings to present information on the CDBG program, the Consolidated Plan, and annual action plans. Tablets loaded with a link to the online based Needs Assessment Survey were distributed. Some attendees used their personal phones by typing in the URL or scanning the QR code. A total of 275 respondents completed the survey. Public participation outreach is found below in Table 4.

**Citizen Participation Outreach**

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
1	Internet Outreach	Non-targeted/broad community	An online Needs Assessment Survey commenced on November 12, 2023 and closed on January 12, 2024. A total of 275 responses were collected.	The top 4 capital needs were streets, parks, water system, & community center. The top 4 public service needs were mental health services, senior services, crime awareness, & health services.	All responses were accepted.	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
2	Public Meeting	Non-targeted/broad community	A Needs Assessment public meeting was held on November 28, 2023 from 9:00-11:00 AM at the County Services Building at 19220 Hwy 280 in the Dunnavant Valley. It was attended by 4 area residents who completed the online based survey.	Survey results were uploaded to the Survey Monkey website.	All responses were accepted.	
3	Public Meeting	Non-targeted/broad community  Residents of Public and Assisted Housing	A Needs Assessment public meeting was held on November 28, 2023 from 2:00-4:00 PM at the Harpersville Community Center at 39321 Hwy 25. It was attended by 11 area residents who completed the online based survey.	Survey results were uploaded to the Survey Monkey website.	All responses were accepted.	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
4	Public Meeting	Non-targeted/broad community  Residents of Public and Assisted Housing	A Needs Assessment public meeting was held on November 28, 2023 from 6:00-8:00 PM at the Grande Hall at 105 West College Street in Columbiana. It was attended by 10 area residents who completed the online based survey.	Survey results were uploaded to the Survey Monkey website.	All responses were accepted.	
5	Public Meeting	Non-targeted/broad community  Residents of Public and Assisted Housing	A Needs Assessment public meeting was held on December 7, 2023 from 9:00-11:00 AM at the Parnell Memorial Library at 277 Park Drive in Montevallo. It was attended by 11 area residents who completed the online based survey.	Survey results were uploaded to the Survey Monkey website.	All responses were accepted.	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
6	Public Meeting	Non-targeted/broad community  Residents of Public and Assisted Housing	A Needs Assessment public meeting was held on December 7, 2023 from 2:00-4:00 PM at the Roy Downs Memorial Library at 9700 Hwy 25 in Calera. It was attended by 3 area residents who completed the online based survey.	Survey results were uploaded to the Survey Monkey website.	All responses were accepted.	
7	Public Meeting	Non-targeted/broad community  Residents of Public and Assisted Housing	A Needs Assessment public meeting was held on December 7, 2023 from 6:00-8:00 PM at the County Services Building at 1123 County Services Drive in Pelham. It was attended by 2 area residents who completed the online based survey.	Survey results were uploaded to the Survey Monkey website.	All responses were accepted.	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
8	Public Meeting	Non-targeted/broad community  Residents of Public and Assisted Housing  Wilton Residents	A Needs Assessment public meeting was held on December 19, 2023 from 6:00-8:00 PM at the Mt Olive Baptist Church, 494 Depot Street, in Wilton at the request of the Mayor. It was attended by 12 Wilton residents who completed the online based survey.	Survey results were uploaded to the Survey Monkey website.	All responses were accepted.	
9	Public Meeting	Seniors living in the Vandiver Community and the Sterrett Community.	A Needs Assessment public meeting was held on January 12, 2024 from 12:00-2:00 PM at the Vandiver-Sterrett Senior Center, 12205 Hwy 43, in Vandiver. It was attended by 18 seniors during lunch who completed the online based survey.	Survey results were uploaded to the Survey Monkey website.	All responses were accepted.	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
10	30 Day Public Comment Period	Non-targeted/broad community	A 30 day public comment period occurred from June 16 to July 22, 2024 to receive feedback on the 2024-2028 Consolidated Plan and the 2024 Annual Action Plan. The Citizen Participation Plan was followed to provide public notice.	No comments were received.	No comments were received.	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
11	Public Hearing	Non-targeted/broad community	A public hearing occurred on July 22, 2024 at 6:00 PM at the Shelby County Administration Building, 200 West College Street, Columbiana, AL 35051 to receive feedback on the 2024-2028 Consolidated Plan and the 2024 Annual Action Plan. The Citizen Participation Plan was followed to provide public notice. No one from the public attended the public hearing.	No comments were received.	No comments were received.	

**Table 4 – Citizen Participation Outreach**

# Needs Assessment

## NA-05 Overview

### Needs Assessment Overview

In October 2023, the Department of Development Services created a Needs Assessment Survey using the Survey Monkey software to determine the needs of residents of the Shelby Urban County. The 24 question survey queried, among other items, the top four capital; public program and service; and housing needs from respective lists, as well as the top need from each list. The survey went live on November 12, 2023 and closed on January 12, 2024. The survey availability notice was posted at various public buildings and online. A series of Needs Assessment public meetings were held throughout the county in November, December, and January to promote the survey and discuss the CDBG program. Notices were posted at various public buildings, online, and on portable electronic signs. 275 responses were received. Consultations were held with the member governments over the same time period to gather an assessment of needs from the perspective of local governments that the residents may not know exists especially related to infrastructure priorities.

Prior to becoming an Urban County, Shelby County had evaluated community and social service needs of its residents in 2019/2020. In 2018, Shelby County engaged the services of the Institute for Social Science Research (ISSR) at the University of Alabama to conduct an assessment of the current and anticipated social services needs of the citizens of Shelby County. The results of this assessment included the perspectives of key community leaders, directors of key social service agencies, and the general population of Shelby County. The Community Assessment of Social Services for Shelby County was finalized in April 2020. The participants in this project – community leaders, agency directors, and the residents of Shelby County – offered many thoughtful, discerning ideas and suggestions for services, programs, and resources that could be improved and for ways to make those improvements.

The Report addressed a desire for improved dissemination of information among agencies and with the public to increase the visibility and awareness of available social services in the County. Among survey participants, not knowing what is available or how to find available services were the most often cited barriers to seeking help. Recommendations for addressing this need include: create a comprehensive, user-friendly website or hotline for social services where people can obtain information to help them identify and locate the services they need, open central hubs in communities where people can receive in-person assistance and information, and referrals to social service agencies.

Community leaders, agency directors, and survey respondents reiterated that fear of stigma can be a key barrier to seeking mental health and substance use services. Stigmatizing and discriminatory comments against people need help with housing, food, and utilities may hinder people from seeking assistance with physical resources. Community outreach to educate and reduce perceived and actual stigma and discrimination associated with social services would be an investment in the community to

increase the number of people reaching out for services and resources. Transportation was frequently identified as a need in the area of community infrastructure. Expanding transportation programs to increase availability and affordability could improve access to social services and other community resources.

In February 2024, a follow-up online survey was created to gather input on unmet needs and barriers to community and social services. The survey was sent to the organizations who participated in the previous Assessment and other social service providers.

## **NA-10 Housing Needs Assessment - 24 CFR 91.205 (a,b,c)**

### **Summary of Housing Needs**

A key goal of the housing needs assessment is to identify the nature and prevalence of housing problems experienced by residents whether they are owners or renters. The main housing problems assessed are: (a) cost-burdened households; (b) substandard housing; and (c) overcrowding. Furthermore, these housing problems are compared with economic and demographic indicators to discern if certain groups carry a disproportionate burden. These questions are empirically answered through data analysis. Understanding the magnitude and incidence of housing problems is crucial in setting evidence-based priorities for the CDBG program.

Comprehensive Housing Affordability Strategy (CHAS) data, which is customized tabulation of American Community Survey (ACS) data from the Census Bureau for use by HUD, shows that there are households in overcrowded or severely overcrowded conditions as well as substandard housing with incomplete plumbing or kitchen facilities. In Shelby County, these housing problems are far less common than Cost Burden. Low income households and those living on fixed incomes, including the elderly and disabled, are particularly vulnerable to the rise in housing costs.

HUD Adjusted Median Family Income (HAMFI) is used to differentiate income groups in these tables. Extremely low income households are found within columns with 0-30 percent HAMFI, very low income households are located within columns with 30-50 percent HAMFI, and low income households are situated within columns with 50-80 percent HAMFI.

Overcrowding is defined as a household having a complete kitchen and bathrooms, but housing 1.01 to 1.5 persons per room excluding bathrooms, porches, foyers, halls, or half-rooms. Severe overcrowding is similar but houses more than 1.51 persons per room.

Cost Burden is tracked and defined as the ratio of housing costs to household income. Housing cost is different between renters and owners. For renters, housing cost is gross rent which is contract rent plus utilities. For owners, housing cost is select monthly owner costs such as mortgage payment, utilities, association fees, and real estate taxes. Cost Burden can become a housing problem when the Cost Burden is greater than 30 percent and can become a severe housing problem when the Cost Burden is greater than 50 percent.

CHAS data released in September 2023 is based on the 2016-2020 ACS 5-year estimates. The dataset has 24 tables geocoded to places such as counties and municipalities. Thus in order to limit data for just the Shelby Urban County, the data totals for Shelby County as a whole were gathered. Then, that county figure was reduced by data totals from Birmingham, Hoover, and Leeds. Lastly, data totals from the portion of Helena outside Shelby County were added. This particular dataset did not have data from Vestavia Hills and Calera. Vincent does not have population outside Shelby County.

The Shelby Urban County has 73,795 households. Owner-occupied households comprise the majority with 59,400 households or 80 percent, while renter-occupied households total 14,395 or 29 percent. Within the Shelby Urban County, 22,785 of the 73,795 or 31 percent of the households are considered low income. Owner-occupied households (15,235) make up 65 percent of these low income households. The highest type of owner-occupied low income households are elderly households – family or non-family -- with 7600 households or 49.89 percent.

Demographics	Base Year: 2016	Most Recent Year: 2020	% Change
Population	197,707	206,202	4%
Households	75,942	80,756	6%
Median Income	\$72,310.00	\$78,889.00	9%

**Table 5 - Housing Needs Assessment Demographics**

**Alternate Data Source Name:**

Subcounty Resident Population Estimates 2020-2023

Shelby Urban County Population Estimates as of July 1 for Base Year 2020 and Recent Year 2023. Households /

**Data Source Comments:** Median Income are for Shelby County using 2016 / 2020 ACS 5 Year Estimates.

**Number of Households Table**

	0-30% HAMFI	>30-50% HAMFI	>50-80% HAMFI	>80-100% HAMFI	>100% HAMFI
Total Households	6,300	6,495	9,990	7,820	43,190
Small Family Households	1,410	2,040	3,525	3,705	24,890
Large Family Households	150	285	545	560	3,360
Household contains at least one person 62-74 years of age	595	930	1,775	1,346	7,295
Household contains at least one person age 75 or older	0	0	0	0	
Households with one or more children 6 years old or younger	474	755	1,715	1,225	6,575

**Table 6 - Total Households Table**

**Alternate Data Source Name:**

CHAS 2016-2020

2016-2020 CHAS Table 7 Elderly Family Household (2 persons, with either or both age 62 or over) 2016-2020

**Data Source Comments:** CHAS Table 13

## Housing Needs Summary Tables

### 1. Housing Problems (Households with one of the listed needs)

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
<b>NUMBER OF HOUSEHOLDS</b>										
Substandard Housing - Lacking complete plumbing or kitchen facilities	25	0	40	110	175	30	60	4	65	159
Severely Overcrowded - With >1.51 people per room (and complete kitchen and plumbing)	25	0	70	0	95	0	0	0	0	0
Overcrowded - With 1.01-1.5 people per room (and none of the above problems)	30	10	60	30	130	0	115	75	0	190
Housing cost burden greater than 50% of income (and none of the above problems)	1,585	740	30	20	2,375	1,970	1,025	640	130	3,765
Housing cost burden greater than 30% of income (and none of the above problems)	310	720	1,470	305	2,805	550	870	1,510	875	3,805

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
Zero/negative Income (and none of the above problems)	0	0	0	0	0	0	0	0	0	0

**Table 7 – Housing Problems Table**

**Alternate Data Source Name:**

CHAS 2016-2020

**Data Source**

**Comments:** 2016-2020 CHAS Table 3

2. Housing Problems 2 (Households with one or more Severe Housing Problems: Lacks kitchen or complete plumbing, severe overcrowding, severe cost burden)

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
<b>NUMBER OF HOUSEHOLDS</b>										
Having 1 or more of four housing problems	1,680	750	205	155	2,790	2,000	1,200	720	200	4,120
Having none of four housing problems	905	1,240	2,775	2,030	6,950	1,715	3,305	6,290	5,435	16,745
Household has negative income, but none of the other housing problems	0	0	0	0	0	0	0	0	0	0

**Table 8 – Housing Problems 2**

**Alternate Data Source Name:**

CHAS 2016-2020

**Data Source**

**Comments:** 2016-2020 CHAS Table 2

### 3. Cost Burden > 30%

	Renter				Owner			
	0-30% AMI	>30-50% AMI	>50-80% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	Total
NUMBER OF HOUSEHOLDS								
Small Related	120	370	230	720	90	315	750	1,155
Large Related	20	10	65	95	4	125	60	189
Elderly	120	144	190	454	355	335	440	1,130
Other	55	195	990	1,240	105	145	265	515
Total need by income	315	719	1,475	2,509	554	920	1,515	2,989

**Table 9 – Cost Burden > 30%**

**Alternate Data Source Name:**

CHAS 2016-2020

**Data Source**

**Comments:** 2016-2020 CHAS Table 7

### 4. Cost Burden > 50%

	Renter				Owner			
	0-30% AMI	>30-50% AMI	>50-80% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	Total
NUMBER OF HOUSEHOLDS								
Small Related	325	180	0	505	605	420	210	1,235
Large Related	40	20	0	60	65	50	0	115
Elderly	280	89	4	373	785	495	391	1,671
Other	1,015	460	25	1,500	510	100	40	650
Total need by income	1,660	749	29	2,438	1,965	1,065	641	3,671

**Table 10 – Cost Burden > 50%**

**Alternate Data Source Name:**

CHAS 2016-2020

**Data Source**

**Comments:** 2016-2020 CHAS Table 7

5. Crowding (More than one person per room)

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
NUMBER OF HOUSEHOLDS										
Single family households	50	10	95	30	185	0	105	75	0	180
Multiple, unrelated family households	4	0	25	0	29	0	10	0	0	10
Other, non-family households	10	0	14	0	24	0	0	0	0	0
Total need by income	64	10	134	30	238	0	115	75	0	190

**Table 11 – Crowding Information – 1/2**

**Alternate Data Source Name:**

CHAS 2016-2020

**Data Source**

**Comments:** 2016-2020 CHAS Table 10

	Renter				Owner			
	0-30% AMI	>30-50% AMI	>50-80% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	Total
Households with Children Present	2,580	2,000	2,986	7,566	3,720	4,505	7,005	15,230

**Table 12 – Crowding Information – 2/2**

**Alternate Data Source Name:**

CHAS 2016-2020

**Data Source**

**Comments:** 2016-2020 CHAS Table 13

**Describe the number and type of single person households in need of housing assistance.**

Household types such as Elderly Non-Family and Other Households were at or near the top of the types with a high housing Cost Burden. Other Households had 1,755 low income households with a housing Cost Burden greater than 30 percent but less than or equal to 50 percent of HUD Adjusted Median Family Income (HAMFI), while Other Households had 2,150 low income households with a housing Cost Burden greater than 50 percent of HUD Adjusted Median Family Income (HAMFI). Elderly Non-Family Households showed 1,030 low income households with a housing Cost Burden greater than 30 percent but less than or equal to 50 percent of HAMFI, while Elderly Non-Family Households showed 1,314 low income households with a housing Cost Burden greater than 50 percent of HAMFI.

**Estimate the number and type of families in need of housing assistance who are disabled or victims of domestic violence, dating violence, sexual assault and stalking.**

The CHAS 2016-2020 data estimates 1960 households with an individual that has a hearing or vision impairment. This dataset estimates 2630 households with an individual that has ambulatory limitations, and 2015 households with an individual that has cognitive limitations. The dataset estimates 1905 households with an individual that has self-care or independent living limitations.

**What are the most common housing problems?**

The most common housing problem within the Shelby Urban County is housing Cost Burden.

**Are any populations/household types more affected than others by these problems?**

Low-and moderate income populations are affected by housing Cost Burden. Those on fixed incomes such as the elderly are more affected than others. The Cost Burden affect owner-occupied households.

**Describe the characteristics and needs of Low-income individuals and families with children (especially extremely low-income) who are currently housed but are at imminent risk of either residing in shelters or becoming unsheltered 91.205(c)/91.305(c)). Also discuss the needs of formerly homeless families and individuals who are receiving rapid re-housing assistance and are nearing the termination of that assistance**

Many low-income families in Shelby County are faced with the difficulty of finding affordable housing. Due to changes in the housing market, supply and demand, and overall economic instability, families waiting for public housing have limited options.

**If a jurisdiction provides estimates of the at-risk population(s), it should also include a description of the operational definition of the at-risk group and the methodology used to generate the estimates:**

Not applicable.

**Specify particular housing characteristics that have been linked with instability and an increased risk of homelessness**

In Shelby County, the housing characteristics of those who have been linked with instability and an increased risk of homelessness are individuals with disabilities, families with children, and elderly persons. Two emergency shelters for Domestic Violence survivors (SafeHouse of Shelby County) and youth (Family Connection) indicate instability risks as these facilities do not provide permanent housing.

Shelby Emergency Assistance is a local non-profit that provides temporary assistance with basic needs to individuals and families in crisis caused by life situations such as job loss, illness, or domestic violence. Its goal is to assist them out of the crisis, to help them regain their ability to meet their basic needs, and to develop skills which will help them maintain self-sufficiency in the future.

## **Discussion**

## NA-15 Disproportionately Greater Need: Housing Problems - 91.205(b) (2)

Assess the need of any racial or ethnic group that has disproportionately greater need in comparison to the needs of that category of need as a whole.

### Introduction

The following tables compare the existence of housing problems amongst racial or ethnic groups in an effort to see if any particular group has a disproportionate burden of the area's housing problems. HUD guidelines deem a disproportionately greater need exists when persons of a racial or ethnic group within a certain income level experience housing problems at a greater rate at least 10 percentage points higher than the income level as a whole.

### 0%-30% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	6,295	4,535	0
White	4,400	3,330	0
Black / African American	1,141	591	0
Asian	320	275	0
American Indian, Alaska Native	4	4	0
Pacific Islander	0	0	0
Hispanic	365	270	0
0	0	0	0

**Table 13 - Disproportionally Greater Need 0 - 30% AMI**

Alternate Data Source Name:

CHAS 2016-2020

Data Source Comments: 2016-2020 CHAS Table 1

\*The four housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than one person per room, 4. Cost Burden greater than 30%

### 30%-50% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	6,500	3,540	0

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
White	5,145	2,705	0
Black / African American	950	555	0
Asian	19	4	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	310	230	0
0	0	0	0

**Table 14 - Disproportionally Greater Need 30 - 50% AMI**

Data Source Comments: 2016-2020 CHAS Table 1

\*The four housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than one person per room, 4. Cost Burden greater than 30%

### 50%-80% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	9,990	3,905	0
White	7,225	2,625	0
Black / African American	1,515	905	0
Asian	415	215	0
American Indian, Alaska Native	35	0	0
Pacific Islander	0	0	0
Hispanic	600	105	0
0	0	0	0

**Table 15 - Disproportionally Greater Need 50 - 80% AMI**

Data Source Comments: 2016-2020 CHAS Table 1

\*The four housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than one person per room, 4. Cost Burden greater than 30%

**80%-100% of Area Median Income**

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	7,810	1,530	0
White	6,170	1,175	0
Black / African American	1,175	270	0
Asian	55	0	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	370	60	0
0	0	0	0

**Table 16 - Disproportionally Greater Need 80 - 100% AMI**

Data Source Comments: 2016-2020 CHAS Table 1

\*The four housing problems are:

1. Lacks complete kitchen facilities,
2. Lacks complete plumbing facilities,
3. More than one person per room,
4. Cost Burden greater than 30%

**Discussion**

There exists a disproportionately greater need within the 0-30 percent HAMFI income level for two racial groups, Asian and American Indian / Alaska Native. For the Urban County, 72.04 percent of these households experience at least one or more housing problems. Asian households (85.94%) and American Indian / Alaska Native households (100%) experience at least one or more housing problems. No disproportion exists within the 30-50 percent HAMFI income level.

39.09 percent of the Urban County households experience at least one of more housing problems within the 50-80 percent HAMFI income level. Black / African American (59.74 percent) and Asian (51.81 percent) households show a disproportionately greater need. No disproportion exists within the 80-100 percent HAMFI income level.

## NA-20 Disproportionately Greater Need: Severe Housing Problems: 91.205 (b) (2)

Assess the need of any racial or ethnic group that has disproportionately greater need in comparison to the needs of that category of need as a whole.

### Introduction

The following tables compare the existence of severe housing problems amongst racial or ethnic groups in an effort to see if any particular group has a disproportionate burden of the area's problems. HUD guidelines deem a disproportionately greater need exists when persons of a racial or ethnic group within a certain income level experience housing problems at a greater rate at least 10 percentage points higher than the income level as a whole.

### 0%-30% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	3,680	2,620	0
White	2,705	1,695	0
Black / African American	446	695	0
Asian	225	100	0
American Indian, Alaska Native	4	0	0
Pacific Islander	0	0	0
Hispanic	240	125	0
0	0	0	0

**Table 17 – Severe Housing Problems 0 - 30% AMI**

Data Source Comments: 2016-2020 CHAS Table 2

\*The four severe housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than 1.5 persons per room, 4. Cost Burden over 50%

### 30%-50% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	1,950	4,545	0

<b>Severe Housing Problems*</b>	<b>Has one or more of four housing problems</b>	<b>Has none of the four housing problems</b>	<b>Household has no/negative income, but none of the other housing problems</b>
White	1,530	3,610	0
Black / African American	210	745	0
Asian	0	19	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	195	120	0
Other	0	0	0

**Table 18 – Severe Housing Problems 30 - 50% AMI**

Data Source Comments: 2016-2020 CHAS Table 2

\*The four severe housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than 1.5 persons per room, 4. Cost Burden over 50%

### 50%-80% of Area Median Income

<b>Severe Housing Problems*</b>	<b>Has one or more of four housing problems</b>	<b>Has none of the four housing problems</b>	<b>Household has no/negative income, but none of the other housing problems</b>
Jurisdiction as a whole	925	5,465	0
White	700	6,525	0
Black / African American	140	1,380	0
Asian	45	375	0
American Indian, Alaska Native	0	35	0
Pacific Islander	0	0	0
Hispanic	40	555	0
Other	0	0	0

**Table 19 – Severe Housing Problems 50 - 80% AMI**

Data Source Comments: 2016-2020 CHAS Table 2

\*The four severe housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than 1.5 persons per room, 4. Cost Burden over 50%

**80%-100% of Area Median Income**

<b>Severe Housing Problems*</b>	<b>Has one or more of four housing problems</b>	<b>Has none of the four housing problems</b>	<b>Household has no/negative income, but none of the other housing problems</b>
Jurisdiction as a whole	355	7,465	0
White	285	5,900	0
Black / African American	60	1,120	0
Asian	0	55	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	10	360	0
Other	0	0	0

**Table 20 – Severe Housing Problems 80 - 100% AMI**

Data Source Comments: 2016-2020 CHAS Table 2

\*The four severe housing problems are:

1. Lacks complete kitchen facilities,
2. Lacks complete plumbing facilities,
3. More than 1.5 persons per room,
4. Cost Burden over 50%

**Discussion**

A disproportionately greater need exists within the 0-30% HAMFI income level as 69.23 percent of Asian households and 100 percent of American Indian / Alaska Native households experience at least one severe housing problem. Within the 30-50 percent HAMFI income level, a disproportionately greater need exists for Hispanic households as 61.90 percent experience at least one severe housing problem. No disproportion exists within the other income levels.

## NA-25 Disproportionately Greater Need: Housing Cost Burdens - 91.205 (b) (2)

Assess the need of any racial or ethnic group that has disproportionately greater need in comparison to the needs of that category of need as a whole.

### Introduction

The following table compares the existence of housing Cost Burden amongst racial or ethnic groups in an effort to see if any particular group has a disproportionate Cost Burden. HUD guidelines deem a disproportionately greater need exists when persons of a racial or ethnic group within a certain income level experience a housing Cost Burden at a greater rate at least 10 percentage points higher than the income level as a whole.

### Housing Cost Burden

Housing Cost Burden	<=30%	30-50%	>50%	No / negative income (not computed)
Jurisdiction as a whole	58,791	7,865	6,365	0
White	47,860	5,570	4,845	0
Black / African American	6,875	1,605	825	0
Asian	770	245	260	0
American Indian, Alaska Native	251	0	4	0
Pacific Islander	20	0	0	0
Hispanic	2,315	305	345	0

**Table 21 – Greater Need: Housing Cost Burdens AMI**

Data Source Comments: 2016-2020 CHAS Table 9

### Discussion

The majority of households for each racial or ethnic group have no Cost Burden (0-30 percent HAMFI) and no disproportionate Cost Burden occurs at the 30-50 percent HAMFI income level; however, a disproportionate severe Cost Burden does occur for Asian households at 20.55 percent.

## **NA-30 Disproportionately Greater Need: Discussion - 91.205 (b)(2)**

### **Are there any income categories in which a racial or ethnic group has disproportionately greater need than the needs of that income category as a whole?**

Within the 0-30 percent HAMFI income category, Asian and American Indian / Alaska Native households have disproportionately greater needs related to at least one or more housing problems and at least one severe housing problem. Asian households (85.94 percent) and American Indian / Alaska Native households (100 percent) experience at least one of more housing problems. 69.23 percent of Asian households and 100 percent of American Indian / Alaska Native households experience at least one severe housing problem.

Within the 30-50 percent HAMFI income level, a disproportionately greater need exists for Hispanic households as 61.90 percent experience at least one severe housing problem.

Within the 50-80 percent HAMFI income level, a disproportionately greater need exists for Black / African American (59.74 percent) and Asian (51.81 percent) households.

A disproportionate severe Cost Burden occurs for Asian households at 20.55 percent.

### **If they have needs not identified above, what are those needs?**

There are no other needs.

### **Are any of those racial or ethnic groups located in specific areas or neighborhoods in your community?**

Concentrations of Black / African American households are located within Alabaster, Brantleyville CDP, Brook Highland CDP, Calera, Columbiana, Harpersville, Montevallo, Shelby CDP, Vincent, and Wilton. Hispanic households have concentrations within Alabaster, Brantleyville CDP, Meadowbrook CDP, Montevallo, and Pelham.

## NA-35 Public Housing - 91.205 (b)

### Introduction

Shelby County is served by four housing authorities. The Calera Housing Authority oversees public housing in Calera, while the Montevallo Housing Authority maintains public housing in both Montevallo and Wilton. The Columbiana Housing Authority has public housing facilities not only within Columbiana, but Alabaster and Wilsonville as well. The Vincent Housing Authority provides public housing in Vincent and Harpersville.

### Totals in Use

	Program Type								
	Certificate	Mod-Rehab	Public Housing	Vouchers			Special Purpose Voucher		
				Total	Project - based	Tenant - based	Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
# of units vouchers in use	0	0	378	55	0	55	0	0	0

**Table 22 - Public Housing by Program Type**

\*includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition

Data Source: PIC (PIH Information Center)

## Characteristics of Residents

	Program Type							
	Certificate	Mod-Rehab	Public Housing	Vouchers			Special Purpose Voucher	
				Total	Project - based	Tenant - based	Veterans Affairs Supportive Housing	Family Unification Program
# Homeless at admission	0	0	2	0	0	0	0	0
# of Elderly Program Participants (>62)	0	0	74	22	0	22	0	0
# of Disabled Families	0	0	104	18	0	18	0	0
# of Families requesting accessibility features	0	0	378	55	0	55	0	0
# of HIV/AIDS program participants	0	0	0	0	0	0	0	0
# of DV victims	0	0	0	0	0	0	0	0

**Table 23 – Characteristics of Public Housing Residents by Program Type**

Data Source: PIC (PIH Information Center)

## Race of Residents

Race	Program Type								
	Certificate	Mod-Rehab	Public Housing	Vouchers			Special Purpose Voucher		
				Total	Project - based	Tenant - based	Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
White	0	0	162	28	0	28	0	0	0

Program Type									
Race	Certificate	Mod-Rehab	Public Housing	Vouchers					
				Total	Project - based	Tenant - based	Special Purpose Voucher		
							Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
Black/African American	0	0	213	27	0	27	0	0	0
Asian	0	0	3	0	0	0	0	0	0
American Indian/Alaska Native	0	0	0	0	0	0	0	0	0
Pacific Islander	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
<b>*includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition</b>									

**Table 24 – Race of Public Housing Residents by Program Type**

Data Source: PIC (PIH Information Center)

### Ethnicity of Residents

Program Type									
Ethnicity	Certificate	Mod-Rehab	Public Housing	Vouchers					
				Total	Project - based	Tenant - based	Special Purpose Voucher		
							Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
Hispanic	0	0	14	3	0	3	0	0	0
Not Hispanic	0	0	364	52	0	52	0	0	0
<b>*includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition</b>									

**Table 25 – Ethnicity of Public Housing Residents by Program Type**

Data Source: PIC (PIH Information Center)

**Section 504 Needs Assessment: Describe the needs of public housing tenants and applicants on the waiting list for accessible units:**

All four housing authorities operating within Shelby County understand that individuals with a disability along with the elderly and extremely low-income households are some of the families with the highest needs they serve. While affordability is a main concern, those with a disability may also require special accommodations to make living in public housing possible.

It is the policy of these four housing authorities to comply with Section 504 of the Rehabilitation Act and the Federal Fair Housing Act to provide reasonable accommodations and modifications upon the request to all applicants, residents, and employees with disabilities. Accessible units are a major need in public housing. Needs requested by those with disabilities desiring unavailable accessible units relate to the need for ground-level units, ramps, and / or grab bars for the bathtub and toilet. Waiting lists exist for accessible units especially one bedroom units.

**What are the number and type of families on the waiting lists for public housing and section 8 tenant-based rental assistance? Based on the information above, and any other information available to the jurisdiction, what are the most immediate needs of residents of public housing and Housing Choice voucher holders?**

In addition to the need for more accessible units, additional transportation options are needed especially for non-seniors and non-disabled residents. Well-paying jobs are needed for residents to seek other opportunities for housing.

**How do these needs compare to the housing needs of the population at large**

The average stay in public housing is more than two years and the average annual income is less than \$20,000. Many public housing residents are elderly and have disabilities. The comparisons to the population at large especially low- and moderate income households are similar in that the Cost Burden is an issue.

**Discussion**

The participating family or individual is free to choose any housing that meets the requirements of the program. There are 378 public housing units with 55 tenant-based vouchers within the Shelby Urban County as reported by the PIC. There are 74 elderly program participants who are over 62 years of age in public housing and 22 elderly program participants who are over 62 years of age that have tenant-based vouchers. The number of disabled families in public housing is 104 with an additional 18 with tenant-based vouchers. Unfortunately, the greatest need expressed by the public housing authorities are units that would address concerns of participants who are disabled and elderly -- the latter being a group that needs or in the future will need accommodations suited for the disabled. Such accommodations

include ground-level units, ramps, and / or grab bars for the bathtub and toilet. These needs not only exist within public housing but within residential units throughout the Shelby Urban County.

## NA-40 Homeless Needs Assessment - 91.205 ( c )

### Introduction:

Homelessness is a multi-cause situation experienced by all segments of society -- individuals and families. Economic issues can cause homelessness due to job loss, inadequate income to afford food, healthcare, and housing, or inability to find a job. System failures are another cause of homelessness whereby the inadequate and unplanned transition from parental care, foster care, corrections institutions, hospitals, and long term care facilities. Mental health, substance abuse, and domestic violence can also cause homelessness.

Although homelessness is easily tracked in large cities such as Birmingham, Shelby County does have its share of homelessness as all of the abovementioned causes can be found in communities across the county. Homeless facilities exist within Shelby County to provide temporary shelter for specific special populations.

The Shelby County Commission is a member of One Roof. One Roof serves as HUD’s homeless Continuum of Care (CoC) for Jefferson, St. Clair, and Shelby Counties. The vision for the One Roof Continuum of Care is for all community members to be appropriately, safely, and decently housed. One Roof’s goal is to connect individuals and families to appropriate resources related to their housing and service needs.

### Homeless Needs Assessment

Population	Estimate the # of persons experiencing homelessness on a given night		Estimate the # experiencing homelessness each year	Estimate the # becoming homeless each year	Estimate the # exiting homelessness each year	Estimate the # of days persons experience homelessness
	Sheltered	Unsheltered				
Persons in Households with Adult(s) and Child(ren)	0	0	0	0	0	0
Persons in Households with Only Children	0	0	0	0	0	0
Persons in Households with Only Adults	0	0	0	0	0	0
Chronically Homeless Individuals	10	0	0	0	0	0

Population	Estimate the # of persons experiencing homelessness on a given night		Estimate the # experiencing homelessness each year	Estimate the # becoming homeless each year	Estimate the # exiting homelessness each year	Estimate the # of days persons experience homelessness
	Sheltered	Unsheltered				
Chronically Homeless Families	0	0	0	0	0	0
Veterans	0	0	0	0	0	0
Unaccompanied Child	0	0	0	0	0	0
Persons with HIV	0	0	0	0	0	0

**Table 26 - Homeless Needs Assessment**

**Data Source Comments:** Point-in-Time (PIT) count, One Roof, January 2023

Indicate if the homeless population is: Has No Rural Homeless

**If data is not available for the categories "number of persons becoming and exiting homelessness each year," and "number of days that persons experience homelessness," describe these categories for each homeless population type (including chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth):**

One Roof was able to count 10 unsheltered individuals within Shelby County during its January 2023 given night count and no further information is available for them.

**Nature and Extent of Homelessness: (Optional)**

<b>Race:</b>	<b>Sheltered:</b>	<b>Unsheltered (optional)</b>
White	0	0
Black or African American	0	0
Asian	0	0
American Indian or Alaska Native	0	0
Pacific Islander	0	0
<b>Ethnicity:</b>	<b>Sheltered:</b>	<b>Unsheltered (optional)</b>
Hispanic	0	0
Not Hispanic	0	0

Data Source  
Comments:

**Estimate the number and type of families in need of housing assistance for families with children and the families of veterans.**

This information is not available.

**Describe the Nature and Extent of Homelessness by Racial and Ethnic Group.**

This information is not available.

**Describe the Nature and Extent of Unsheltered and Sheltered Homelessness.**

Although the Shelby Urban County does not receive ESG funds, Shelby County received ESG funds from the State of Alabama for Fiscal Year 2023. As part of the application for the ESG funds, data was collected concerning shelter bed counts between April 1, 2023 and March 31, 2024. Family Connection’s 18-bed youth shelter had 6,570 bed-nights available and of that number, 1,368 bed-nights were provided. SafeHouse of Shelby County’s 56-bed shelter for women and children had 20,496 bed-nights available and of that number, 8,604 bed-nights were provided.

In 2022, Family Connection provided emergency shelter for 42 homeless youth, 2,021 meals and snacks to homeless youth, case management with 42 homeless youth, referral assistance to 43 homeless youth, and educated 24,628 students on runaway prevention. SafeHouse of Shelby County provided: emergency shelter to 183 women and children; 9,271 bed-nights; 179 outreach, prevention education, and professional training sessions attended by 11,345 individuals; and 1,897 crisis calls. Shelby Emergency Assistance provided services to 2,894 individuals; utility assistance to 873 individuals; food

assistance to 1,471 individuals; transportation assistance to 22 individuals; and medical and dental assistance to 202 individuals.

**Discussion:**

## **NA-45 Non-Homeless Special Needs Assessment - 91.205 (b,d)**

### **Introduction**

A broad category that applies to any population that is presumed to be low- to moderate-income and in need of public services, non-homeless special needs include those of the elderly, at-risk youth, mentally ill/substance abuse, and other groups such as persons with HIV/AIDS. These special needs are often addressed by non-profit agencies. Understanding the characteristics of its special needs populations will help the County better evaluate public facilities and services directed toward such needs.

### **Describe the characteristics of special needs populations in your community:**

The elderly population faces increased challenges and providing decent, affordable housing is a priority. It is medically beneficial and emotionally comforting for this population to remain in a familiar setting and, as a result, strong emphasis is placed on the elderly maintaining a lifestyle that is as independent as possible. Unfortunately, the elderly population is often on a limited income and/or has a disability that reduces their financial and physical independence. As inflationary prices increase, the elderly population generally lacks the ability to increase their income to match the cost of living, typically. According to the 2018-2022 ACS 5-year estimates, individuals between 60-64 years of age total 13,836 persons; between the 65-74 years of age total 22,134 persons; between 75-84 years of age total 10,993 persons; and 85 years of age and over total 3,054 persons. There are 2,807 persons over 65 years of age living in poverty, and there are 11,200 persons over 65 years of age that have a disability.

According to the 2018-2022 ACS 5-year estimates, there are 51,063 individuals under 18 years of age. Individuals between 10-14 years of age total 15,371 persons and individuals between 15-19 years of age total 15,675 persons. Concerning school enrollment, there are 3,036 students in nursery school or preschool; 2,785 students in kindergarten; 23,237 students in elementary school (grades 1-8); and 13,423 students in high school (grades 9-12). There are 3,048 persons 18 years of age and under with a disability.

According to Mental Health America for the January 2020 – December 2023 time period, Shelby County had 85 individuals scoring severe depression. The county scored a 33.88 per 100K with severe depression. Over the same time period, the county had 457 persons reporting frequent suicidal ideation and the county scored 45.54 per 100K. Shelby County had 215 PTSD responses with 193 scoring positive for PTSD; the county scored 19.2 per 100K. Shelby County had 406 psychosis responses with 328 scoring at risk for psychotic-like experiences; the county scored 32.69 per 100K.

### **What are the housing and supportive service needs of these populations and how are these needs determined?**

With the growing senior population of Shelby County, supportive service needs exist for the elderly special population. Affordable housing will be an ongoing need since Assisted Living costs are out of reach, waiting lists for public housing and very few senior apartments. i.e. Shelby Woods, The Shoals Mills, Cobblestone Cove. Elderly care may include caretaking, guardianship training, and more in-home type services. Transportation is an issue for seniors as their age progresses contributing to their inability to maintain independence.

A shortage of foster family homes and group homes create a housing need for at-risk youth. Additional preventive and rehabilitative substance abuse services are needed for children and adolescents. Substance abuse is a growing problem in most communities and justify a greater allocation of resources in the future. There is an increasing need for interventions targeting school bullying, especially as it relates to social media and cyberbullying. There is a relationship between bullying and suicide among school-age children. Proactive school involvement aiming to educate children about bullying and coping skills to help reduce suicide rates is needed.

Mental health services is a primary need for the county and the demand for services will increase in the years to come. There is an overlap of mental health, substance abuse, and criminal justice issues. A need exists for mental health treatment within the jail setting and for continuity of care for those being released from jail with substance use and/or severe mental illness who require medication maintenance or other mental health services to help prevent relapse and recidivism. More housing options for those with mental illness is needed. There is an extremely limited availability of hospital beds for residents with acute mental illness and a need for long-term and transitional housing options, such as assisted living and group homes. Mental health and substance abuse services targeting the aging population of Shelby County residents, including crisis intervention and in-home services is a priority as well.

### **Discuss the size and characteristics of the population with HIV/AIDS and their families within the Eligible Metropolitan Statistical Area:**

Alabama's Public Health Northeastern District includes Blount, Calhoun, Cherokee, Clay, Cleburne, DeKalb, Etowah, Randolph, Shelby, St. Clair, and Talladega Counties. Alabama utilizes the National HIV Surveillance System diagnosis-based HIV care continuum methodology (i.e., the number of people living with diagnosed HIV is the denominator utilized for receipt of care, retained in care, and viral suppression). Prevalence includes both individuals whose infection has been diagnosed and those individuals unaware of their infection (i.e., not yet diagnosed). Diagnosed measures the percentage of the total number of people living with HIV whose infection has been diagnosed. HIV-diagnosed is defined as the number of persons diagnosed with HIV infection by the end of 2023 and living as of December 31, 2023. According to the HIV Cases among Persons Residing in Alabama at Diagnosis by Public Health District and County Preliminary 2023-4th Quarter Report (January 1-December 21), Shelby County had 315 cumulative HIV cases. The county had 368 prevalent cases with 5 newly diagnosed cases.

**If the PJ will establish a preference for a HOME TBRA activity for persons with a specific category of disabilities (e.g., persons with HIV/AIDS or chronic mental illness), describe their unmet need for housing and services needed to narrow the gap in benefits and services received by such persons. (See 24 CFR 92.209(c)(2) (ii))**

Shelby County does not receive HOME funds.

**Discussion:**

The non-homeless special needs population includes the elderly, at-risk youth, the mentally ill, those experiencing substance abuse, and other groups such as persons with HIV/AIDS. The non-profit agencies serving Shelby County receive financial or resource support from the Shelby County Department of Community Services to serve these groups. With a growing senior population, supportive service needs exist for the elderly. Affordable housing, elder care, and transportation are concerns for the senior special population. Mental health and substance abuse services are a primary need and demand for resources will continue to increase. Preventative and rehabilitative substance abuse services are a need for children and adolescents, especially at-risk youth.

## **NA-50 Non-Housing Community Development Needs - 91.215 (f)**

### **Describe the jurisdiction's need for Public Facilities:**

The Policy Board for the Shelby Urban County has identified and prioritized the need for community centers, parks / recreational facilities, and senior centers. Population growth has driven the need to add more or expand public facilities. Besides supply and demand caused by population growth, many communities' public facilities have aged and are in need of either upgrades or replacements. A public facility goal was established by the Policy Board and strategies were adopted to meet this goal. The first strategy was to develop and improve public facilities within low- and moderate income areas, and the second strategy was to develop and improve public facilities that benefit low- and moderate income or special needs populations.

Municipalities such as Calera, Columbiana, Montevallo, and Wilton have community centers; however, these community centers are either too small to handle the population growth or have deteriorated with age. Indian Springs Village, Vincent, Wilsonville, and Wilton lack senior centers, while senior centers in other municipalities need to be expanded or replaced due to significant increases in their elderly populations. New parks and related upgrades to existing parks are desired by municipalities such as Chelsea, Columbiana, Pelham, and Vincent. Recreational facilities are needed in the larger municipalities such as Calera, Columbiana, and Montevallo where programming has to accommodate other school or university (Montevallo) athletic events.

### **How were these needs determined?**

An online needs assessment survey was conducted as part of the public participation outreach for the Shelby Urban County. These public facilities scored as high needs for their respective communities. Consultations with participating municipalities explored the specific needs of public facilities and the local demands.

### **Describe the jurisdiction's need for Public Improvements:**

The Policy Board for the Shelby Urban County has identified and prioritized the need for sewer system, street, and water system improvements. An infrastructure goal was established by the Policy Board and strategies were adopted to meet this goal. The first strategy was to expand / improve public infrastructure within low- and moderate income areas, and the second strategy was to expand / improve public infrastructure that benefit low- and moderate income or special needs populations.

Municipalities such as Vincent and Wilsonville have needs related to sewer systems, while Montevallo and Wilton have specific needs related to water systems. Street improvements are needed in Alabaster, Montevallo, Vincent, and Wilton.

### **How were these needs determined?**

An online needs assessment survey was conducted as part of the public participation outreach for the Shelby Urban County. Public improvements scored as high needs for their respective communities. Consultations with participating municipalities explored the specific needs of public improvements and the local demands.

### **Describe the jurisdiction's need for Public Services:**

The Policy Board for the Shelby Urban County has identified and prioritized the need for mental health, senior services, and youth services. A public services goal was established by the Policy Board and strategies were adopted to meet this goal. The first strategy was to support programs that provide essential services to low- and moderate income populations, and the second strategy was to support programs that provide essential services to special needs populations.

### **How were these needs determined?**

An online needs assessment survey was conducted as part of the public participation outreach for the Shelby Urban County. Public services scored as high needs for their respective communities. Consultations with participating municipalities explored the specific needs of public services and the local demands. The Community Assessment of Social Services for Shelby County and a follow-up online assessment survey were used to further gain insight into public service needs.

# Housing Market Analysis

## MA-05 Overview

### Housing Market Analysis Overview:

This section looks at, among others, the housing market and supply by analyzing trends in structure, age, price, and tenure. The basis for the Strategic Plan will come from this market analysis as well as the needs assessment.

## MA-10 Housing Market Analysis: Number of Housing Units - 91.210(a)&(b)(2)

### Introduction

This section examines the composition of the housing stock in terms of housing type and tenure. Details are provided based on the number of units in the structure and unit size by tenure.

### All residential properties by number of units

Property Type	Number	%
1-unit detached structure	59,457	76%
1-unit, attached structure	4,066	5%
2-4 units	1,376	2%
5-19 units	5,086	6%
20 or more units	2,549	3%
Mobile Home, boat, RV, van, etc	5,794	7%
<b>Total</b>	<b>78,328</b>	<b>100%</b>

Table 27 – Residential Properties by Unit Number

Alternate Data Source Name:  
2018 ACS 5-Year Estimates  
Data Source Comments:

### Unit Size by Tenure

	Owners		Renters	
	Number	%	Number	%
No bedroom	138	0%	274	2%
1 bedroom	284	0%	3,025	19%
2 bedrooms	5,531	9%	6,327	40%
3 or more bedrooms	56,453	90%	6,296	40%
<b>Total</b>	<b>62,406</b>	<b>99%</b>	<b>15,922</b>	<b>101%</b>

Table 28 – Unit Size by Tenure

Alternate Data Source Name:  
2018 ACS 5-Year Estimates  
Data Source Comments:

### Describe the number and targeting (income level/type of family served) of units assisted with federal, state, and local programs.

As mentioned previously, there are four public housing authorities within Shelby County. The Columbiana Housing Authority has 71 units, the Calera Housing Authority has 126 units, and the Vincent Housing Authority has 32 units across various jurisdictions. The Montevallo Housing Authority administers 228 vouchers.

**Provide an assessment of units expected to be lost from the affordable housing inventory for any reason, such as expiration of Section 8 contracts.**

Shelby County does not directly administer public housing or Housing Choice Vouchers; therefore, the County is unaware of any expiring contracts or unit losses.

**Does the availability of housing units meet the needs of the population?**

One of the needs mentioned in the Needs Assessment Survey was the lack of affordable housing. Housing units are continually being constructed across the county – both owner-occupied and renter-occupied units; however, affordability could likely be an issue. Affordable senior housing, ages 55 and greater, will be an ongoing need since Assisted Living costs are out of reach, waiting lists for public housing and very few senior apartments. i.e. Shelby Woods, The Shoals Mills, Cobblestone Cove.

**Describe the need for specific types of housing:**

With elderly residents being on fixed incomes, affordable accessible units are needed. Affordable senior housing, ages 55 and greater, will be an ongoing need since Assisted Living costs are out of reach, waiting lists for public housing and very few senior apartments. i.e. Shelby Woods, The Shoals Mills, Cobblestone Cove. Accessible units are needed for a growing population that is aging. Public housing developments in the county are in need of accessible units especially one-bedroom units.

**Discussion**

## MA-15 Housing Market Analysis: Cost of Housing - 91.210(a)

### Introduction

The following section examines the cost of housing for both homeowners and renters within Shelby County. The CHAS data is for the Shelby Urban County and the non-CHAS data is for Shelby County as the latter data is not available for all split places. A review is made of current home values and rents as well as the recent changes in home values and rents. Finally, a closer look is given to the affordability of the existing housing stock for residents.

### Cost of Housing

	Base Year: 2010	Most Recent Year: 2018	% Change
Median Home Value	196,300	204,500	4%
Median Contract Rent	895	1,020	14%

Table 29 – Cost of Housing

Rent Paid	Number	%
Less than \$500	490	0.0%
\$500-999	3,178	0.0%
\$1,000-1,499	6,621	0.0%
\$1,500-1,999	3,298	0.0%
\$2,000 or more	1,195	0.0%
<b>Total</b>	<b>14,782</b>	<b>0.0%</b>

Table 30 - Rent Paid

Alternate Data Source Name:

2018 ACS 5-Year Estimates

Data Source Comments:

### Housing Affordability

Number of Units affordable to Households earning	Renter	Owner
30% HAMFI	2,511	No Data
50% HAMFI	1,985	4,514
80% HAMFI	1,920	7,019
100% HAMFI	No Data	5,635
<b>Total</b>	<b>6,416</b>	<b>17,168</b>

Table 31 – Housing Affordability

Alternate Data Source Name:

CHAS 2016-2020

Data Source Comments: 2016-2020 CHAS Tables 18A, 18B, & 18C

## Monthly Rent

Monthly Rent (\$)	Efficiency (no bedroom)	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom
Fair Market Rent	866	942	1,075	1,376	1,494
High HOME Rent	866	942	1,075	1,376	1,494
Low HOME Rent	786	842	1,011	1,167	1,302

**Table 32 – Monthly Rent**

**Alternate Data Source Name:**

HUD 2023 HOME Program Rents (Birmingham-Hoover, AL)

**Data Source Comments:** HUD 2023 HOME Program Rents (Birmingham-Hoover, AL HUD Metro FMR Area)

## Is there sufficient housing for households at all income levels?

As part of the Consolidated Appropriations Act, 2023 (Public Law 117-328, approved December 29, 2022), Congress directed HUD to prioritize geographies that demonstrated an acute demand for affordable housing related to the Pathways to Removing Obstacles to Housing (PRO Housing) program. Communities nationwide are suffering from a lack of affordable housing, and housing production is not meeting the increasing demand for accessible and available units in many urban and rural areas, particularly areas of high opportunity. A county or place is a priority geography if it has an affordable housing need greater than a threshold calculation for one of three measures. The threshold calculation is determined by the need of the 90th-percentile jurisdiction (top 10 percent) for each factor as computed comparing only jurisdictions with greater than 50,000 population.

The three measures HUD used to determine priority geographies were as follows:

- 1) Affordable housing not keeping pace, measured as (change in population 2019-2009 divided by 2009 population) – (change in number of units affordable and available to households at 80 percent HUD Area Median Family Income (HAMFI) 2019-2009 divided by units affordable and available at 80 percent HAMFI 2009;
- 2) Insufficient affordable housing, measured as number of households at 80 percent HAMFI divided by number of affordable and available units for households at 80 percent HAMFI; and
- 3) Widespread housing cost burden or substandard housing, measured as number of households with housing problems at 100 percent HAMFI divided by number of households at 100 percent HAMFI. Housing problems is defined as: Cost Burden of at least 50 percent, overcrowding, or substandard housing.

Shelby County and the participating Urban County municipalities of Harpersville, Indian Springs Village, Montevallo, Westover, and Wilton were designated as priority geographies. There is not sufficient housing for all income levels, especially low income residents.

## **How is affordability of housing likely to change considering changes to home values and/or rents?**

The cost of housing has significantly increased especially for potential homeowners. Between 2015 and 2022, home values increased over 43 percent. Homeowners' monthly costs increased over that time period as well. Median gross rent rose nearly 35 percent. Housing affordability statistics from Table 5 show low- and moderate-income households are being impacted, whether they are renter- or owner-occupied households. According to our Needs Assessment Survey, the lack of sufficient affordable housing was a high response received.

Unfortunately as interest rates remain high and inflation continues, housing affordability will be limited. Lower interest rates and lower mortgage rates would attract more low- and moderate-income buyers in purchasing housing and related goods. But as construction costs rise with inflation, so do home prices and rent costs. Inflationary conditions significantly impact low- and moderate income persons, Cost Burden.

## **How do HOME rents / Fair Market Rent compare to Area Median Rent? How might this impact your strategy to produce or preserve affordable housing?**

HOME Rents Limits are based on Fair Market Rent (FMR) published by HUD. The Median Rent in Shelby County is \$1,272. This amount is in between the low HOME rent for a three bedroom (\$1,167) and a four bedroom (\$1,302). It is also in between the high HOME rent for a two bedroom (\$1,075) and a three bedroom (\$1,376). One of our goals related to affordable housing, although Shelby County does not administer a HOME program.

## **Discussion**

## MA-20 Housing Market Analysis: Condition of Housing - 91.210(a)

### Introduction

This section provides details on the condition of housing units throughout the Shelby Urban County by looking at factors such as age, lead based paint, and the prevalence of housing problems. As defined by HUD, the four housing problems are:

- 1) A home which lacks complete or adequate kitchen facilities,
- 2) A home which lacks complete or adequate plumbing facilities,
- 3) A home which is overcrowded (having more than one person per room), and
- 4) A household that is cost burdened (paying 30% or more of their income towards housing costs).

### Describe the jurisdiction's definition of "standard condition" and "substandard condition but suitable for rehabilitation":

A home which lacks adequate kitchen facilities, or a home which lacks adequate plumbing facilities would be considered one in substandard condition but suitable for rehabilitation.

### Condition of Units

Condition of Units	Owner-Occupied		Renter-Occupied	
	Number	%	Number	%
With one selected Condition	9,205	15%	5,840	41%
With two selected Conditions	0	0%	0	0%
With three selected Conditions	0	0%	0	0%
With four selected Conditions	0	0%	0	0%
No selected Conditions	50,195	85%	8,550	59%
<b>Total</b>	<b>59,400</b>	<b>100%</b>	<b>14,390</b>	<b>100%</b>

Table 33 - Condition of Units

Alternate Data Source Name:

CHAS 2016-2020

Data Source Comments: 2016-2020 CHAS Table 1

### Year Unit Built

Year Unit Built	Owner-Occupied		Renter-Occupied	
	Number	%	Number	%
2000 or later	0	0%	0	0%
1980-1999	48,705	82%	10,805	75%
1950-1979	10,055	17%	3,185	22%
Before 1950	640	1%	400	3%
<b>Total</b>	<b>59,400</b>	<b>100%</b>	<b>14,390</b>	<b>100%</b>

Table 34 – Year Unit Built

**Alternate Data Source Name:**

CHAS 2016-2020

**Data Source Comments:** 2016-2020 CHAS Table 13 Year Unit Built Year Ranges Used 1980 or Later 1940-1979 Before 1940

**Risk of Lead-Based Paint Hazard**

Risk of Lead-Based Paint Hazard	Owner-Occupied		Renter-Occupied	
	Number	%	Number	%
Total Number of Units Built Before 1980	10,695	18%	3,585	25%
Housing Units build before 1980 with children present	40	0%	125	1%

**Table 35 – Risk of Lead-Based Paint**

**Alternate Data Source Name:**

CHAS 2016-2020

**Data Source Comments:** 2016-2020 CHAS Table 13

**Vacant Units**

	Suitable for Rehabilitation	Not Suitable for Rehabilitation	Total
Vacant Units	965	105	1,070
Abandoned Vacant Units	0	0	0
REO Properties	0	0	0
Abandoned REO Properties	0	0	0

**Table 36 - Vacant Units**

**Alternate Data Source Name:**

CHAS 2016-2020

**Data Source Comments:** 2016-2020 CHAS Table 14B

**Describe the need for owner and rental rehabilitation based on the condition of the jurisdiction's housing.**

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**Estimate the number of housing units within the jurisdiction that are occupied by low or moderate income families that contain lead-based paint hazards. 91.205(e), 91.405**

Based on 2016-2020 CHAS Table 13 data, it is estimated that 125 housing units that are occupied by renters with children exist.

**Discussion**

## MA-25 Public And Assisted Housing - 91.210(b)

### Introduction

Shelby County is served by four housing authorities. The Calera Housing Authority oversees public housing in Calera, while the Montevallo Housing Authority maintains public housing in both Montevallo and Wilton. The Columbiana Housing Authority has public housing facilities not only within Columbiana, but Alabaster and Wilsonville as well. The Vincent Housing Authority provides public housing in Vincent and Harpersville.

### Totals Number of Units

	Program Type								
	Certificate	Mod-Rehab	Public Housing	Vouchers					
				Total	Project -based	Tenant -based	Special Purpose Voucher		
							Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
# of units vouchers available			391	79			0	0	0
# of accessible units									
*includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition									

Table 37 – Total Number of Units by Program Type

Data Source: PIC (PIH Information Center)

### Describe the supply of public housing developments:

### Describe the number and physical condition of public housing units in the jurisdiction, including those that are participating in an approved Public Housing Agency Plan:

HUD provides physical inspection scores for PHA developments across the country. The physical condition scoring process is based on three elements within the property, which are:

- 1) Inspectable areas such as site, building exterior, building system, common areas and dwelling units;
- 2) Inspectable items like walls, kitchens, bathrooms and other things to be inspected in the inspectable area; and
- 3) Observed deficiencies.

A score of 55 or below means that the property is in poor condition, and properties in excellent condition have a score of 90 and over. As shown in Table 12, all properties have scores of at least 87 percent. The Montevallo Housing Authority had an excellent score with 95 percent.

## Public Housing Condition

Public Housing Development	Average Inspection Score
Calera Housing Authority	88%
Columbiana Housing Authority	88%
Montevallo Housing Authority	95%
Vincent Housing Authority	87%

Table 38 - Public Housing Condition

### Describe the restoration and revitalization needs of public housing units in the jurisdiction:

The Vincent Housing Authority is planning on replacing A/C units, cleaning out grease pits, repairing the septic system, replacing electrical boxes, and acquiring new water heaters. Accessible units are a need across the board. The Calera and Montevallo Housing Authorities are in need of one-bedroom accessible units.

### Describe the public housing agency's strategy for improving the living environment of low- and moderate-income families residing in public housing:

The Vincent Housing Authority is in the process of developing a residents' council. The Calera and Montevallo Housing Authorities work closely with programs like Community Action to spread information to residents about community events and housing education initiatives.

### Discussion:

## MA-30 Homeless Facilities and Services - 91.210(c)

### Introduction

One Roof serves as HUD’s homeless Continuum of Care (CoC) for Jefferson, St. Clair, and Shelby Counties and is the coordinating agency for the homeless Continuum of Care of central Alabama. Its goal is to connect individuals and families to appropriate resources related to their housing and service needs. One Roof oversees the Point-in-Time (PIT) county of sheltered and unsheltered people experiencing homelessness on a single night in January annually. Family Connection Inc. is a non-profit organization that provides an 18-bed shelter for homeless and runaway youth aimed specifically for teens between the ages of 12 and 17. Teens may stay in the shelter for up to 21 days and have access to help with basic necessities through counseling services. SafeHouse of Shelby County Inc. is a non-profit organization that provides the Caroline E. Jackson Center for Women and Children a 56-bed emergency shelter offering immediate safe shelter for survivors and their children. The facility is staffed 24 hours a day for victim-survivors of domestic violence. There is no time limit to how long the victim-survivors can reside in emergency shelter. Blanket Fort Hope is a non-profit organization that will house nine female child survivors of human trafficking in the near future at its Restoration Home.

### Facilities Targeted to Homeless Persons

	Emergency Shelter Beds		Transitional Housing Beds	Permanent Supportive Housing Beds	
	Year Round Beds (Current & New)	Voucher / Seasonal / Overflow Beds	Current & New	Current & New	Under Development
Households with Adult(s) and Child(ren)	56	0	0	0	0
Households with Only Adults	0	0	0	0	0
Chronically Homeless Households	0	0	0	0	0
Veterans	0	0	0	0	0
Unaccompanied Youth	18	0	0	0	0

Table 39 - Facilities Targeted to Homeless Persons

Alternate Data Source Name:

Emergency Shelters

Data Source Comments:



**Describe mainstream services, such as health, mental health, and employment services to the extent those services are used to complement services targeted to homeless persons**

The Community of Hope Health Clinic (CHHC) is a medical mission that provides non-emergent medical care to Shelby County adults ages 19-64 without health insurance, and whose household income is at or below 200 percent of the poverty level. CHHC provides non-emergent services to the uninsured in the county. They offer General Medicine, Physical Therapy, Chiropractic Services, Dermatology, Prenatal, Mental Health, and On-site Medication Dispensary.

The Shelby County Children’s Advocacy Center (Owens House) aids victims of child abuse through the process society designed to deal with illegal activity. The Family Advocate Program is designed to ensure that the safety of child victims is the number one priority and that the families' needs are being met. Owens House has a staff of five full-time employees from diverse professional backgrounds, including mental health, social work, criminal justice, and community education. Owens House serves children aged 3-19, adults with intellectual disabilities, and families who have experienced sexual abuse, sexual exploitation, physical abuse, severe neglect, drug endangerment, and those who have witnessed violent crimes. The Owens House staff, in collaboration with Shelby County’s Multidisciplinary Team, provides forensic interviews, mental health counseling, family advocacy, community education courses, and other services supporting families through the whole process -from disclosure to justice – all free of charge.

Second Shift assists youth and young adults who have aged out of foster care or who are at risk of homelessness to transition into sustainable and connected independence. Second Shift does this through two programs, basic care, and connection, combined to provide for physical and emotional needs. Basic care programs include emergency assistance, life skills education, start-up assistance, case management, and referrals. Connection programs include sponsors, life-skill mentors, and Forever Adult Mentors (F.A.M.).

Shelby Emergency Assistance provides aid to Shelby County clients who have had a recent crisis and need short-term assistance with food, utility bills, housing, medical/dental needs and money management. Shelby Emergency Assistance is the only agency in Shelby County who provides Rapid Rehousing to homeless individuals and finds options to immediately house individuals. The Thrive Program is offered to single women with children to accelerate financial stability through educational and employment pathways.

**List and describe services and facilities that meet the needs of homeless persons, particularly chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth. If the services and facilities are listed on screen SP-40 Institutional Delivery Structure or screen MA-35 Special Needs Facilities and Services, describe how these facilities and services specifically address the needs of these populations.**

Shelby Emergency Assistance is the only agency in Shelby County who provides Rapid Rehousing to homeless individuals and finds options to immediately house individuals.

Family Connection's Youth Shelter offers a safe temporary location for homeless teenagers ages 12 through 17 to shelter and receive counseling services. When someone new enters its facility, they greet them with care for their needs, including clean clothing and showers, hot meals, and emergency counseling. The goal is finding these young people stable long-term environments. The Family Connection counselors provide guidance to develop self-assurance and re-establish family ties when possible. Family Connection also offers family and group counseling to assist with the reunification process. If reunification is not possible, Family Connection staff ensure these young people have a safe long-term alternative living arrangement provided to them. Family Connection provides a wide range of services including short-term shelter services for youth; individual, group, and family counseling; case management, referral services, and life skills.

Family Connection provides a Therapeutic Outreach Program for Schools (TOPS). This program works with at-risk students to reduce mental, emotional, and behavioral difficulties, improve truancy, and help create a positive environment where at-risk students can be successful in school and in the community. Family Connection is an affiliate of National Safe Place and operates the program locally. Safe Place is a national crisis prevention program for children and teens and a resource for them to get immediate help when necessary, such as escaping a dangerous situation.

SafeHouse of Shelby County offers free and confidential emotional support to survivors of domestic and sexual violence, their children, and families. Its individual and group counseling services include understanding the dynamics and effects of abuse, crises intervention, sorting out feelings of confusion and helplessness, treating trauma reactions for victims of all ages, and safely planning and support. SafeHouse of Shelby County provides free and confidential legal advocacy services to qualifying low-income adult victims of domestic violence, dating violence, stalking, and sexual assault. SafeHouse of Shelby County provides wrap-around services to help promote independence and stability for survivors of both domestic and sexual violence.

Blanket Fort Hope provides restoration to child survivors of human trafficking. They focus on supplying support services, foster-care training, and ongoing advocacy and education in their communities. Once completed, its Restoration Home will serve up to nine female survivors at a time. The Blanket Fort Hope team will be able to care for more survivors as they plan to eventually add more cottages & caregivers.

Middle Alabama Area Agency on Aging is the Aging and Disability Resource Center (ADRC) and the first point of contact to address a variety of aging and disability resources, including medication, transportation, Medicaid Waivers, and a nutrition program. They also operate the Alabama Elder Justice Center.

## **MA-35 Special Needs Facilities and Services - 91.210(d)**

### **Introduction**

There are non-homeless persons in the Shelby Urban County who have special needs who may or may not require supportive housing. These persons can be listed as any of the following: elderly, frail elderly, persons with disabilities (mental, physical, developmental), persons with alcohol or other drug addiction, persons with HIV/AIDS and their families, and public housing residents.

### **Including the elderly, frail elderly, persons with disabilities (mental, physical, developmental), persons with alcohol or other drug addictions, persons with HIV/AIDS and their families, public housing residents and any other categories the jurisdiction may specify, and describe their supportive housing needs**

The supportive housing needs for the elderly and especially the frail elderly can vary widely depending on the health and fitness of the individuals. With aging, disabilities and other health issues become more common. Because of this, supportive housing must include access to health professionals and housing modifications to assist the resident. It is important to help residents stay independent and in their own homes for as long as possible. Transportation issues arise as many cannot rely on personal vehicles as they age and transit is limited to urban areas.

Individuals with disabilities encompass a wide range of skill levels and abilities. Regardless of the housing situation, a common thread is the need for continuous support services dependent on the level of capabilities. Individuals dealing with addiction often require housing options that will provide a safe, sober place for recovery. A strong network is necessary to maximize the chance that they will stay healthy and sober. It is important that these individuals have access to health services, support groups, employment assistance, and access to family and friends. Additionally, substance abuse facilities may be necessary to manage addiction issues.

Medical and social support is important for residents living with HIV / AIDS. While there have been great advances in the medical treatment of HIV / AIDS, it is still important to provide specialized support. Family and friends must be accessible and medical facilities should be nearby.

Public housing residents may have a need for supportive services such as access to childcare and afterschool programs, transportation to and from these and other services and employment, health services, access to fresh and affordable food, and workforce development and employment training.

### **Describe programs for ensuring that persons returning from mental and physical health institutions receive appropriate supportive housing**

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**Specify the activities that the jurisdiction plans to undertake during the next year to address the housing and supportive services needs identified in accordance with 91.215(e) with respect to persons who are not homeless but have other special needs. Link to one-year goals. 91.315(e)**

Shelby County adopted seven goals and associated strategies. For the one-year goals, two of these goals will be addressed. The main goal addressed relates to a prioritized need dealing with the sewer system in the Town of Wilsonville. The Infrastructure goal in this case will improve public infrastructure within a low- and moderate-income area that includes public housing and a mobile home park. This particular activity accounted for a significant amount of the allotted funds. Using the remainder of the funding, another goal will be able to be addressed. The Public Facilities goal will be handled within the City of Columbiana by improving public facilities within low- and moderate-income areas for the prioritized needs of parks and recreational facilities as well as youth services. The City of Columbiana has an LMI population greater than 50% and the activity will replace the lighting at its city baseball fields which will assist its youth programs that use the fields at night.

**For entitlement/consortia grantees: Specify the activities that the jurisdiction plans to undertake during the next year to address the housing and supportive services needs identified in accordance with 91.215(e) with respect to persons who are not homeless but have other special needs. Link to one-year goals. (91.220(2))**

## **MA-40 Barriers to Affordable Housing - 91.210(e)**

### **Describe any negative effects of public policies on affordable housing and residential investment**

From the perspective of Shelby County as a fiscal entity, sprawl development patterns cost a lot of money to extend and provide services. It costs more money to repair a street or a water pipe that connects four homes spread over eight acres than four homes spread over one acre. Law enforcement must travel greater distances to reach the same amount of people, exacerbating safety issues. Buses must travel farther and longer to reach the same amount of students. Residents must drive farther and make more trips by car, contributing to air pollution and road wear and tear. More and more developed land consists of impermeable surface, exacerbating stormwater runoff issues. This additional pavement also contributes to the urban heat island effect. Over time, the cost of maintaining these spread out and redundant services can be a drain on even the most responsible public entity.

Conventional subdivisions are the predominant residential development type in Shelby County today. They are typically composed of residential lots and minimal amounts of public open space. Dimensional requirements, including minimum lot size and buffers are based on requirements of the applicable zoning district.

Smart growth, by contrast, describes development that encourages a mix of building types and uses, diverse housing and transportation options, and infill development within existing neighborhoods rather than in undeveloped areas in appropriate growth areas. Smart growth takes advantage of compact design to create walkable, resilient neighborhoods that preserve the finite open space that lends Shelby County its beauty. It creates distinctive, attractive neighborhoods with a strong sense of place that accommodate residents of all ages and backgrounds. There are two keys to smart growth: directing development toward existing population centers where they can utilize existing community infrastructure; and using compact design that encourages walking and lowers municipal service costs per household. Smart growth can help the County satisfy development demand without excessive long term infrastructure obligations and can help maintain its desirable natural features. Shelby County is experiencing growth pressure because it is desirable and fiscally responsible; therefore, the County should invest in development patterns that will maintain desirability and be affordable to maintain for a long period of time.

## MA-45 Non-Housing Community Development Assets - 91.215 (f)

### Introduction

This section provides insight into the economic development landscape of the County. Employment, commuting times, and education are all analyzed in this section.

### Economic Development Market Analysis

#### Business Activity

Business by Sector	Number of Workers	Number of Jobs	Share of Workers %	Share of Jobs %	Jobs less workers %
Agriculture, Mining, Oil & Gas Extraction	802	642	1	1	0
Arts, Entertainment, Accommodations	8,765	8,521	8	12	4
Construction	6,944	5,285	7	8	1
Education and Health Care Services	22,131	7,573	21	11	-10
Finance, Insurance, and Real Estate	11,376	12,671	11	18	7
Information	2,651	1,074	3	2	-1
Manufacturing	8,061	5,413	8	8	0
Other Services	6,187	2,647	6	4	-2
Professional, Scientific, Management Services	12,539	7,063	12	10	-2
Public Administration	3,936	0	4	0	-4
Retail Trade	12,367	11,030	12	16	4
Transportation and Warehousing	6,226	1,470	6	2	-4
Wholesale Trade	3,739	6,176	4	9	5
Total	105,724	69,565	--	--	--

**Table 40 - Business Activity**

**Alternate Data Source Name:**

2018 ACS 5-Year Estimates

**Data Source Comments:** 2018 ACS 5-Year Estimates (Workers)2018 Longitudinal Employer-Household Dynamics (Jobs)

## Labor Force

Total Population in the Civilian Labor Force	110,135
Civilian Employed Population 16 years and over	105,724
Unemployment Rate	4.00
Unemployment Rate for Ages 16-24	0.00
Unemployment Rate for Ages 25-65	0.00

**Table 41 - Labor Force**

**Alternate Data Source Name:**

2018 ACS 5-Year Estimates

**Data Source Comments:**

Occupations by Sector	Number of People
Management, business and financial	46,895
Farming, fisheries and forestry occupations	0
Service	14,312
Sales and office	26,767
Construction, extraction, maintenance and repair	7,982
Production, transportation and material moving	9,768

**Table 42 – Occupations by Sector**

**Alternate Data Source Name:**

2018 ACS 5-Year Estimates

**Data Source Comments:**

## Travel Time

Travel Time	Number	Percentage
< 30 Minutes	48,455	49%
30-59 Minutes	40,985	42%
60 or More Minutes	8,539	9%
<b>Total</b>	<b>97,979</b>	<b>100%</b>

**Table 43 - Travel Time**

**Alternate Data Source Name:**

2018 ACS 5-Year Estimates

**Data Source Comments:**

## Education:

### Educational Attainment by Employment Status (Population 16 and Older)

Educational Attainment	In Labor Force		Not in Labor Force
	Civilian Employed	Unemployed	
Less than high school graduate	3,632	127	2,898

Educational Attainment	In Labor Force		Not in Labor Force
	Civilian Employed	Unemployed	
High school graduate (includes equivalency)	15,448	498	5,511
Some college or Associate's degree	25,668	680	6,265
Bachelor's degree or higher	48,486	911	7,032

**Table 44 - Educational Attainment by Employment Status**

Alternate Data Source Name:

2018 ACS 5-Year Estimates

Data Source Comments:

### Educational Attainment by Age

	Age				
	18–24 yrs	25–34 yrs	35–44 yrs	45–65 yrs	65+ yrs
Less than 9th grade	151	415	556	1,248	835
9th to 12th grade, no diploma	2,319	802	1,011	2,625	2,045
High school graduate, GED, or alternative	6,295	5,295	5,212	10,989	9,465
Some college, no degree	7,560	5,706	5,354	11,643	8,211
Associate's degree	512	2,519	2,826	4,714	2,106
Bachelor's degree	2,299	8,723	10,521	18,417	8,152
Graduate or professional degree	72	3,532	5,036	10,320	5,367

**Table 45 - Educational Attainment by Age**

Alternate Data Source Name:

2018 ACS 5-Year Estimates

Data Source Comments:

### Educational Attainment – Median Earnings in the Past 12 Months

Educational Attainment	Median Earnings in the Past 12 Months
Less than high school graduate	31,632
High school graduate (includes equivalency)	42,606
Some college or Associate's degree	47,257
Bachelor's degree	67,667
Graduate or professional degree	77,108

**Table 46 – Median Earnings in the Past 12 Months**

Alternate Data Source Name:

2018 ACS 5-Year Estimates

Data Source Comments:

**Based on the Business Activity table above, what are the major employment sectors within your jurisdiction?**

Education and Health Care Services; Professional, Scientific, Management Services; Retail Trade; and Finance, Insurance, and Real Estate.

**Describe the workforce and infrastructure needs of the business community:**

The Shelby County Planning Commission adopted the Shelby County Comprehensive Plan in March 2023 and the Shelby County Commission ratified it in April 2023. This plan included various actions which addressed infrastructure needs for economic development. The first action item is to continue to fund and support the 58 INC economic development team. The second action item is to utilize the public realm as an economic development asset. The third action item is to work with local municipalities and internet service providers to improve broadband availability and ensure that high-speed internet is accessible throughout the County. The fourth action item is to develop a countywide wayfinding signage system. The fifth action item is to improve streetscaping along county roadways and consider developing a Streetscape Improvement Plan. The sixth action is to allocate funding to develop a Sustainability Plan. The seventh action item is to explore the creation of forming additional Capital Improvement Cooperative Districts and public/private partnerships that would help facilitate capital improvements to promote economic development, tourism, recreation, historic preservation and livability throughout the County. The eighth action item is to collaborate with businesses, municipalities, the Shelby County Chamber of Commerce, local Main Street programs, and other entities to revitalize downtowns across the County. The ninth action item is to recruit additional childcare services to the County. The last action item is to support a variety of financing tools for funding new developments and redevelopment.

**Describe any major changes that may have an economic impact, such as planned local or regional public or private sector investments or initiatives that have affected or may affect job and business growth opportunities during the planning period. Describe any needs for workforce development, business support or infrastructure these changes may create.**

58 INC serves as the lead for industrial, corporate office, and retail recruitment, along with retention and workforce initiatives for our major economic drivers within all of Shelby County, Alabama, and its municipalities. 58 INC serves Shelby County and its communities as their economic development team, partnering with regional and local economic developers, the corporate community, secondary and post-secondary educators, local government officials, private developers, and The Shelby County Chamber of Commerce, to bring desired economic investment to all communities in Shelby County.

58 INC has been at the grassroots of many of the innovative workforce development initiatives being implemented in the Birmingham region such as the U.S. Department of Labor Registered Manufacturing Apprenticeships in Advanced Manufacturing and the High School Ready to Work Program. By partnering with employers, educational institutions, and training providers, our mission is to build a world-class workforce for Shelby County's future.

Healthcare workforce shortages are notable and there is a need to continue workforce development efforts to care for the growing aging population.

**How do the skills and education of the current workforce correspond to employment opportunities in the jurisdiction?**

The Shelby County Chamber of Commerce created a set of workforce initiatives to advocate, align, and deliver Shelby County career readiness programming and workforce training, in collaboration with education leaders and various training partners, that best meet employer needs to provide an educated and trained workforce fully prepared to fulfill the workforce needs of Shelby County business and industry now and into the future.

These initiatives include to support business and industry as a workforce resource through business-contact visits to identify solutions to employer issues; to recognize the workforce paradigm shift caused by the pandemic and act as the convener to gather all stakeholders involved in preparing students to enter the workforce with the express purpose to craft a collaborative strategy to better equip student graduates with skill sets and attitudes needed to be ready to be productive in the workplace; and to re-establish the “Academic Leadership Council” program providing a platform for training partners to discuss workforce and training needs as shared by Shelby County businesses.

Other initiatives are to research and scale best practices from other successful workforce programming already underway throughout Alabama and tailor findings to the needs in Shelby County; to strategically collaborate on workforce programming with training partners that lead to credential attainment or work-based learning placement; to lead and coordinate Job Fair programming, industry tours, etc. in collaboration with other workforce partners in Shelby County; to determine and submit requests for grant funds available for workforce development programming; and to represent Shelby County business and industry on the State’s Central Six Region Four Workforce Council and actively recruit more Shelby County business participation.

Further initiatives are to promote and facilitate more locally hosted Central Six Region Four Workforce Council offerings for Shelby County businesses; to pursue federal funds to support targeted opportunities for workforce training; to continue, enhance and increase “career readiness” programming with the County’s future workforce in partnership with county high schools; to continue to grow participation in recently launched “Career Corps” program; and to collaborate with educators and other training partners throughout Shelby County to continue career and college readiness rate increases throughout all schools in Shelby County.

**Describe any current workforce training initiatives, including those supported by Workforce Investment Boards, community colleges and other organizations. Describe how these efforts will support the jurisdiction's Consolidated Plan.**

***Manufacturing Apprenticeships Initiative***

A collaboration of public and private sector organizations have developed three new US DOL Registered Apprenticeships to serve manufacturers in Shelby County and the Birmingham region. Through a partnership between Jefferson State Community College, Lawson State Community College, Central Six AlabamaWorks, the Central Alabama Partnership for Training and Education (CAPTE), Alabama Career Centers, and a consortium of companies, new apprenticeship programs have been established in CNC machining, industrial maintenance, and welding. These collaborative workforce programs are supported by federal and state grants. Seventeen registered apprentices are currently enrolled in the program at four different local employers. A new pre-apprenticeship pathway was created in 2020, allowing students to complete coursework in advance of applying for the Registered Apprenticeship and on-the-job training.

### ***North Central AlabamaWorks!***

The North Central AlabamaWorks! Local Workforce Board serves as the mechanism for implementation of Workforce Innovations and Opportunity Act (WIOA) programming and administration of WIOA funds for a six-county region that includes Jefferson, Shelby, St. Clair, Blount, Walker, and Chilton Counties. WIOA is a federal program that was signed into law in July 2014 and ensures that the public workforce system operates as a comprehensive, integrated, and streamlined system to provide pathways to prosperity for those it serves and continuously improves the quality and performance of its services. Programs are fully funded with federal funds made available to the State of Alabama Department of Commerce by the US Department of Labor. 58 INC is actively engaged in the board's effort to help individuals find good jobs and stay employed while improving employment prospects for success in the global marketplace.

### **Does your jurisdiction participate in a Comprehensive Economic Development Strategy (CEDS)?**

Yes

**If so, what economic development initiatives are you undertaking that may be coordinated with the Consolidated Plan? If not, describe other local/regional plans or initiatives that impact economic growth.**

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### **Discussion**

## **MA-50 Needs and Market Analysis Discussion**

### **Are there areas where households with multiple housing problems are concentrated? (include a definition of "concentration")**

By using a Census Tract as a concentrated area, there are nine census tracts ranging from 25 percent to 41 percent of the housing units where one or more housing problems exist.

### **Are there any areas in the jurisdiction where racial or ethnic minorities or low-income families are concentrated? (include a definition of "concentration")**

By using a Census Tract as a concentrated area, there are eight census tracts ranging from 21 percent to 35 percent of the housing units where Black / African American households are concentrated. There are six census tracts where Hispanic households comprise 10 percent to 16 percent of the housing units. Nine census tracts are found to have majority concentrations of housing units occupied by low income households ranging from 50 percent to 66 percent.

### **What are the characteristics of the market in these areas/neighborhoods?**

Concentrations of Black / African American households are found in Alabaster, Calera, Montevallo, and Wilton as well as a pocket of apartment complexes in northern unincorporated Shelby County off US Highway 280. The characteristics where concentrations of Hispanic reside are the urban areas of Alabaster and Pelham. These housing units are primarily manufactured homes within manufactured home parks. For the concentrations of households with housing problems, the locations are both urban and rural. The urban locations are found in Alabaster, Calera, Montevallo, and Wilton; while the rural locations are situated in the Census Designated Places (CDPs) of Dunnington, Pea Ridge, Sterrett, and Vandiver. Low income household concentrations are located in Alabaster, Calera, Columbiana, Harpersville, Montevallo, Vincent, and Wilton. Additionally, others are located in the rural locations of the CDPs of Dunnington, Pea Ridge, Sterrett, and Vandiver.

### **Are there any community assets in these areas/neighborhoods?**

Community assets in the urban areas have close proximity to transportation networks, parks, and shopping facilities. The rural areas have community parks but individuals have to drive to urban areas to shop.

### **Are there other strategic opportunities in any of these areas?**

The main strategic opportunities are close proximity to US Highways 280 and 31 and Interstate Highway 65. As Shelby County continues to grow, the areas around these highways will flourish with economic activities providing job opportunities to area residents.



## **MA-60 Broadband Needs of Housing occupied by Low- and Moderate-Income Households - 91.210(a)(4), 91.310(a)(2)**

### **Describe the need for broadband wiring and connections for households, including low- and moderate-income households and neighborhoods.**

The need to provide high-speed broadband internet service to residents and businesses in Shelby County has become a top priority. In a population of over 221,400 people, approximately 41 percent of the area has no access to broadband internet service and another 37 percent of the area is limited to a single service provider. This means that around 77 percent, or as many 170,400 people in the county based on area, could be unserved or underserved with broadband internet service. These shortfalls impact both businesses and residential users, many of them children who are required to have internet access to complete homework assignments in today's technologically driven educational system or individuals working remotely. Businesses are also limited in their ability to expand and/or locate services in more rural parts of the county.

### **Describe the need for increased competition by having more than one broadband Internet service provider serve the jurisdiction.**

The area of provider coverage, based on the county's land area of 808 square miles, is as follows:

0 Providers	41.5 percent of the county
1 Provider	36.6 percent of the county
2 Providers	15.4 percent of the county
3 or more Providers	6.5 percent of the county

While this gives a good indication of where people are potentially unserved or underserved, it does not account for properties that are undeveloped. An analysis was performed by overlaying parcel data onto the service area layer. First, parcels were filtered based on whether there were structures located on the property. This was determined by doing an overlay of parcels with building footprints. Once parcels with structures were identified, these parcels were overlaid on the service area data to determine the number of service providers available to each parcel. The results were as follows:

Total number of parcels in the county	102,851
Total number of parcels with structures	81,484
Parcels with 0 Providers	5,414 (6.6%)
Parcels with 1 Provider	23,737 (29.1%)
Parcels with 2 Providers	35,345 (43.4%)
Parcels with 3 or more Providers	16,988 (20.9%)

Competition among broadband internet service providers can improve service and customers may see a decrease in cost. Observations indicate that existing broadband service providers do not find it fiscally feasible to directly address many of these gaps in service without some kind of supplemental funding in the form of federal, state, or local grants. Subsequent to the passing of the ABAA legislation, the state began funding grants to encourage internet providers to extend service to unserved areas of the state where they would not find it practical under normal circumstances. The State is also in the process of developing a statewide plan to allow for the distribution of federal funds under the Broadband, Equity, Accessibility and Deployment (BEAD) grant program.

## **MA-65 Hazard Mitigation - 91.210(a)(5), 91.310(a)(3)**

### **Describe the jurisdiction's increased natural hazard risks associated with climate change.**

Shelby County and its jurisdictions prepared a countywide hazard mitigation plan in 2016 that reshaped Shelby County and local communities into a more resilient framework, enabling it to recover more quickly and easily from disasters. In 2022, the Multi-Jurisdictional Hazards Mitigation Plan, the update to the 2016 plan, was released. The Multi-Jurisdictional Hazards Mitigation Plan is maintained by Shelby County Emergency Management and the assigned mitigation committee to continually address hazards determined to be of high and moderate risk through the detailed risk assessment. The geographic scope for the Plan includes all incorporated and unincorporated areas of Shelby County with the exception of the cities of Birmingham, Hoover, Leeds and Vestavia Hills. The Plan addressed the following natural hazard risks: drought, earthquake, extreme temperatures, flooding, hail, wind, ice/snow, landslides, land subsidence, lightning, and wildfire.

### **Describe the vulnerability to these risks of housing occupied by low- and moderate-income households based on an analysis of data, findings, and methods.**

Shelby County experiences short to medium length droughts. Historically 16 droughts have occurred in the last 6 years an average of 2.67 every year. This frequency is expected to continue and may increase due to global warming. Severe droughts have only occurred 3 times. The risk of an extreme drought condition is low and the vulnerability is medium.

The future probability of an earthquake of sufficient intensity occurring in Shelby County is low. The risk of significant damage caused by an earthquake is the county is moderate. A large earthquake could cause serious damage to populated areas and may trigger more devastating events like landslides. The probability of a significant earthquake event in Shelby County is low however, should a 6.0 earthquake event or greater occur the vulnerability would be rated as high.

There have been 10 occurrences of major flooding resulting from Tropical Storms/Hurricanes since 1979 a period of 29 years. Historical events show that flooding from tropical storms/hurricanes will cause significant damage in Shelby County approximately once every 3 years resulting in a probability rating of medium with vulnerability rating of high. There have been 27 flooding events caused by thunderstorms or strong fronts since 1961 a period of 47 years or a major flooding event approximately every 1.74 years. It is expected that the frequency and severity of these events will continue into the future resulting in a risk assessment of high and a vulnerability assessment of high.

There have been no reported tropical storms with impacts in Shelby County in the last ten years. The probability of future events is medium and the vulnerability is high. There have been 45 High Wind thunderstorm events since 2016, a period of 6 years. This results in an average of 7.5 events per year.

Overall the frequency of future occurrences of thunderstorms in Shelby County will continue and the risk is considered high. The vulnerability impact of these severe storms is moderate. Eight tornadoes have impacted Shelby County since 2016, a period of 6 years. This results in a tornado event every 1.3 years resulting in a high risk and high vulnerability. The entire county is at equal risk of future occurrences. While higher population and housing densities in the municipalities set the stage for increased impact, the potential for property damage and loss of life is equally high for the unincorporated areas of the county due to the large number of mobile homes throughout the rural areas.

Sixteen ice/snow storm events have occurred in Shelby County since 1962 a period of 60 years. This results in the probability of an Ice/Snow event occurring about every 4 years. The probability of future winter storm events is moderate to high, with the vulnerability of loss being low. The entire county is at equal risk.

All of Shelby County is susceptible to land subsidence in the form of sinkholes especially in the northern and western areas of the county. The western areas of the county are also susceptible to collapsing abandon coal and limestone mines. Shelby County has recorded 12 instances of sinkholes in 47 years, an average of an event every 4 years. The future probability of an event is moderate and the vulnerability is low. As population and structure density increases the vulnerability will increase.

The probability of future wildfire events is high with the vulnerability low however, as population expands the vulnerability could raise to medium. Historic occurrences Shelby County fire departments have responded to and suppressed an average of 75 Wildland fires per year over the last 10 years.

# Strategic Plan

## SP-05 Overview

### Strategic Plan Overview

This strategic plan identified the needs gathered through all public involvement and consultation meetings. Feedback from all public involvement surveys and meetings in the development of the Consolidated Plan has identified a long list of needs. The greatest impediment to unmet needs and underserved populations is the lack of funds to address the demand for services and public infrastructure and facilities. The Policy Board established goals, formulated strategies, and prioritized these needs in order to alleviate the most pressing problems affecting low- and moderate income persons and special needs populations. The Strategic Plan outcomes will allow the development of viable communities by providing a suitable living environment for residents.

## SP-10 Geographic Priorities - 91.215(a)(1)

### Geographic Area

Table 47 - Geographic Priority Areas

1	<b>Area Name:</b>	Columbiana
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
2	<b>Area Name:</b>	Wilsonville
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
<b>Identify the needs in this target area.</b>		

	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>3</b>	<b>Area Name:</b>	Shelby Urban Countywide
	<b>Area Type:</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Other Target Area Description:</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>4</b>	<b>Area Name:</b>	Alabaster
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	

	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
5	<b>Area Name:</b>	CDBG Area Benefit
	<b>Area Type:</b>	Areas with at least 51% LMI population
	<b>Other Target Area Description:</b>	Areas with at least 51% LMI population
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
6	<b>Area Name:</b>	Calera
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	

	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>7</b>	<b>Area Name:</b>	Chelsea
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>8</b>	<b>Area Name:</b>	Harpersville
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	

	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>9</b>	<b>Area Name:</b>	Helena
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>10</b>	<b>Area Name:</b>	Indian Springs Village
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	

	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>11</b>	<b>Area Name:</b>	Montevallo
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>12</b>	<b>Area Name:</b>	Pelham
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	

	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>13</b>	<b>Area Name:</b>	Unincorporated Shelby County
	<b>Area Type:</b>	Other
	<b>Other Target Area Description:</b>	Other
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>14</b>	<b>Area Name:</b>	Vincent
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	

	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>15</b>	<b>Area Name:</b>	Westover
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	
	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	
<b>16</b>	<b>Area Name:</b>	Wilton
	<b>Area Type:</b>	CDBG Area Benefit
	<b>Other Target Area Description:</b>	CDBG Area Benefit
	<b>HUD Approval Date:</b>	
	<b>% of Low/ Mod:</b>	
	<b>Revital Type:</b>	
	<b>Other Revital Description:</b>	
	<b>Identify the neighborhood boundaries for this target area.</b>	
	<b>Include specific housing and commercial characteristics of this target area.</b>	

	<b>How did your consultation and citizen participation process help you to identify this neighborhood as a target area?</b>	
	<b>Identify the needs in this target area.</b>	
	<b>What are the opportunities for improvement in this target area?</b>	
	<b>Are there barriers to improvement in this target area?</b>	

**General Allocation Priorities**

Describe the basis for allocating investments geographically within the state

Shelby County does not intend to designate or target specific areas for allocation of funds in the strategic use of CDBG funds. There are opportunities through the participating municipalities to provide benefit to low- and moderate income areas without limiting funding to select communities. Instead, participating municipalities and non-profits are provided the opportunity to submit Capital and Public Service Project applications annually. Upon review of submitted applications, the applications will be ranked based on eligibility and criteria approved by the Policy Board. The Policy Board will recommend the best projects, based on this criteria and available funding, to the Shelby County Commission for adoption.

## SP-25 Priority Needs - 91.215(a)(2)

### Priority Needs

Table 48 – Priority Needs Summary

<b>1</b>	<b>Priority Need Name</b>	Community Center
	<b>Priority Level</b>	High
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Public Facilities
	<b>Description</b>	Fund public facilities that provide multiple purpose uses that may include but not be limited to spaces for meetings, preparing / eating food, recreation, learning, reading, and relaxation that are targeted to various LMI and limited clientele populations.

	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for community centers in certain areas.
2	<b>Priority Need Name</b>	Mental Health
	<b>Priority Level</b>	High
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Rural Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Unaccompanied Youth Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Public Services
	<b>Description</b>	Fund new and expanded public services and programs for LMI and limited clientele populations that deal with mental health issues (caring, prevention, alleviate).

	<b>Basis for Relative Priority</b>	The needs assessment survey, the Community Assessment of Social Services and follow-up survey, and consultations with local government partners found mental health to be the highest need among public service / program needs.
<b>3</b>	<b>Priority Need Name</b>	Parks / Recreational Facilities
	<b>Priority Level</b>	High
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Rural Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Unaccompanied Youth Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations CDBG Area Benefit
	<b>Associated Goals</b>	Public Facilities
	<b>Description</b>	Fund parks and recreational facilities in areas targeted to LMI and limited clientele populations.

	<b>Basis for Relative Priority</b>	The needs assessment survey, the Community Assessment of Social Services and follow-up survey, and consultations with local government partners found that parks and recreational facilities are still needed in LMI areas.
4	<b>Priority Need Name</b>	Senior Center
	<b>Priority Level</b>	High
	<b>Population</b>	Extremely Low Low Moderate Middle Elderly Public Housing Residents Rural Individuals veterans Elderly Frail Elderly Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Public Facilities
	<b>Description</b>	Fund new senior centers or improvements to existing senior centers to benefit the elderly limited clientele populations which are growing in the Urban County.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for new or improvements to senior centers certain areas.
	5	<b>Priority Need Name</b>
<b>Priority Level</b>		High

	<b>Population</b>	Extremely Low Low Moderate Middle Elderly Public Housing Residents veterans Elderly Frail Elderly
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Public Services
	<b>Description</b>	Fund new and expanded senior services and programs.
	<b>Basis for Relative Priority</b>	The needs assessment survey, the Community Assessment of Social Services and follow-up survey, and consultations with local government partners found senior services and programs to be the second highest need among public service / program needs.
6	<b>Priority Need Name</b>	Sewer System
	<b>Priority Level</b>	High
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development

	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations CDBG Area Benefit
	<b>Associated Goals</b>	Infrastructure Economic Development
	<b>Description</b>	Fund sewer system additions and improvements
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for sewer system additions and improvements.
<b>7</b>	<b>Priority Need Name</b>	Streets
	<b>Priority Level</b>	High
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Rural Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations

	<b>Associated Goals</b>	Infrastructure Economic Development
	<b>Description</b>	Fund street improvements
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for street improvements.
<b>8</b>	<b>Priority Need Name</b>	Water System
	<b>Priority Level</b>	High
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Rural Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Unaccompanied Youth Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations

	<b>Associated Goals</b>	Infrastructure Economic Development
	<b>Description</b>	Fund water system improvements.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for water system improvements.
9	<b>Priority Need Name</b>	Youth Services
	<b>Priority Level</b>	High
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Public Housing Residents Rural Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse Persons with HIV/AIDS Victims of Domestic Violence Unaccompanied Youth Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Public Services
	<b>Description</b>	Fund new and expanded youth services and programs for LMI and limited clientele populations.

	<b>Basis for Relative Priority</b>	The needs assessment survey, the Community Assessment of Social Services and follow-up survey, and consultations with local government partners found youth services and programs to be the third highest need among public service / program needs.
<b>10</b>	<b>Priority Need Name</b>	Sidewalks
	<b>Priority Level</b>	Low
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Unaccompanied Youth Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Infrastructure
	<b>Description</b>	Improve and fund sidewalks.

	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for sidewalk improvements, however the Policy Board considered such need a low priority.
11	<b>Priority Need Name</b>	Broadband Internet
	<b>Priority Level</b>	Low
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Infrastructure
	<b>Description</b>	Increase broadband internet service.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need to increase broadband internet service, however the Policy Board considered such need a low priority as the State had a program to increase such service.
	12	<b>Priority Need Name</b>
<b>Priority Level</b>		Low

	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Infrastructure
	<b>Description</b>	Improve and fund stormwater drainage.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for stormwater drainage improvements, however the Policy Board considered such need a low priority.
13	<b>Priority Need Name</b>	Storm Shelters
	<b>Priority Level</b>	Low

	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Rural Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Unaccompanied Youth Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Public Facilities
	<b>Description</b>	Increase the amount of storm shelters.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for more storm shelters, however the Policy Board considered such need a low priority as other programs were available to fund such needs.
<b>14</b>	<b>Priority Need Name</b>	Street Lighting
	<b>Priority Level</b>	Low

	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Infrastructure
	<b>Description</b>	Improve and fund street lighting in areas.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for street lighting improvements, however the Policy Board considered such need a low priority.
15	<b>Priority Need Name</b>	Crime Awareness & Prevention
	<b>Priority Level</b>	Low

	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Rural Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Unaccompanied Youth Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Public Services
	<b>Description</b>	Enhance and fund crime awareness & prevention programs.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for programs dealing with crime awareness & prevention, however the Policy Board considered such need a low priority.
<b>16</b>	<b>Priority Need Name</b>	Health Services
	<b>Priority Level</b>	Low

	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Public Housing Residents Rural Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Unaccompanied Youth Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Public Services
	<b>Description</b>	Increase and fund programs dealing with health services.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for an increase in health service programs, however the Policy Board considered such need a low priority.
<b>17</b>	<b>Priority Need Name</b>	Accessibility Issues
	<b>Priority Level</b>	Low

	<b>Population</b>	Extremely Low Low Moderate Middle Elderly Public Housing Residents Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Affordable Housing
	<b>Description</b>	Increase and fund accessibility improvements.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for accessibility improvements, however the Policy Board considered such need a low priority.
18	<b>Priority Need Name</b>	Building Demolition
	<b>Priority Level</b>	Low
	<b>Population</b>	Extremely Low Low Moderate Middle Non-housing Community Development
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations

	<b>Associated Goals</b>	Affordable Housing
	<b>Description</b>	Fund building abatement programs.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for more building abatement, however the Policy Board considered such need a low priority.
19	<b>Priority Need Name</b>	Home Repair
	<b>Priority Level</b>	Low
	<b>Population</b>	Extremely Low Low Moderate Middle Large Families Families with Children Elderly Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence
	<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
	<b>Associated Goals</b>	Affordable Housing
	<b>Description</b>	Fund home repair programs.
	<b>Basis for Relative Priority</b>	The needs assessment survey and consultations with local government partners discovered the need for home repair programs, however the Policy Board considered such need a low priority.
	20	<b>Priority Need Name</b>
<b>Priority Level</b>		High
<b>Population</b>		Other

<b>Geographic Areas Affected</b>	CDBG activities that benefit LMI and limited clientele populations
<b>Associated Goals</b>	Administration, Planning, and Technical Assistance Fair Housing
<b>Description</b>	Provide Oversight to the CDBG Program.
<b>Basis for Relative Priority</b>	Administering the CDBG Program is a high priority level as oversight in making sure the program runs smooth and operates efficiently positively affects those who are beneficiaries of projects receiving CDBG funding.

**Narrative (Optional)**

Other than Administration, Planning, and Technical Assistance, all of the needs were derived from either the Needs Assessment Survey or consultations with local partners. These derived needs were presented to the Policy Board to prioritize. The Policy Board selected nine Priority Needs; these have priority levels marked as High.

## SP-30 Influence of Market Conditions - 91.215 (b)

### Influence of Market Conditions

Affordable Housing Type	Market Characteristics that will influence the use of funds available for housing type
Tenant Based Rental Assistance (TBRA)	Shelby County does not receive HOME funds.
TBRA for Non-Homeless Special Needs	Shelby County does not receive HOME funds.
New Unit Production	Shelby County does not receive HOME funds.
Rehabilitation	The current cost of materials for rehabilitation; the availability of funding for housing rehabilitation activities; and the condition of housing units.
Acquisition, including preservation	The availability of funding for acquisition activities; the cost of materials for redevelopment of housing structures; and increasing home values.

**Table 49 – Influence of Market Conditions**

**SP-35 Anticipated Resources - 91.215(a)(4), 91.220(c)(1,2)**

**Introduction**

This section outlines Community Development Block Grant (CDBG) funding the County anticipates receiving on an annual basis for the 2024-2028 period covered by this Consolidated Plan. The CDBG program strives to ensure decent affordable housing, to provide vital services to the most vulnerable people in the Shelby Urban County, and to create jobs through the expansion and retention of businesses. Shelby County anticipates an annual allocation for CDBG funds of approximately \$858,304 for each year of the Five-Year Consolidated Plan period. Shelby County has elected to not withhold any CDBG funds for the administration of the CDBG program.

**Anticipated Resources**

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Reminder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	858,304	0	0	858,304	3,433,216	Shelby County will not use CDBG funds for Administration and Planning.

Table 50 - Anticipated Resources

**Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied**

The federal funds listed above represent the annual allocation received by Shelby County to support the activities outlined in the 2024 Annual Action Plan, as well as the anticipated funding for the remainder of the Five Year Consolidated Plan (2024-2028). Estimates of funding are based on PY2024 HUD CDBG funds received and anticipated to remain the same level for the period covered by this Plan. The Shelby Urban County Policy Board required matching funds from applicants based on total project cost. For projects with a total cost \$250,000 or less, a ten percent match was required, and for projects with a total cost in excess of \$250,000, a fifteen percent match was required. Based on these requirements and the limited amount of federal funds available, the project that scored the highest among the criteria factors would have been selected. The CDBG funding allocation would allow for one high priority project. Upon discussion, the Policy Board decided to select two priority projects to serve more residents if applicants were willing to leverage more local funding to use CDBG funds. Two priority projects were selected and recommended to the Shelby County Commission with an increased local funding commitment approved the City Councils.

**If appropriate, describe publically owned land or property located within the jurisdiction that may be used to address the needs identified in the plan**

Not Applicable.

**Discussion**

Due to the less expected amount of CDBG funding allocatted for the first year, Shelby County expects partners to leverage CDBG funding to the fullest extent possible for year two to implement projects that will help further the needs of area residents with less anticipated monies.

## SP-40 Institutional Delivery Structure - 91.215(k)

Explain the institutional structure through which the jurisdiction will carry out its consolidated plan including private industry, non-profit organizations, and public institutions.

Responsible Entity	Responsible Entity Type	Role	Geographic Area Served
SHELBY COUNTY COMMISSION	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
City of Alabaster	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
City of Calera	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction

<b>Responsible Entity</b>	<b>Responsible Entity Type</b>	<b>Role</b>	<b>Geographic Area Served</b>
City of Chelsea	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
CITY OF COLUMBIANA	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
Town of Harpersville	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
City of Helena	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction

<b>Responsible Entity</b>	<b>Responsible Entity Type</b>	<b>Role</b>	<b>Geographic Area Served</b>
Town of Indian Springs Village	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
CITY OF MONTEVALLO	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
City of Pelham	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
City of Vincent	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction

<b>Responsible Entity</b>	<b>Responsible Entity Type</b>	<b>Role</b>	<b>Geographic Area Served</b>
City of Westover	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
Town of Wilsonville	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
Town of Wilton	Government	Economic Development Non-homeless special needs Planning neighborhood improvements public facilities public services	Jurisdiction
Calera Housing Authority	PHA	Public Housing	
Columbiana Housing Authority	PHA	Public Housing	
Montevallo Housing Authority	PHA	Public Housing	
Vincent Housing Authority	PHA	Public Housing	
One Roof, Inc	Continuum of care	Homelessness	Region

<b>Responsible Entity</b>	<b>Responsible Entity Type</b>	<b>Role</b>	<b>Geographic Area Served</b>
Shelby Emergency Assistance	Non-profit organizations	Homelessness Non-homeless special needs public services	
Vineyard Family Services	Non-profit organizations	Non-homeless special needs public services	
Community of Hope Health Clinic	Non-profit organizations	Non-homeless special needs public services	
Blanket Fort Hope	Non-profit organizations	Homelessness public services	
Family Connection, Inc	Non-profit organizations	Homelessness public services	
SafeHouse of Shelby County	Non-profit organizations	Homelessness public services	
The Arc of Shelby County	Non-profit organizations	Non-homeless special needs public services	
Alabaster City Schools	Government	public services	
Shelby County Schools	Government	public services	
Alabama Cooperative Extension System	Public institution	public services	
Central Alabama Wellness	Non-profit organizations	public services	
ClasTran	Non-profit organizations	public services	
Shelby County Children's Advocacy Center	Non-profit organizations	public services	
Positive Maturity, Inc.	Non-profit organizations	public services	
BIG BROTHERS BIG SISTERS	Non-profit organizations	public services	
Boys & Girls Club of Montevallo	Non-profit organizations	public services	
Community Action Partnership of Middle Alabama	Non-profit organizations	public services	

Responsible Entity	Responsible Entity Type	Role	Geographic Area Served
Developing Alabama Youth Foundation	Non-profit organizations	public services	
Middle Alabama Area Agency on Aging	Non-profit organizations	public services	

**Table 51 - Institutional Delivery Structure**

**Assess of Strengths and Gaps in the Institutional Delivery System**

Shelby County will have staff dedicated to ensuring the CDBG Program is fully administered. The County will also work with these organizations throughout the implementation of the CDBG Program.

**Availability of services targeted to homeless persons and persons with HIV and mainstream services**

Homelessness Prevention Services	Available in the Community	Targeted to Homeless	Targeted to People with HIV
<b>Homelessness Prevention Services</b>			
Counseling/Advocacy	X	X	
Legal Assistance	X		
Mortgage Assistance	X		
Rental Assistance	X	X	
Utilities Assistance	X	X	
<b>Street Outreach Services</b>			
Law Enforcement			
Mobile Clinics	X		
Other Street Outreach Services	X	X	
<b>Supportive Services</b>			
Alcohol & Drug Abuse	X		
Child Care	X	X	
Education	X	X	
Employment and Employment Training	X	X	
Healthcare	X		
HIV/AIDS			
Life Skills	X	X	
Mental Health Counseling	X		
Transportation	X		
<b>Other</b>			

**Table 52 - Homeless Prevention Services Summary**

**Describe how the service delivery system including, but not limited to, the services listed above meet the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth)**

Shelby County has a close-knit network of social services agencies who provide services to the populations listed, and make referrals to the appropriate agency(s). The agencies meet quarterly at the Shelby County Round Table to share information. Often, the United Way of Central Alabama (UWCA) 2-1-1 call center will provide referrals to Shelby County social service agencies. Family Connection's mission focuses solely on sheltering runaway and homeless youth and providing them with other resources. Shelby Emergency Assistance provides financial assistance and case management to homeless individuals and families to rapidly rehouse them or to prevent them from becoming homeless.

**Describe the strengths and gaps of the service delivery system for special needs population and persons experiencing homelessness, including, but not limited to, the services listed above**

Shelby County's social service agencies are experienced in braiding together a variety of funding streams (Federal, state, and local funding; donations, fundraising, foundations, and corporate giving), to support their mission(s) to provide services to special needs populations. The Middle Alabama Area Agency on Aging is an Aging & Disabilities Resource Center (ADRC). The ADRC provides information, referrals, resources, and options/benefits counseling to individuals in need of guidance and assistance. The ADRC serves as a single point of entry and the "no wrong door" for people who call for help.

Transportation remains one of the major gaps in service delivery. Shelby County is 808 square miles, making it difficult for some to access services and have basic needs met, with residents having to rely on others to give them a ride to an appointment or the grocery store. There is one provider for public transportation in the form of demand response paratransit, and because funding is limited, so is their capacity. They have a lengthy ride denial list.

Another gap is affordable housing. Alabama lacks nearly 90,000 affordable homes for extremely low-income households according to the National Low Income Housing Coalition. Shelby County is in the Birmingham/Hoover HMFA and is one of the more expensive areas in the state, requiring a wage of \$20.67 to afford a 2-bedroom rental at Fair Market Rent according to the state report. Because the households are cost-burdened, they are more likely to sacrifice necessities such as food and healthcare to pay rent. Cost burden can become a housing problem when the cost burden is greater than 30% and can become a severe housing problem when the Cost Burden is greater than 50%. The minimum wage in Alabama remains at \$7.25 per hour. Most food service workers are paid on average \$12.00 per hour, still well below what is needed to maintain housing according to the Bureau of Labor Statistics. Shelby County is served by four housing authorities. The average stay in public housing is more than two years, with no vacancies and long waiting lists. Overall there are 390 families on the waiting list. Many public housing residents are elderly and have disabilities.

**Provide a summary of the strategy for overcoming gaps in the institutional structure and service delivery system for carrying out a strategy to address priority needs**

The State of Alabama is one of three states remaining that does not put any funding into public transportation. A 1952 constitutional amendment bars the Alabama Department of Transportation (ALDOT) from using revenue from the state gas tax or license fees for public transportation. In 2018, the Alabama Legislature created the Public Transportation Fund but it has yet to receive any funding. Advocacy groups are suggesting the state should invest \$20 million from the remaining ARPA funds into the trust fund.

Additionally, the Housing Trust Fund established by the State Legislature in 2012, was formed to provide funding for the creation and maintenance of affordable housing units. It, too, has yet to be funded. The 2023 legislative session did not prove fruitful, as Senator Linda Coleman Madison’s SB107 made it through committee but was not introduced on the floor.

The Alabama Housing Finance Authority is accepting applications for the National Housing Trust Fund program. Beginning in 2016, HUD allocated to the State of Alabama a grant of \$3 million. AHFA’s proposal, designed under HUD guidance, targets Extremely Low-Income populations (“ELI”), with a preference for the homeless and those at risk of becoming homeless, veterans of the U.S. armed forces, and populations with physical or mental disabilities.

In March 2024, United Way Priority Veteran, in operation for 10 years in Alabama, received \$4.2 million from the Department of Veterans Affairs. It was almost \$2 million more than the prior year’s amount. In 2023 Priority Veteran helped 619 military veterans who were either experiencing homelessness or at risk of eviction. Priority Veteran provides intensive one-on-one counseling and assistance to help military veterans locate stable permanent housing while providing connections to resources that help them gain the skills and knowledge needed to remain financially stable.

**SP-45 Goals - 91.215(a)(4)**

**Goals Summary Information**

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Infrastructure	2024	2028	Non-Housing Community Development	CDBG Area Benefit Shelby Urban Countywide Alabaster Calera Chelsea Montevallo Pelham Columbiana Westover Wilton Indian Springs Village Helena Wilsonville Harpersville Vincent Unincorporated Shelby County	Sewer System Streets Water System Sidewalks Broadband Internet Stormwater Drainage Street Lighting	CDBG: \$606,079	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 125 Persons Assisted  Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit: 45 Households Assisted

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
2	Public Facilities	2024	2028	Non-Housing Community Development	CDBG Area Benefit Shelby Urban Countywide Alabaster Calera Chelsea Montevallo Pelham Columbiana Westover Wilton Indian Springs Village Helena Wilsonville Harpersville Vincent Unincorporated Shelby County	Community Center Parks / Recreational Facilities Senior Center Storm Shelters	CDBG: \$252,225	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 1670 Persons Assisted
3	Administration, Planning, and Technical Assistance	2024	2028	Administration	Shelby Urban Countywide	Administration, Planning, and Technical Assistance	CDBG: \$0	Other: 1 Other

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
4	Public Services	2024	2028	Non-Housing Community Development	CDBG Area Benefit Shelby Urban Countywide Alabaster Calera Chelsea Montevallo Pelham Columbiana Westover Wilton Indian Springs Village Helena Wilsonville Harpersville Vincent Unincorporated Shelby County	Mental Health Senior Services Youth Services Crime Awareness & Prevention Health Services	CDBG: \$0	Other: 0 Other

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
5	Affordable Housing	2024	2028	Affordable Housing	CDBG Area Benefit Shelby Urban Countywide Alabaster Calera Chelsea Montevallo Pelham Columbiana Westover Wilton Indian Springs Village Helena Wilsonville Harpersville Vincent Unincorporated Shelby County	Accessibility Issues Building Demolition Home Repair	CDBG: \$0	Other: 0 Other

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
6	Fair Housing	2024	2028	Non-Housing Community Development	CDBG Area Benefit Shelby Urban Countywide Alabaster Calera Chelsea Montevallo Pelham Columbiana Westover Wilton Indian Springs Village Helena Wilsonville Harpersville Vincent Unincorporated Shelby County	Administration, Planning, and Technical Assistance	CDBG: \$0	Other: 0 Other

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
7	Economic Development	2024	2028	Non-Housing Community Development	CDBG Area Benefit Shelby Urban Countywide Alabaster Calera Chelsea Montevallo Pelham Columbiana Westover Wilton Indian Springs Village Helena Wilsonville Harpersville Vincent Unincorporated Shelby County	Sewer System Streets Water System	CDBG: \$0	Other: 0 Other

Table 53 – Goals Summary

**Goal Descriptions**

1	<b>Goal Name</b>	Infrastructure
	<b>Goal Description</b>	Expand / improve public infrastructure within low-and moderate-income areas. Expand / improve public infrastructure that benefits low-and moderate-income or special needs populations.
2	<b>Goal Name</b>	Public Facilities
	<b>Goal Description</b>	Develop and improve public facilities within low-and moderate-income areas. Develop and improve public facilities that benefit low-and moderate-income or special needs populations.
3	<b>Goal Name</b>	Administration, Planning, and Technical Assistance
	<b>Goal Description</b>	Provide Oversight to the CDBG Program.
4	<b>Goal Name</b>	Public Services
	<b>Goal Description</b>	Support programs that provide essential services to low-and moderate-income populations. Support programs that provide essential services to special needs populations.
5	<b>Goal Name</b>	Affordable Housing
	<b>Goal Description</b>	Eliminate and prevent the spread or blight on a spot basis in low-and moderate-income neighborhoods. Rehabilitate existing owner-occupied housing stock for low-and moderate-income / special needs populations.
6	<b>Goal Name</b>	Fair Housing
	<b>Goal Description</b>	Educate the public on the Fair Housing Act. Promote fair housing practices.
7	<b>Goal Name</b>	Economic Development
	<b>Goal Description</b>	Target economic activities that promote job creation and retention within low-and moderate-income areas. Target economic activities that promote job creation and retention for low-and moderate-income / special needs populations.

**Estimate the number of extremely low-income, low-income, and moderate-income families to whom the jurisdiction will provide affordable housing as defined by HOME 91.315(b)(2)**

At this time, the goals of Infrastructure (sewer system) and Public Facilities (park) will be addressed due to limited amount of funding available. Shelby County only receives CDBG funding and not HOME funding.

## **SP-50 Public Housing Accessibility and Involvement - 91.215(c)**

### **Need to Increase the Number of Accessible Units (if Required by a Section 504 Voluntary Compliance Agreement)**

There is a need to increase the number of accessible units at public housing facilities within Shelby County, but there are no current plans to make any additions.

### **Activities to Increase Resident Involvements**

Residents were afforded the opportunity to participate in the public participation process during the Needs Assessment public involvement process. Electronic message board trailers were strategically placed near public housing facilities in Alabaster, Calera, Columbiana, Harpersville, Montevallo, and Wilton advertising public meetings related to the Needs Assessment Survey. Public notices were placed in public buildings and libraries in accordance with the adopted Citizen Participation Plan.

### **Is the public housing agency designated as troubled under 24 CFR part 902?**

No

### **Plan to remove the 'troubled' designation**

Not applicable.

None of the four public housing authorities within Shelby County are designated as troubled.

## **SP-55 Strategic Plan Barriers to Affordable Housing - 91.215(h)**

### **Barriers to Affordable Housing**

From the perspective of Shelby County as a fiscal entity, sprawl development patterns cost a lot of money to extend and provide services. It costs more money to repair a street or a water pipe that connects four homes spread over eight acres than four homes spread over one acre. Law enforcement must travel greater distances to reach the same amount of people, exacerbating safety issues. Buses must travel farther and longer to reach the same amount of students. Residents must drive farther and make more trips by car, contributing to air pollution and road wear and tear. More and more developed land consists of impermeable surface, exacerbating stormwater runoff issues. This additional pavement also contributes to the urban heat island effect. Over time, the cost of maintaining these spread out and redundant services can be a drain on even the most responsible public entity.

Conventional subdivisions are the predominant residential development type in Shelby County today. They are typically composed of residential lots and minimal amounts of public open space. Dimensional requirements, including minimum lot size and buffers are based on requirements of the applicable zoning district.

Smart growth, by contrast, describes development that encourages a mix of building types and uses, diverse housing and transportation options, and infill development within existing neighborhoods rather than in undeveloped areas in appropriate growth areas. Smart growth takes advantage of compact design to create walkable, resilient neighborhoods that preserve the finite open space that lends Shelby County its beauty. It creates distinctive, attractive neighborhoods with a strong sense of place that accommodate residents of all ages and backgrounds. There are two keys to smart growth: directing development toward existing population centers where they can utilize existing community infrastructure; and using compact design that encourages walking and lowers municipal service costs per household. Smart growth can help the County satisfy development demand without excessive long term infrastructure obligations and can help maintain its desirable natural features. Shelby County is experiencing growth pressure because it is desirable and fiscally responsible; therefore, the County should invest in development patterns that will maintain desirability and be affordable to maintain for a long period of time.

### **Strategy to Remove or Ameliorate the Barriers to Affordable Housing**

Shelby County encourages the development of viable senior housing options. To accommodate an aging population, more viable housing choices at all affordability levels will need to be made available. To enable older adults and those people with special needs to remain for as long as possible, the County works with the development community to encourage the construction of more senior living options that are affordable and accessible. Housing types include assisted living facilities, independent living facilities, nursing homes, continuum care retirement communities, townhouses and condominiums, or a combination thereof.

Shelby County encourages developers to partner with other developers specializing in affordable and accessible housing such as Habitat for Humanity or other nonprofit builders. According to the Affordability Gap Analysis, there is a great need for more affordable rental housing in the county. Financing and developing affordable housing can be challenging. Oftentimes, affordable housing projects involve more planning and entail greater risks than similar market-rate projects due to the layers of financing required. Some of the most creative affordable housing solutions arise from innovative collaborations among governmental agencies, private companies, and nonprofit groups. Collaboration enables developers and their partners to share/offset the financial risks, allowing them to pursue these projects and produce successful communities.

## **SP-60 Homelessness Strategy - 91.215(d)**

Describe how the jurisdiction's strategic plan goals contribute to:

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

Shelby County will continue to be a member of the CoC and support One Roof's mission. Although, the last PIT had ten unsheltered homeless persons counted in Shelby County, the majority of homeless persons are found in the two emergency shelters located within the county.

### **Addressing the emergency and transitional housing needs of homeless persons**

Shelby County will continue to apply through the State for ESG funds to distribute to non-profit organizations in the county to alleviate homelessness issues. The County will maintain its support of Family Connection, SafeHouse of Shelby County, and Shelby Emergency Assistance in their efforts to address emergency and transitional housing needs of homeless persons.

### **Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.**

Shelby County and local government partners will continue to promote and encourage the development of counseling programs that facilitate the transition from homelessness into permanent housing. Shelby Emergency Assistance is a community partner that assists individuals and families with services and resources to help those in crisis become self-sufficient or prevent sudden homelessness by housing placement and financial assistance. Shelby Emergency Assistance assists homeless persons with the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness.

### **Help low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families who are likely to become homeless after being discharged from a publicly funded institution or system of care, or who are receiving assistance from public and private agencies that address housing, health, social services, employment, education or youth needs**

Shelby County and local government partners will continue to promote and encourage the support of non-profit service providers that offer self-sufficiency training, medical care, mental health counseling, case management, and other activities to prevent homelessness. Central Alabama Wellness is the

designated Alabama Act 310 Board serving as the regional mental health board for Shelby and Chilton Counties. Central Alabama Wellness provides an array of services for individuals dealing with mental illness and/or substance use disorders. The Stepping Up Program in Shelby County provides services on the individual level but works on the policy and systems levels to create a continuum of care for individuals with serious mental illness (SMI) and co-occurring mental illness. This program works to break down silos and foster relationships that result in providing individuals with the necessary resources and treatment to place them on a positive trajectory. The Stepping Up Initiative includes supported intensive case management services to screen, assess, develop a case plan for and link clients to appropriate, necessary mental health (i.e., group/individual mental health counseling, crisis intervention, and court advocacy) and social services (i.e., housing, transportation, food); recruitment for and facilitation of a local planning committee to create supportive local policies, and community outreach to mobilize community support.

The County and community partners will continue to support programming that is designed to prevent homelessness by assisting individuals that need housing, health, social services, employment, education or youth needs. Shelby Emergency Assistance is a community partner that assists individuals and families with services and resources to help those in crisis become self-sufficient or prevent sudden homelessness.

## **SP-65 Lead-based Paint Hazards - 91.215(i)**

### **Actions to address LBP hazards and increase access to housing without LBP hazards**

Shelby County will adhere to the requirements of HUD's Lead Safe Housing Rule (LSHR), as amended, in any Federal rehabilitation assistance projects.

### **How are the actions listed above related to the extent of lead poisoning and hazards?**

Such actions reduce the risks of lead poisoning and hazards related to lead-based paint found in residential structures constructed prior to 1980. Those most at risk of exposure that would experience health consequences are workers, children, and pregnant women.

According to Table 15 in the CHAS 2016-2020 five-year estimates, there were a total of 14,280 housing units in the Shelby Urban County that were built prior to 1980. That represents 19.35 percent of all the housing units in the County. The County promotes that all housing programs follow lead-based paint hazard regulations as required by HUD, especially when working on a structure built before 1978.

### **How are the actions listed above integrated into housing policies and procedures?**

Shelby County will integrate LSHR requirements into housing policies and procedures in all of its federally funded housing rehabilitation assistance activities.

## **SP-70 Anti-Poverty Strategy - 91.215(j)**

### **Jurisdiction Goals, Programs and Policies for reducing the number of Poverty-Level Families**

The Policy Board adopted six goals and associated strategies that target low- and moderate-income areas and special needs populations. Infrastructure, public facilities, public services, affordable housing, fair housing, and economic development are goals that if followed will reduce and alleviate conditions faced by low- and moderate-income households. Addressing priority needs such as community centers, senior centers, water systems, and sewer systems will improve the lives of individuals and families in these areas.

Work with community partners to provide outreach for job training and workforce development to those who are unemployed or underemployed to improve financial stability. Transportation options are needed to help individuals get to training or employment.

### **How are the Jurisdiction poverty reducing goals, programs, and policies coordinated with this affordable housing plan**

The Shelby County Community Services Department coordinates resources, programming, and funding opportunities with local non-profit organizations. The Shelby County Commission created a Director of Grants position to seek and manage grant opportunities. This collaborative approach among local non-profit organizations and local government will assist with solutions to address poverty and housing gaps countywide.

## **SP-80 Monitoring - 91.230**

**Describe the standards and procedures that the jurisdiction will use to monitor activities carried out in furtherance of the plan and will use to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

Shelby County will work with HUD to ensure that all statutory requirements are being met and that information being reported in the CAPER is accurate and complete. Additionally, the county will participate in online and onsite HUD training regularly.

The goal of monitoring is to encourage the completion of projects within the contract period while ensuring that project objectives are met. Monitoring is an ongoing, two-way communication process between Shelby County and sub-recipients. Successful monitoring involves frequent telephone contacts, written communications, analysis of reports and audits, and periodic meetings.

Monitoring is the principal means by which the county will ensure that HUD-funded programs and technical areas are carried out efficiently, effectively, and in compliance with applicable laws and regulations. Shelby County will assist sub-recipients in improving their performance, developing or increasing capacity, and augmenting their management and technical skills. In addition this increased program communication and coordination will allow all to stay abreast of the efficacy and technical areas of HUD CDBG programs and document the effectiveness of programs administered by the sub-recipients.

Shelby County will perform a risk assessment to identify CDBG sub-recipients that require comprehensive monitoring. High-risk sub-recipients include those that are new to the CDBG program, experience turnover in key staff positions or change in goals or directions, and / or encounter complaints. Previous compliance or performance problems including failure to meet schedules, submit timely reports, or clear monitoring or audit findings, carrying out high-risk activities (economic development, job creation, etc.), and undertaking multiple CDBG-funded activities for the first time are also red flags of high risk.

Shelby County and CDBG sub-recipients will be held accountable to program goals through a range of monitoring and timeliness activities. Shelby County will conduct an annual visit of all sub-recipients. On-site visits may include an on-site interview, an inspection of financial and programmatic records relating to the CDBG funding provided, an evaluation of the sub-recipients performance, an analysis of the strengths and weaknesses of the program, an assurance that activities comply with the Action Plan, and a report by the sub-recipients of any needs, such as technical assistance or areas for program enhancement. A sub-recipient checklist will be utilized to ensure compliance with federal requirements.

Performance will be measured against the goals identified in the initial CDBG sub-recipient agreement and this Plan. During the annual monitoring visit, the sub-recipient will have an opportunity to explain

how project goals and objectives were achieved or why goals were not reached. A follow-up performance letter to each sub-recipient will conclude the annual monitoring visit process. The letter will summarize the findings of the visit, and a copy will be kept on file for reference.

Monitoring activities will be conducted as needed. Staff will verify that the sub-recipient has started their program and is making progress toward their goals before approving a reimbursement request in accordance with the sub-recipient Agreement. Sub-recipients shall submit the appropriate documentation to be reimbursed.

Shelby County will update program and financial information in the Integrated Disbursement and Information System (IDIS) every month to meet HUD's timeliness requirements. The county will obtain program information from the quarterly reports received from the CDBG sub-recipients.

## Expected Resources

### AP-15 Expected Resources - 91.220(c)(1,2)

#### Introduction

This section outlines Community Development Block Grant (CDBG) funding the County anticipates receiving on an annual basis for the 2024-2028 period covered by this Consolidated Plan. The CDBG program strives to ensure decent affordable housing, to provide vital services to the most vulnerable people in the Shelby Urban County, and to create jobs through the expansion and retention of businesses. Shelby County anticipates an annual allocation for CDBG funds of approximately \$858,304 for each year of the Five-Year Consolidated Plan period. Shelby County has elected to not withhold any CDBG funds for the administration of the CDBG program.

#### Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Reminder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	858,304.00	0.00	0.00	858,304.00	3,433,216.00	Shelby County will not use CDBG funds for Administration and Planning.

**Table 54 - Expected Resources – Priority Table**

**Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied**

The federal funds listed above represent the annual allocation received by Shelby County to support the activities outlined in the 2024 Annual Action Plan, as well as the anticipated funding for the remainder of the Five Year Consolidated Plan (2024-2028). Estimates of funding are based on PY2024 HUD CDBG funds received and anticipated to remain the same level for the period covered by this Plan. The Shelby Urban County Policy Board required matching funds from applicants based on total project cost. For projects with a total cost \$250,000 or less, a ten percent match was required, and for projects with a total cost in excess of \$250,000, a fifteen percent match was required. Based on these requirements and the limited amount of federal funds available, the project that scored the highest among the criteria factors would have been selected. The CDBG funding allocation would allow for one high priority project. Upon discussion, the Policy Board decided to select two priority projects to serve more residents if applicants were willing to leverage more local funding to use CDBG funds. Two priority projects were selected and recommended to the Shelby County Commission with an increased local funding commitment approved the City Councils.

**If appropriate, describe publically owned land or property located within the jurisdiction that may be used to address the needs identified in the plan**

Not Applicable.

### **Discussion**

Due to the less expected amount of CDBG funding allocatted for the first year, Shelby County expects partners to leverage CDBG funding to the fullest extent possible for year two to implement projects that will help further the needs of area residents with less anticipated monies.

## Annual Goals and Objectives

### AP-20 Annual Goals and Objectives - 91.220(c)(3)&(e)

#### Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Infrastructure	2024	2028	Non-Housing Community Development	Wilsonville	Sewer System	CDBG: \$652,087.12	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 125 Persons Assisted Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit: 45 Households Assisted
2	Public Facilities	2024	2028	Non-Housing Community Development	Columbiana	Parks / Recreational Facilities	CDBG: \$206,216.88	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 1670 Persons Assisted
3	Administration, Planning, and Technical Assistance	2024	2028	Administration	Shelby Urban Countywide	Administration, Planning, and Technical Assistance	CDBG: \$.00	Other: 1 Other

Table 55 – Goals Summary

#### Goal Descriptions

1	<b>Goal Name</b>	Infrastructure
	<b>Goal Description</b>	<p>The sewer system serves approximately 75 residences and businesses including an elementary school within Wilsonville. The WWTP was built in 1964 with a major construction upgrade in 1987. Typically, WWTP components last 20 years. The project will install a new 0.05 MGD package plant.</p> <p>Proposed Minor Amendment 2:</p> <p>On January 14, 2026, the Shelby Urban County Policy Board voted to allocate the remaining unspent obligated and unobligated funds to the selected projects within each program year based on a portion of the project's percentage of total funds for all future years.</p> <p>The Shelby Urban County Policy Board further recommended to amend the Program Year (PY) 2024 Consolidated Plan / Annual Action Plan to reallocate the obligated funds of \$46,008.12 from the completed PY24 Columbiana Sports Complex Baseball Fields Relight Project to the open PY24 Wilsonville Wastewater Treatment Plant Project.</p> <p>In accordance with Shelby County's Citizen Participation Plan for the Community Development Block Grant Program, adopted under County Commission Resolution 2026-01-12-04, minor amendments are identified as any action that changes an existing project budget by less than 20 percent in an approved Annual Action Plan. Minor amendments are administratively approved.</p> <p>This requests administrative approval to reallocate \$46,008.12 from the PY24 Consolidated Plan / Annual Action Plan as shown above. This proposed change is a budget revision that does not significantly impact project beneficiaries or scope.</p>

2	<b>Goal Name</b>	Public Facilities
	<b>Goal Description</b>	<p>The complex is located at 189 McDow Road in Columbiana, and has four baseball fields on a wagon wheel system with press box, concessions, batting cages, and walking path. The project would upgrade the fields to LED cost efficient lighting. The City's youth baseball program enrolls around 200 youth. Schools, churches, and non-profits use the fields.</p> <p>Proposed Minor Amendment 2:</p> <p>On January 14, 2026, the Shelby Urban County Policy Board voted to allocate the remaining unspent obligated and unobligated funds to the selected projects within each program year based on a portion of the project's percentage of total funds for all future years.</p> <p>The Shelby Urban County Policy Board further recommended to amend the Program Year (PY) 2024 Consolidated Plan / Annual Action Plan to reallocate the obligated funds of \$46,008.12 from the completed PY24 Columbiana Sports Complex Baseball Fields Relight Project to the open PY24 Wilsonville Wastewater Treatment Plant Project.</p> <p>In accordance with Shelby County's Citizen Participation Plan for the Community Development Block Grant Program, adopted under County Commission Resolution 2026-01-12-04, minor amendments are identified as any action that changes an existing project budget by less than 20 percent in an approved Annual Action Plan. Minor amendments are administratively approved.</p> <p>This requests administrative approval to reallocate \$46,008.12 from the PY24 Consolidated Plan / Annual Action Plan as shown above. This proposed change is a budget revision that does not significantly impact project beneficiaries or scope.</p>
3	<b>Goal Name</b>	Administration, Planning, and Technical Assistance
	<b>Goal Description</b>	Provide Oversight to the CDBG Program.



## AP-35 Projects - 91.220(d)

### Introduction

The following are the proposed CDBG projects for PY2024.

#	Project Name
1	Wilsonville Wastewater Treatment Plant
2	Columbiana Sports Complex Baseball Fields Relight
3	CDBG Administration

Table 56 – Project Information

### Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

The projects selected addressed priority needs that served low- and moderate-income areas based on an income survey conducted by the Town of Wilsonville for its project and HUD provided Low Moderate Income Summary Data (LMISD) for the City of Columbiana’s project. Unfortunately, the CDBG funding allocation could not address more priority needs this year.

**AP-38 Project Summary**  
**Project Summary Information**

<b>1</b>	<b>Project Name</b>	Wilsonville Wastewater Treatment Plant
	<b>Target Area</b>	Wilsonville
	<b>Goals Supported</b>	Infrastructure
	<b>Needs Addressed</b>	Sewer System
	<b>Funding</b>	CDBG: \$858,304.00
	<b>Description</b>	The sewer system serves approximately 75 residences and businesses including an elementary school within Wilsonville. The WWTP was built in 1964 with a major construction upgrade in 1987. Typically, WWTP components last 20 years.
	<b>Target Date</b>	9/30/2026
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	The project will benefit 125 LMI persons out of 134 persons (93% LMI) living in the residential neighborhoods within and abutting downtown Wilsonville including public housing and a trailer park. A residential income survey was conducted.
	<b>Location Description</b>	The WWTP is located at 89 Shop Road southeast of downtown on a tributary of the Coosa River. The coordinates are 33.23343* N, 86.47993* W.
	<b>Planned Activities</b>	The project will install a new 0.05 MGD package plant.
<b>2</b>	<b>Project Name</b>	Columbiana Sports Complex Baseball Fields Relight
	<b>Target Area</b>	Columbiana
	<b>Goals Supported</b>	Public Facilities
	<b>Needs Addressed</b>	Parks / Recreational Facilities
	<b>Funding</b>	CDBG: \$858,304.00
	<b>Description</b>	The City of Columbiana shall utilize CDBG funds to upgrade and enhance the lighting at the Columbiana Sports Complex Baseball Fields to cost efficient LED lighting using the SportsCluster System with Total Light Control (TLC for LED Technology). The complex located at 189 McDow Road in Columbiana has four (4) baseball fields on a wagon wheel system with concession stand, press box, and batting cages. There are a total of ten (10) existing poles that cover Fields A, B, C, and D. The project, in which no new poles will be installed, includes removing existing lighting fixtures and associated accessories; and installing new LED fixtures, crossarms, hardware, wire harnesses, and new driver enclosures for each pole as described below. A new control cabinet will be installed.
	<b>Target Date</b>	9/30/2025

	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	The area benefit project will benefit 3,170 Persons of which 1,670 are LMI Persons per LMISD. Columbiana has a 52.68% LMI population.
	<b>Location Description</b>	The complex is located at 189 McDow Road in Columbiana, and has four baseball fields on a wagon wheel system with press box, concessions, batting cages, and walking path.
	<b>Planned Activities</b>	The project would upgrade the fields to LED cost efficient lighting. The City's youth baseball program enrolls around 200 youth. Schools, churches, and non-profits use the fields.
<b>3</b>	<b>Project Name</b>	CDBG Administration
	<b>Target Area</b>	Shelby Urban Countywide
	<b>Goals Supported</b>	Infrastructure Public Facilities Administration, Planning, and Technical Assistance
	<b>Needs Addressed</b>	Administration, Planning, and Technical Assistance
	<b>Funding</b>	CDBG: \$858,304.00
	<b>Description</b>	Provide Oversight to the CDBG Program
	<b>Target Date</b>	9/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	CDBG Administration will support the proposed activities to be carried out in 2024-25; these activities will in turn benefit LMI households and families throughout the Shelby Urban County.
	<b>Location Description</b>	Shelby County Department of Development Services, Pelham
	<b>Planned Activities</b>	Provide internal staffing capacity to effectively manage and administer the CDBG program. Staff keep oversight over all Consolidated Plan funds, review eligibility, monitor labor standards, ensure environmental and programmatic compliance with relevant federal regulation. Staff provide CDBG program administrative support such as: executive leadership, communications, payroll, human resources, information technology, accounts payable, and budget management.

## **AP-50 Geographic Distribution - 91.220(f)**

### **Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed**

Shelby County does not intend to direct allocations to specific pre-defined targeted neighborhoods, but rather distribute allocations based on an open application process to all urban county participants and non-profit organizations with eligible projects.

### **Geographic Distribution**

<b>Target Area</b>	<b>Percentage of Funds</b>
Columbiana	29
Wilsonville	71

**Table 57 - Geographic Distribution**

### **Rationale for the priorities for allocating investments geographically**

A needs assessment survey was conducted and consultations were held to determine the needs of the urban county. Needs were not allocated within only certain geographic areas. Community neighborhood needs were identified and prioritized by the Policy Board, such as infrastructure sewer and water projects. Applications were scored based on criteria set by the Policy Board that demonstrated the priority needs and beneficiaries with high concentrations of low- and moderate income persons, and were accepted from potential sub-recipients for both capital and public service projects. Ultimately, the Policy Board selected the two projects that best met adopted priority needs based on eligibility, criteria scoring, CDBG allotment, and availability of local funds.

### **Discussion**

## Affordable Housing

### AP-55 Affordable Housing - 91.220(g)

#### Introduction

Shelby County’s Year-One goals do not include any affordable housing projects; however, improvements to infrastructure will assist in encouraging and supporting development of affordable housing in such neighborhoods. Affordable housing is one of the seven goals adopted as part of this Consolidated Plan. The limited amount of CDBG funding and infrastructure needs in low- and moderate income areas became the focus for Year-One.

One Year Goals for the Number of Households to be Supported	
Homeless	0
Non-Homeless	0
Special-Needs	0
Total	0

**Table 58 - One Year Goals for Affordable Housing by Support Requirement**

One Year Goals for the Number of Households Supported Through	
Rental Assistance	0
The Production of New Units	0
Rehab of Existing Units	0
Acquisition of Existing Units	0
Total	0

**Table 59 - One Year Goals for Affordable Housing by Support Type**

#### Discussion

## **AP-60 Public Housing - 91.220(h)**

### **Introduction**

Shelby County is served by four housing authorities. The Calera Housing Authority oversees public housing in Calera, while the Montevallo Housing Authority maintains public housing in both Montevallo and Wilton. The Columbiana Housing Authority has public housing facilities not only within Columbiana, but Alabaster and Wilsonville as well. The Vincent Housing Authority provides public housing in Vincent and Harpersville.

### **Actions planned during the next year to address the needs to public housing**

There is a need to increase the number of accessible units at public housing facilities within Shelby County, but there are no current plans to make any additions. The Vincent Housing Authority is planning on replacing A/C units, cleaning out grease pits, repairing the septic system, replacing electrical boxes, and acquiring new water heaters.

### **Actions to encourage public housing residents to become more involved in management and participate in homeownership**

The Vincent Housing Authority is in the process of developing a residents' council. The Calera and Montevallo Housing Authorities work closely with programs like Community Action to spread information to residents about community events and housing education initiatives.

### **If the PHA is designated as troubled, describe the manner in which financial assistance will be provided or other assistance**

None of the public housing authorities within Shelby County are designated as troubled.

### **Discussion**

## **AP-65 Homeless and Other Special Needs Activities - 91.220(i)**

### **Introduction**

One Roof serves as HUD's homeless Continuum of Care (CoC) for Jefferson, St. Clair, and Shelby Counties and is the coordinating agency for the homeless Continuum of Care of central Alabama. One Roof's goal is to connect individuals and families to appropriate resources related to their housing and service needs. One Roof oversees the Point-in-Time (PIT) county of sheltered and unsheltered people experiencing homelessness on a single night in January annually.

Family Connection Inc. is a non-profit organization that provides an 18-bed shelter for homeless and runaway youth aimed specifically for teens between ages 12 and 17. Teens may stay in the shelter for up to 21 days and have access to help with basic necessities through counseling services.

SafeHouse of Shelby County is a non-profit organization that provides the Caroline E. Jackson Center for Women and Children a 56 bed emergency shelter offering immediate safe shelter for survivors and their children. The facility is staffed 24 hours a day for victim-survivors of domestic violence. There is no time limit to how long the victim-survivors can reside in emergency shelter.

Blanket Fort Hope is a non-profit organization that will house nine female child survivors of human trafficking in the near future at its Restoration Home.

### **Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including**

#### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

Although One Roof was able to count only 10 homeless individuals within Shelby County during its January 2023 given night count, Shelby County will continue to support One Roof as a member. One Roof uses the Homeless Management Information System (HMIS) which provides an electronic case management system including software, hardware, internet services as appropriate, and all training to various homeless service providers in the effort to end homelessness. HMIS is mandated by HUD in an attempt to quantify homelessness, track services provided by community agencies, and report progress towards ending homelessness. One Roof is the HMIS Lead entity for central Alabama and manages the Program Information System of the Southeast (PromisSE), a shared HMIS platform utilized by HUD Continuums of Care and homeless service providers across the state of Alabama and the Florida panhandle. A total of 70 agencies participate in PromisSE with more than 450 end users in the system.

#### **Addressing the emergency shelter and transitional housing needs of homeless persons**

Although the Shelby Urban County does not receive ESG funds, Shelby County did receive ESG funds from the State of Alabama for Fiscal Year 2023. Shelby County will continue to support agencies such as

Family Connection, SafeHouse of Shelby County, and Shelby Emergency Assistance.

In 2022, Family Connection provided: emergency shelter for 42 homeless youth, 2,021 meals and snacks to homeless youth, case management with 42 homeless youth, referral assistance to 43 homeless youth, and educated 24,628 students on runaway prevention. SafeHouse of Shelby County provided: emergency shelter to 183 women and children; 9,271 bed-nights; 179 outreach, prevention education, and professional training sessions attended by 11,345 individuals; and 1,897 crisis calls. Shelby Emergency Assistance provided services to 2,894 individuals; utility assistance to 873 individuals; food assistance to 1,471 individuals; transportation assistance to 22 individuals; and medical and dental assistance to 202 individuals.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

Shelby County will continue to work together with One Roof and various service providers to assist in helping families transition to permanent housing and independent living.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.**

Shelby County will continue to work together with One Roof and various service providers to ensure that individuals and families receive the proper resources and services necessary to avoid becoming homeless.

## **Discussion**

## **AP-75 Action Plan Barriers to Affordable Housing - 91.220(j)**

### **Introduction**

The Shelby County Planning Commission adopted the Shelby County Comprehensive Plan in March 2023 and the Shelby County Commission ratified it in April 2023. This plan included various actions which addressed housing issues.

### **Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment**

One housing action is to encourage the development of a variety of housing types for households of all configurations and lifestyles. A healthy community accommodates a variety of people, backgrounds, and lifestyles. However, housing choices are limited and is a direct result of past market trends, flexible building practices, and existing zoning regulations. While the County cannot control the housing market, it can adopt modifications to the Zoning Ordinance to expand housing choices and improve the quality of housing being developed. In addition, a change from the dominant single-family development pattern will require a diversity of housing choices, including estates, garden homes, townhomes, condos, live-work units, mixed-use buildings and others that cater to the preferences of all residents. Diverse housing options at a variety of price points are critical to the local economy, as they improve the ability of businesses to recruit and retain employees that match required skill sets. Research has shown that communities with more variety in housing types have lower foreclosure rates in the long run. Like a diversified investment portfolio, a community needs a broad range of housing choices in order to weather unpredictable economic cycles. As Shelby County's proportion of senior citizens rises, so too will the demand for housing options that can accommodate them. Having a variety of housing choices that address a broad spectrum of income levels and lifestyle choices will allow Shelby County seniors to remain in their homes and keep contributing to their community. Shelby County is a family-oriented community of communities, and diverse housing options support the health and well-being of children and families. When housing needs are appropriately met, children are more likely to be healthy and perform well in school, and parents are more likely to participate in the workforce.

Another action is to encourage the development of viable senior housing options. To accommodate an aging population, more viable housing choices at all affordability levels will need to be made available. To enable older adults and those people with special needs to remain for as long as possible, the County should work with the development community to encourage the construction of more senior living options that are affordable and accessible. Housing types include assisted living facilities, independent living facilities, nursing homes, continuum care retirement communities, townhouses and condominiums, or a combination thereof. The co-housing concept consists of multiple individually owned housing units that are oriented around a common open area and a common house.

The last action is to encourage developers to partner with other developers specializing in affordable and accessible housing such as Habitat for Humanity or other nonprofit builders. According to the Affordability Gap Analysis, there is a great need for more affordable rental housing in the county. In fact, the most recent data shows a substantial shortage of rental options across all household incomes. The Comprehensive Plan encourages commercial developers to partner with other developers and nonprofits that specialize in affordable and accessible housing on future opportunities to increase the number of affordable rental units across the County and provide creativity in design, open space, and nonexclusive rental properties.

## **Discussion**

## **AP-85 Other Actions - 91.220(k)**

### **Introduction**

Shelby County is committed to improving the lives of its residents especially the low- and moderate-income and special needs populations. The addition of the County's CDBG program will provide an additional funding source for improvements to infrastructure, public facilities, and public services over time, as funds become available. The following are actions which will also be performed.

### **Actions planned to address obstacles to meeting underserved needs**

Shelby County will partner with community service providers to address perceived barriers to the utilization of social services. The County will increase the amount of community service information and will provide easier-to-find local non-profit information. Affordability of social services and transportation services is a barrier to be addressed in collaboration with community partners. Stigma and embarrassment issues will be sought to be removed and / or minimized. Additional community services funding will be available as entitlement grantee funds add a new revenue source to the mix.

Shelby County plans to improve continuity of care by increasing capacity, coordination, and collaboration especially for mental health and in the overlapping spheres of mental health, substance use, and criminal justice system; and by increasing preventive and rehabilitative substance use services through ongoing community partnerships. The County will assist with the needs of the rising senior population. In addition, the County will partner with local community providers to assist with the needs of at-risk children and youth by increasing education for suicide prevention, anti-bullying, abuse prevention and by enhancing services for youth with behavioral issues. Improving outreach will be sought by augmenting visibility of social services and transportation to access services and by improving support and outreach to minority communities, veterans, and people with disabilities.

### **Actions planned to foster and maintain affordable housing**

The Policy Board set a goal for affordable housing for the Shelby Urban County. Two strategies were adopted being to eliminate and prevent the spread of blight on a spot basis in low- and moderate-income neighborhoods and to rehabilitate existing owner-occupied housing stock for low- and moderate-income and special needs populations. The County will continue to partner with local non-profit organizations to provide minor repair and ramp programs to assist low- and moderate-income and special needs homeowners to protect their property. Such programs may bring homes into compliance with local building codes, perform needed repairs, weatherize homes, and remove health and safety hazards.

### **Actions planned to reduce lead-based paint hazards**

Shelby County will adhere to the requirements of HUD's Lead Safe Housing Rule (LSHR) and the Residential Lead-Based Paint Hazard Reduction Act of 1992. For projects funded with federal dollars

which involves a facility built prior to 1978, a certified inspection will be performed to determine the presence of lead-based paint. If lead-based paint is found to exist, a risk assessment will be conducted to determine the type, severity and location of the hazards. The findings of the risk assessment may direct abatement as the solution to best protect children from lead exposure. Shelby County will integrate LSHR requirements into housing policies and procedures in all of its federally funded housing rehabilitation assistance activities.

### **Actions planned to reduce the number of poverty-level families**

The Policy Board will follow adopted goals and strategies that are aimed at addressing needs faced by low- and moderate-income families in the Shelby Urban County, and in turn attempt to reduce and minimize those facing poverty.

### **Actions planned to develop institutional structure**

Shelby County will continue to work with its partners, other government agencies, and non-profit organizations to address the various needs of its residents. The County has a strong partnership with non-profit organizations prior to becoming an urban county through the actions of its Department of Community Services. This interaction will continue to flourish with the addition of the urban county framework as well as a new county department that deals with other grant programs besides CDBG. In addition, the County will continue to work with One Roof and the four public housing authorities to meet the needs of its residents served by these entities.

### **Actions planned to enhance coordination between public and private housing and social service agencies**

Shelby County continually coordinates with housing and social service organizations and such coordination will be further enhanced as the availability of CDBG funds will somewhat fill the funding gap that many organizations are having to better carry out their missions.

### **Discussion**

## Program Specific Requirements

### AP-90 Program Specific Requirements - 91.220(l)(1,2,4)

#### Introduction

Projects planned with CDBG funds expected to be available during this year are identified in the Projects section. Shelby County does not have program income available at the beginning of this program year.

#### Community Development Block Grant Program (CDBG)

##### Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed	0
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	0
3. The amount of surplus funds from urban renewal settlements	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan	0
5. The amount of income from float-funded activities	0
<b>Total Program Income:</b>	<b>0</b>

#### Other CDBG Requirements

1. The amount of urgent need activities	0
<code>&lt;TYPE=[text] REPORT_GUID=[A698417B4C924AE0218B42865313DACF] DELETE_TABLE_IF_EMPTY=[YES]&gt;</code>	
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan.	100.00%

1. If applicable to a planned HOME TBRA activity, a description of the preference for persons with special needs or disabilities. (See 24 CFR 92.209(c)(2)(i) and CFR 91.220(l)(2)(vii)). <TYPE=[text] REPORT\_GUID=[A0BBB986408D8C25582AC4BE59FA99C5]>

## **Discussion**

Shelby County does not have any program income being that this is the first year of the CDBG Program. Both projects in Program Year 2024 will benefit persons of low- and moderate-income. The Wilsonville project will account for 71% of the CDBG allotment for Program Year 2024 assisting a population comprised of 93% LMI persons. The Columbiana project will account for 29% of the CDBG allotment for Program Year 2024 assisting a population comprised of 53% LMI persons.

## Attachments

## Citizen Participation Comments

### CITIZEN PARTICIPATION INDEX

- **Notice of Public Comment Period/Public Hearing**
- **Publisher's Certificate of Publication**
- **No Public Comments Received Memorandum**
- **Adopted Resolution**
- **Needs Assessment Survey Public Meeting Notices**
  - **Notice for All Meetings**
  - **Notice for Second Week of Meetings**
  - **Notice for Survey**
- **Sign-in Sheets**
  - **County Services Building (Hwy 280)**
  - **Harpersville Community Center**
  - **Grande Hall at Old Mill Square (Columbiana)**
  - **Parnell Memorial Library (Montevallo)**
  - **Roy Downs Memorial Library (Calera)**
  - **County Services Building (Pelham)**
  - **Wilton Mt. Olive Baptist Church**
  - **Vandiver-Sterrett Senior Center**
- **Needs Assessment Survey Summary**
- **Assessment of Social Services Survey Summary**

## **NOTICE OF PUBLIC COMMENT PERIOD & PUBLIC HEARING**

### **Shelby Urban County 2024-2028 Consolidated Plan 2024-2025 Annual Action Plan**

Pursuant to U.S. Department of Housing & Urban Development (HUD) regulations, notice is hereby given by the Shelby County Commission that the 2024-2028 Consolidated Plan and 2024-2025 Annual Action Plan for the Shelby Urban County are available for review. These Plans are required by HUD to receive Community Development Block Grant (CDBG) funding principally for low- and moderate-income persons. For Program Year 2024, HUD has allocated \$858,304 in CDBG funds to the Shelby County Commission. The Shelby Urban County Policy Board recommends an Annual Action Plan funding allocation for two capital projects.

A 30-day public comment period shall occur from June 16 through July 22, 2024. These plans may be viewed during normal business hours (8:00 AM – 4:30 PM) at the Shelby County Department of Development Services, located at 1123 County Services Drive, Pelham, AL 35124; or they may be viewed on the Shelby County website: <https://shelbyal.com/urbancounty>. To view the Plan, you can find it [here](#).

Written comments will be accepted during this period in person, by mail at the address listed above, or via email to [ewomack@shelbyal.com](mailto:ewomack@shelbyal.com). A written response will be given within 15 business days for all written comments received. For additional information, please call 205-620-6629.

A public hearing will be held Monday, July 22, 2024, at 6:00 PM, in Room 104 of the Shelby County Administration Building, 200 West College Street, Columbiana, AL 35051. Citizens may offer public comments at this meeting. Following the public hearing, the Shelby County Commission will consider adoption of a resolution thereof and take action on the 2024-2028 Consolidated Plan and 2024-2025 Annual Action Plan for the Shelby Urban County. If any person has a disability preventing access to the meeting as scheduled and an accommodation is required, they may contact [ewomack@shelbyal.com](mailto:ewomack@shelbyal.com) or call 205-620-6629.

La traducción del aviso y los servicios de interpretación para este evento están disponibles con previa solicitud. Translation of this notice and interpretation services for this event are available with prior request.

# Publisher's Certificate of Publication

## STATE OF ALABAMA COUNTY OF SHELBY

Viridiana Romero, being duly sworn, says: That she is Telemarketing Director of The Shelby County Reporter, a daily newspaper of general circulation, printed and published in Columbiana, Shelby County, Alabama; that the publication, a copy of which is attached hereto, was published in the said newspaper on the following dates:

06/16/24

That said newspaper was regularly issued and circulated on those dates

The sum charged by the Newspaper for said publication does not exceed the lowest rate paid by commercial customers for an advertisement of similar size and frequency in the same newspaper in which the public notice appeared.

There are no agreements between The Shelby County Reporter and the officer or attorney charged with the duty of placing the attached legal advertising notices whereby any advantage, gain or profit accrued to said officer or attorney.

SIGNED:

Viridiana Romero, Telemarketing Director  
Subscribed and sworn to before me this  
16th Day of June, 2024

Mary Jo Eskridge, Notary Public  
State of Alabama at Large  
My commission expires 03-02-2026



Account # 142114  
Ad # 1838828

SHELBY COUNTY DEVELOPMENT SERVICES  
1123 COUNTY SERVICES DRIVE  
PELHAM AL 35124

### PUBLIC HEARING NOTICE OF PUBLIC COMMENT PERIOD & PUBLIC HEARING

Shelby Urban County  
2024-2025 Consolidated Plan  
2024-2025 Annual Action  
Plan

Pursuant to U.S. Department of Housing & Urban Development (HUD) regulations, notice is hereby given by the Shelby County Commission that the 2024-2025 Consolidated Plan and 2024-2025 Annual Action Plan for the Shelby Urban County are available for review. These Plans are required by HUD to receive Community Development Block Grant (CDBG) funding principally for low- and moderate-income persons. For Program Year 2024, HUD has allocated \$358,304 in CDBG funds to the Shelby County Commission. The Shelby Urban County Policy Board recommends an Annual Action Plan funding allocation for local capital projects.

A 30-day public comment period shall occur from June 16 through July 22, 2024. These plans may be viewed during normal business hours (8:30 AM - 4:30 PM) at the Shelby County Department of Development Services, located at 1123 County Services Drive, Pelham, AL 35124, or they may be viewed on the Shelby County website: <https://shelby.com/jiraanscurity>. Written comments will be accepted during this period in person, by mail at the address listed above, or via email to [evomack@shelby.com](mailto:evomack@shelby.com). A written response will be given within 10 business days for all written comments received. For additional information, please call 205-620-6609.

A public hearing will be held Monday, July 22, 2024, at 6:00 PM, in Room 134 of the Shelby County Administration Building, 202 West College Street, Columbiana, AL 35051. Citizens may offer public comments at the meeting. Following the public hearing, the Shelby County Commission will consider adoption of a resolution that will take action on the 2024-2025 Consolidated Plan and 2024-2025 Annual Action Plan for the Shelby Urban County. If any person has a disability preventing access to the meeting as scheduled and an accommodation is required, they may contact [evomack@shelby.com](mailto:evomack@shelby.com) or call 205-620-6625.

La transacción del aviso y sus servicios de interpretación para

este evento están disponibles con previa solicitud. Transferir de este aviso y proporcionar servicios para este evento está disponible con previa solicitud.

Shelby County Reporter,  
June 16, 2024  
HEARING



**SHELBY COUNTY**  
**DEPARTMENT OF DEVELOPMENT SERVICES**  
1123 COUNTY SERVICES DRIVE  
PELIHAM, ALABAMA 35124  
205.620.6650  
www.ShelbyAL.com

**MEMORANDUM**

TO: File  
FROM: Christie Hester   
DATE: July 23, 2024  
RE: Shelby Urban County  
2024-2028 Consolidated Plan  
2024 Annual Action Plan  
Public Hearing / Public Comment Period

No comments were received during the 30-day public comment period between June 16, 2024 and July 22, 2024. There were no attendees at the public hearing held on July 22, 2024.

Chad Seroggins  
COUNTY MANAGER  
205.670.6500

ACTIVE MEMBERS OF APA, AICP, A-APGM, COAA, IA5I, NEPA AND ICC

Christie Hester  
DIRECTOR  
205.620.6623

**SHELBY COUNTY COMMISSION**  
**RESOLUTION 24-07-22-04**

**ADOPTION OF 2024-2028 CONSOLIDATED PLAN AND 2024 ANNUAL ACTION PLAN**

**WHEREAS**, Shelby County has been designated as an Urban County and entitled to receive federal funds through the Community Development Block Grant (CDBG) Program directly from the U.S. Department of Housing and Urban Development (HUD); and

**WHEREAS**, the County partnered with 13 municipalities, including three split places, to create the Shelby Urban County with the ultimate goal to improve the quality of life for all residents; and

**WHEREAS**, for Program Year 2024, HUD has allocated \$858,304 in CDBG funds to the Shelby County Commission; and

**WHEREAS**, a five-year Consolidated Plan and a Year One Annual Action Plan is required to receive CDBG funding principally for low-and moderate-income persons; and

**WHEREAS**, the Shelby Urban County Policy Board, comprised of a representative from each of the 14 participating local governments, guided development of the Consolidated Plan based on an analysis of community data and the public participation and consultation processes and selected projects to recommend to the Shelby County Commission as part of an Annual Action Plan; and

**WHEREAS**, the Shelby Urban County Policy Board recommended two projects for the 2024 Annual Action Plan; and

**WHEREAS**, Shelby County, through the assistance of the Board, has prepared the 2024-2028 Consolidated Plan and the 2024 Annual Action Plan; and

**WHEREAS**, the Shelby County Commission has held a public hearing on the 2024-2028 Consolidated Plan and the 2024 Annual Action Plan following a 30-day public comment period; and

**NOW, THEREFORE, BE IT RESOLVED** the Shelby County Commission hereby approves the 2024-2028 Consolidated Plan and the 2024 Annual Action Plan as presented and retains the right to amend at any time deemed necessary to comply with HUD requirements; and

**BE IT FURTHER RESOLVED** the County Manager and applicable county departments are directed to proceed with submission of excerpts from these documents to submit electronic documentation into the Integrated Disbursement and Information System (IDIS) to HUD as required using IDIS format and develop other related programmatic documentation to fulfill any and all requirements of the Shelby Urban County as required by HUD.

**CERTIFICATE**

I, the undersigned, Office Administrator - Commission, Shelby County, Alabama, keeper and Custodian of the official records and Minutes of the Shelby County Commission, the governing body of said county, do hereby certify this page, inclusive, is a true, exact, correct and complete copy of Resolution No. 2024-07-22-04 heretofore adopted at a Regular Meeting of the Shelby County Commission held on July 22, 2024, as the same appears in the official records and minutes of the said County Commission. I do hereby further certify that said Resolution has not been withdrawn, amended, modified or changed in any way since its adoption as aforesaid and that it remains valid and in full force and effect.

Witness my signature, in the capacity noted, under the Seal of said Shelby County Commission, this 22<sup>nd</sup> day of July 2024.

  
\_\_\_\_\_  
Office Administrator - Commission

{SEAL}

**PUBLIC NOTICE  
SHELBY URBAN COUNTY  
COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) PROGRAM  
FIVE-YEAR CONSOLIDATED PLAN NEEDS ASSESSMENT  
FISCAL YEARS 2024-2028**

The Shelby County Commission will host a series of Needs Assessment public meetings for the purpose of determining the nature and types of projects needed to address priority needs within the Shelby Urban County that includes the unincorporated areas of the county and the municipalities of Alabaster, Calera, Chelsea, Columbiana, Harpersville, Helena, Indian Springs Village, Montevallo, Pelham, Vincent, Westover, Wilsonville, and Wilton.

The meetings will address the following topics:

- Shelby Urban County
- Consolidated Plan
- Annual Action Plans
- Estimated amount of CDBG program entitlement funds
- Eligible uses of CDBG funds
- Needs Assessment Survey



The Open House format-style meeting dates and locations are provided below:

DATE	TIME	LOCATION
November 28, 2023	9:00 AM to 11:00 AM	<b>County Services Building</b> 19220 Hwy 280 Birmingham
November 28, 2023	2:00 PM to 4:00 PM	<b>Harpersville Community Center</b> 39321 Hwy 25 Harpersville
November 28, 2023	6:00 PM to 8:00 PM	<b>Grande Hall at Old Mill Square</b> 105 West College St Columbiana
December 7, 2023	9:00 AM to 11:00 AM	<b>Parnell Memorial Library</b> 277 Park Dr Montevallo
December 7, 2023	2:00 PM to 4:00 PM	<b>Roy Downs Memorial Library</b> 9700 Hwy 25 Calera
December 7, 2023	6:00 PM to 8:00 PM	<b>County Services Building</b> 1123 County Services Dr Pelham

Residents and stakeholders are encouraged to attend any of the aforementioned meetings to learn about the Shelby Urban County, provide feedback, and fill out a needs assessment survey. The same information will be presented at each meeting so you may attend any meeting depending on location and time convenient to you. Individuals who are unable to attend any scheduled meeting may complete a Needs Assessment Survey online at [www.shelbyal.com/1201/Shelby-Urban-County](http://www.shelbyal.com/1201/Shelby-Urban-County) or use the QR code above.

**SHELBY URBAN COUNTY  
OPEN HOUSES  
THURSDAY, DECEMBER 7, 2023**

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**CDBG PROGRAM INFORMATION & NEEDS ASSESSMENT SURVEY**

**PARNELL MEMORIAL LIBRARY, 277 PARK DR, MONTEVALLO -- 9 to 11 AM**

**ROY DOWNS MEMORIAL LIBRARY, 9700 HWY 25, CALERA -- 2 to 4 PM**

**COUNTY SERVICES BUILDING, 1123 COUNTY SERVICES DR, PELHAM -- 6 to 8 PM**

**SHELBY URBAN COUNTY  
NEEDS ASSESSMENT SURVEY**

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**SHELBY COUNTY HAS BECOME AN ENTITLEMENT GRANTEE AND WILL BE RECEIVING COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) FUNDS FROM THE US DEPARTMENT OF HOUSING & URBAN DEVELOPMENT (HUD).**

**A CONSOLIDATED PLAN IS BEING DEVELOPED AS PART OF THE PLANNING PROCESS AND THE PUBLIC MAY PARTICIPATE BY PROVIDING FEEDBACK THROUGH COMPLETION OF A NEEDS ASSESSMENT SURVEY.**

**TAKE THE SURVEY AND LEARN MORE AT:**

**[www.shelbyal.com/1201/Shelby-Urban-County](http://www.shelbyal.com/1201/Shelby-Urban-County)**



Hwy 280 Dist.

# SIGN IN

	<u>NAME</u>	<u>CITY</u>
1	Christin Whitfield	Vandiver
2	Shelli Davis	County Govt.
3	JERRY McGAHA	DUNAKANT Community
4	Scott Prescott	Mt Laurel / Friends of DVA
5	Heard-Hussett	Vincennes
6	Amber Gardner	Harpersville
7	Janet Gilt	Harpersville
8	Williams Carter	Harpersville
9	Alan Boyce	Harpersville
10	David Anderson	Harpersville
11	Daryl Wood	Vincennes
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Harpersville



**Shelby Urban County Community Development Block Grant meeting**

**Tuesday 11/28/23**

**2:00 pm**

**Harpersville Community Center**

NAME	Community/Town	Email address (if you want to receive project updates)
+Jelen Thurst	Vincent	kithweazze.cityofvincent.al.com
Amber Erardner	Harpersville	Town Clerk @ Harpersville Ar.gov
William Carter	Harpersville	TOPKAT 158 778 8 main.com
Alan Bowers	Harpersville	
DAVID SAUNDERS	Harpersville	davidandromae@yahoo.com

**Shelby Urban County Community Development Block Grant meeting**

**Tuesday 11/28/23**

**6:00 pm Grande Hall - Columbiana**

NAME	Community/Town	Email address (if you want to receive project updates)
DAVID MITCHELL	COLUMBIANA	dmitchell@cityofcolumbiana.com
JOE DIXON	Columbiana	jcdixon8589@gmail.com
Ali Payne	Columbiana	apayne@cityofcolumbiana.com
CORLEY ELLIS	Columbiana	ellispropertiesinc@yahoo.com
Joe Gerardi	Montevallo	gerarjp@gmail.com <del>dsteelegit@gmail.com</del>
Dottie Gill	Montevallo	dottiegill@gmail.com
Cathy Hitt	Shelby	thefarmcompanyct@gmail.com



**Shelby Urban County Community Development Block Grant meeting**

**Thursday 12/07/23**

**9 am - 11 am**

**Parnell Library - Montevallo**

NAME	Community/Town	Email address (if you want to receive project updates)
VERNA K. BIRD STEADMAN	Palmer	
William Ham	Wilton, AL	shamm@wilton-al.org
Robyn James	Shelby County	rjames@mta.org
Patricia O. Huggatt	Montevallo	huggatt8@icloud.com
Deborah Hudson	Wilton	Dhudson@wilton-al.org
Melissa Staffney	Wilton	melissa.staffney@yahoo.com
John VanderFord	Catara	vandj@auburn.edu
Jessica Evans	Catara	jle0046@auburn.edu
SUSAN GODWIN	MONTEVALLO	sgodwin0009@gmail.com
Sherry Vallidos	Montevallo	
Diane Landers	Montevallo	dlanders@aptv.org





Wilton

	<u>Name</u>	<u>Town</u>	<u>Email (Optional)</u>
1	Linda Chapple	Wilton	Chapple Linda T @ Bm
2	Felicia Farris	Wilton	Felicia F. 95 @ gmail
3	Donna Murphy	Wilton	Murphy donna b @ gmail.com
4	David Martines Jr.		David Martines Jr @ gmail
5	David Martines Sr.		62222 @ .com
6	Jade Young	Wilton	you2sai@aol.com
7	Bridgette Wood	Wilton	brwood1967@gmail.com
8	James Fitts	Wilton	
9	Aeya Sanders	Wilton	
10	Rev. Gregory Magee	Wilton	Pastor Mt Olive
11	Juanita Brown	Wilton	
12	Carl Montgomery	Wilton	

Jan 2024

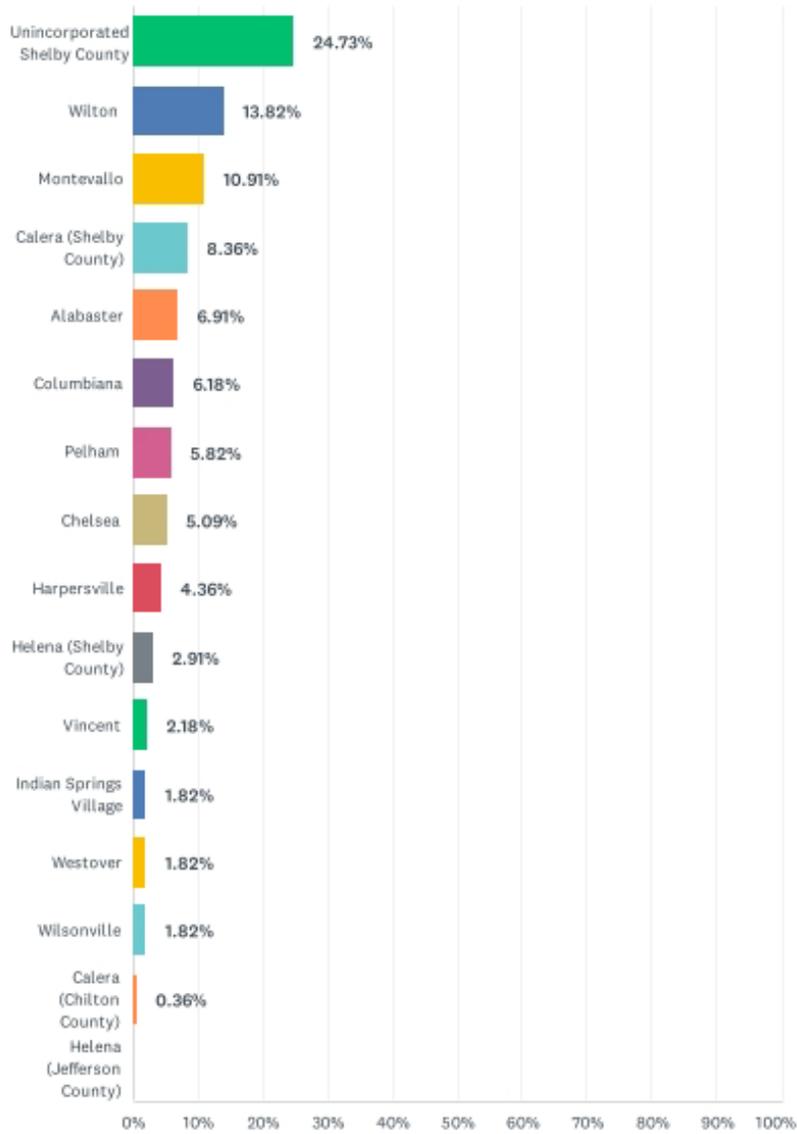
Shelby County - CDBG Needs Assessment Survey

	Name	Location (AREA)	Email
Stewart Senior Center	Van Isbell	Vandiver AL	m.isbell@gmail.com
	Jane Ray	Sterrett, AL	mittchell-jane@att.net
	John Ray	Sterrett, AL	john.ray@cahabavalleyfire.org
Stewart Senior Center	LEATH/AGRAWNE	Sterrett	jw1379@bellsouth.net
	Ugamma Watson	Vandiver	PO BOX 35 VANDIVER
	Buddy Watson	Vandiver	PO Box 35 VANDIVER
	<del>John</del> Isbell	Dunnwald	56820 Hwy 25
Vandiver	Tracey McCloud	Vandiver AL	traceymccloud510@gmail
	Chat McCloud	Vandiver AL	514 Cedapple Ln Vandiver
	Dennis Brasher	VANDIVER AL	207 morning glory DR
	Linda Watson	PO Box VANDIVER AL	
	Arlene Cospier	Sterrett	ahicks11@gmail.com
	Connie Wright	Vandiver	conniewright27@gmail.com
	Carol DeSautin	Sterrett	
	Patsy Isbell	Vandiver	pl124@aol.com
	Van Isbell	Vandiver	SAME
	Bobby L. Monroe	STERRETT	NOT AVAILABLE
Debra O'Leary	STERRETT		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

### Q1 Where do you reside?

Answered: 275 Skipped: 0



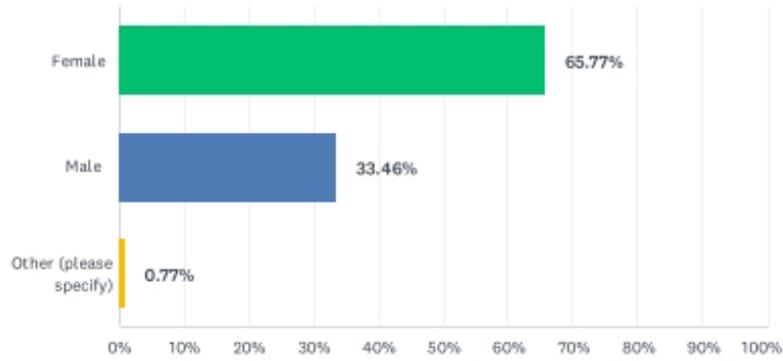
SHELBY URBAN COUNTY NEEDS ASSESSMENT

ANSWER CHOICES	RESPONSES	
Unincorporated Shelby County	24.73%	68
Wilton	13.82%	38
Montevallo	10.91%	30
Calera (Shelby County)	8.36%	23
Alabaster	6.91%	19
Columbiana	6.18%	17
Pelham	5.82%	16
Chelsea	5.09%	14
Harpersville	4.36%	12
Helena (Shelby County)	2.91%	8
Vincent	2.18%	6
Indian Springs Village	1.82%	5
Westover	1.82%	5
Wilsonville	1.82%	5
Calera (Chilton County)	0.36%	1
Helena (Jefferson County)	0.00%	0
Total Respondents: 275		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q2 What is your gender?

Answered: 260 Skipped: 15

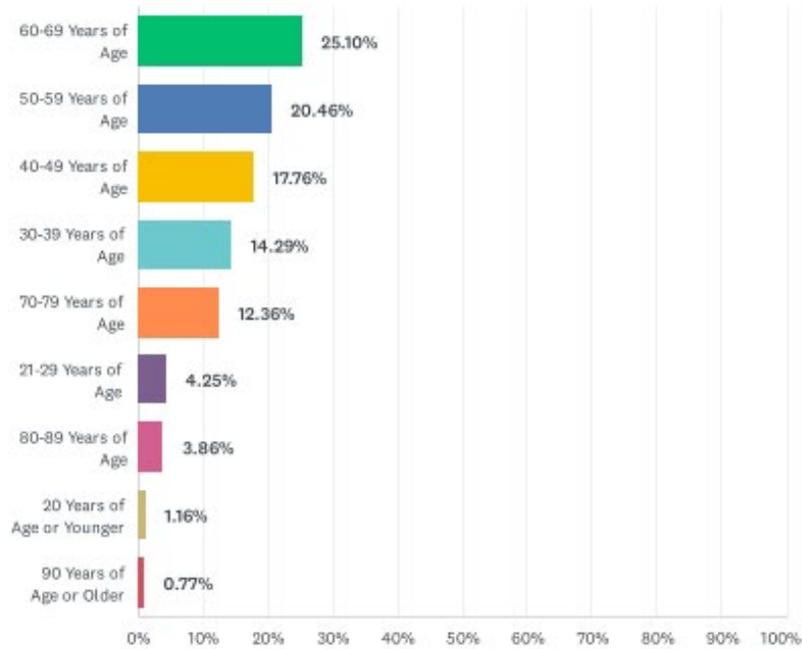


ANSWER CHOICES	RESPONSES	
Female	65.77%	171
Male	33.46%	87
Other (please specify)	0.77%	2
Total Respondents: 260		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q3 Please select your age group.

Answered: 259 Skipped: 16

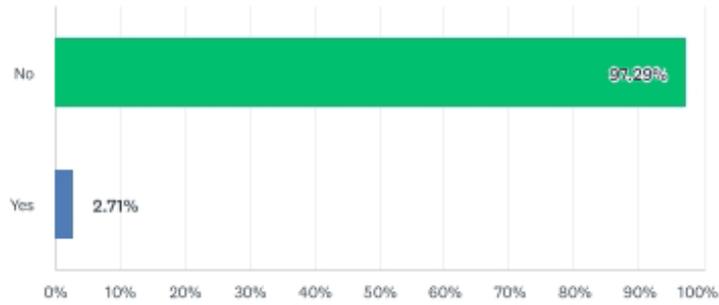


ANSWER CHOICES	RESPONSES	
60-69 Years of Age	25.10%	65
50-59 Years of Age	20.46%	53
40-49 Years of Age	17.76%	46
30-39 Years of Age	14.29%	37
70-79 Years of Age	12.36%	32
21-29 Years of Age	4.25%	11
80-89 Years of Age	3.86%	10
20 Years of Age or Younger	1.16%	3
90 Years of Age or Older	0.77%	2
Total Respondents: 259		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q4 Are you of Spanish, Hispanic or Latino origin or descent?

Answered: 258 Skipped: 17

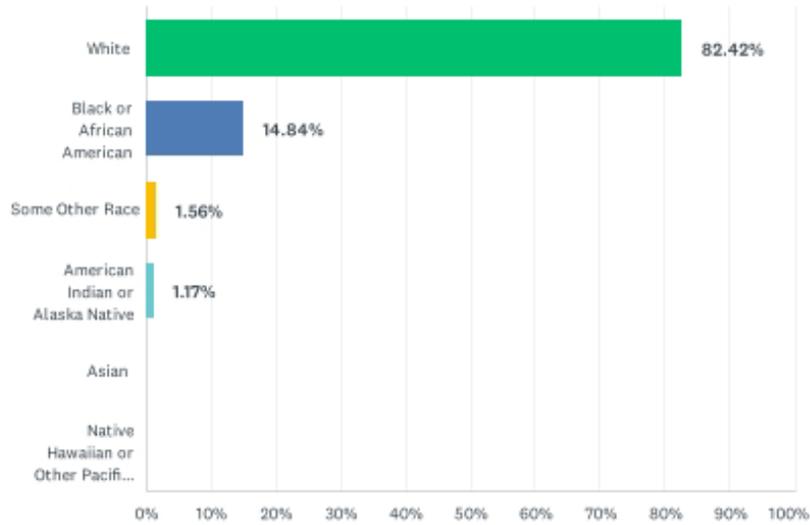


ANSWER CHOICES	RESPONSES	
No	97.29%	251
Yes	2.71%	7
Total Respondents: 258		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q5 Which race best describes you?

Answered: 256 Skipped: 19

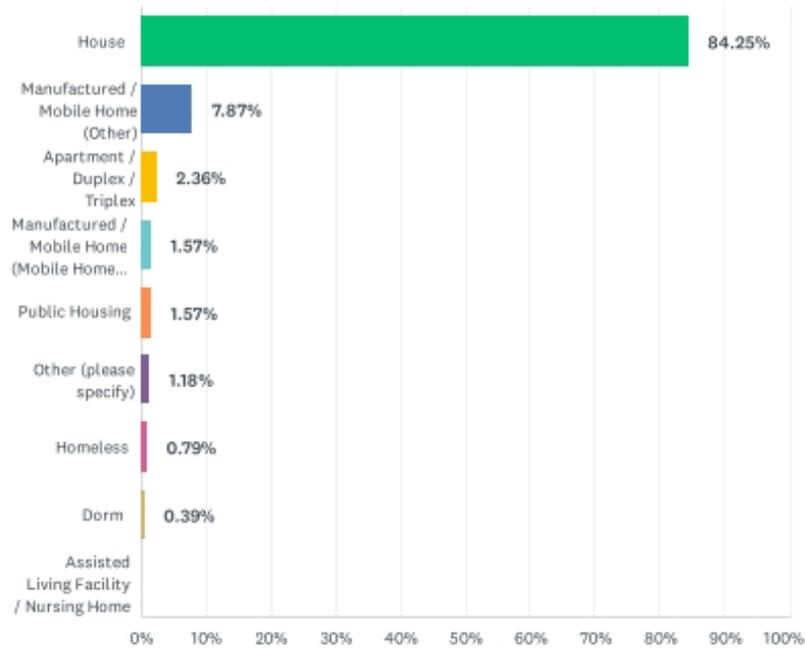


ANSWER CHOICES	RESPONSES	
White	82.42%	211
Black or African American	14.84%	38
Some Other Race	1.56%	4
American Indian or Alaska Native	1.17%	3
Asian	0.00%	0
Native Hawaiian or Other Pacific Islander	0.00%	0
Total Respondents: 256		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

### Q6 What is your current residence?

Answered: 254 Skipped: 21

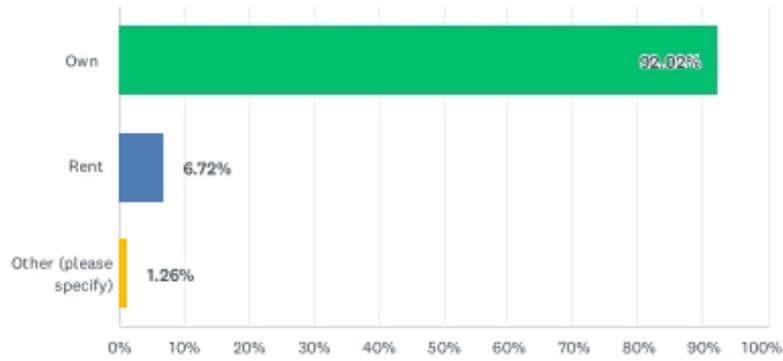


ANSWER CHOICES	RESPONSES	
House	84.25%	214
Manufactured / Mobile Home (Other)	7.87%	20
Apartment / Duplex / Triplex	2.36%	6
Manufactured / Mobile Home (Mobile Home Park)	1.57%	4
Public Housing	1.57%	4
Other (please specify)	1.18%	3
Homeless	0.79%	2
Dorm	0.39%	1
Assisted Living Facility / Nursing Home	0.00%	0
Total Respondents: 254		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q7 Do you own or rent your residence?

Answered: 238 Skipped: 37

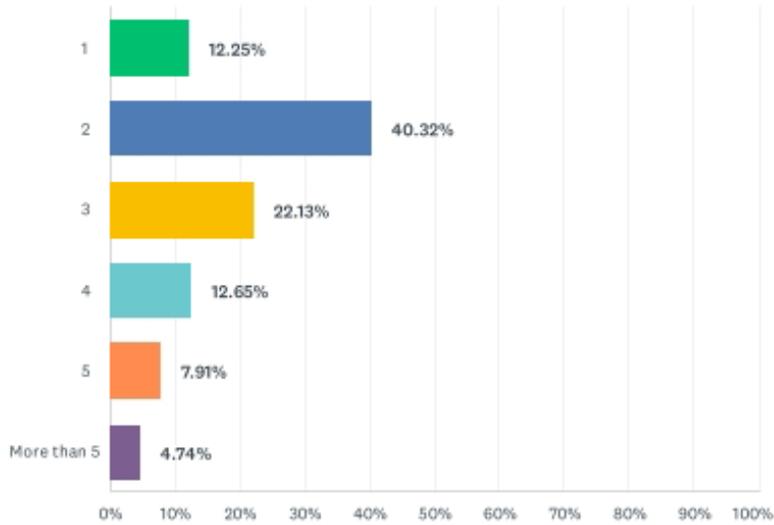


ANSWER CHOICES	RESPONSES	
Own	92.02%	219
Rent	6.72%	16
Other (please specify)	1.26%	3
Total Respondents: 238		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q8 Including yourself, how many individuals live in your household?

Answered: 253 Skipped: 22

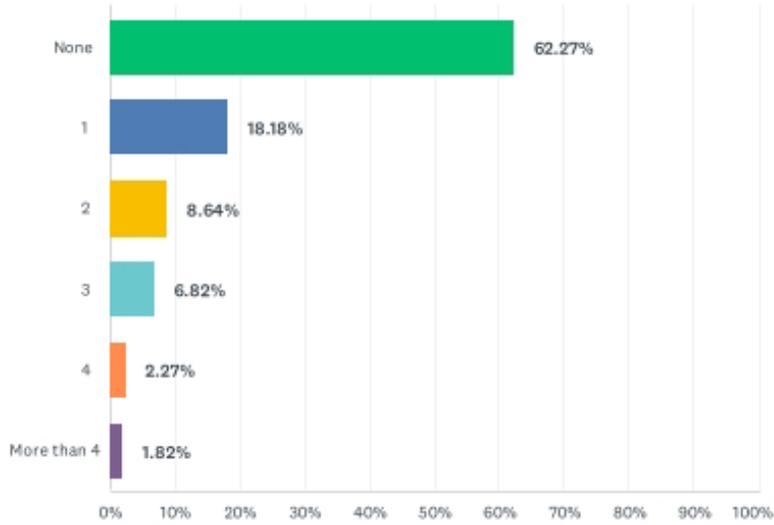


ANSWER CHOICES	RESPONSES	
1	12.25%	31
2	40.32%	102
3	22.13%	56
4	12.65%	32
5	7.91%	20
More than 5	4.74%	12
Total Respondents: 253		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q9 How many children are you a parent or guardian for that live in your household (aged 17 or younger only)?

Answered: 220 Skipped: 55

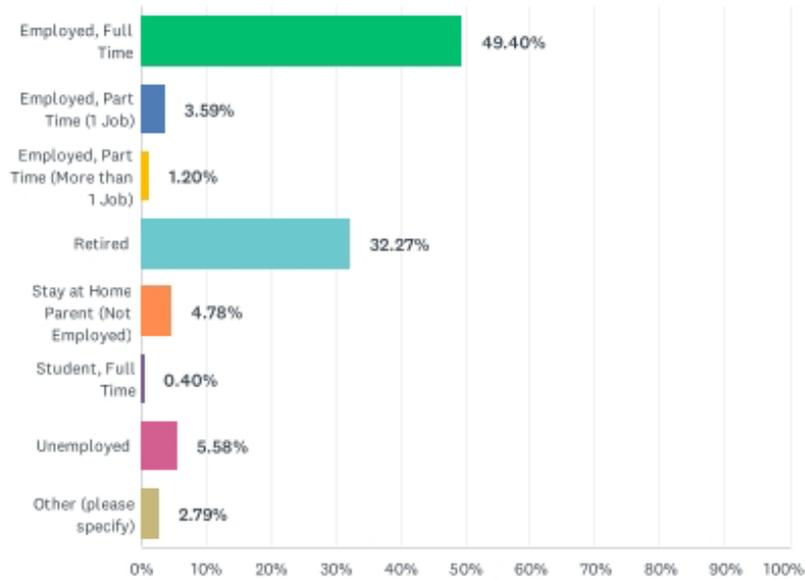


ANSWER CHOICES	RESPONSES	
None	62.27%	137
1	18.18%	40
2	8.64%	19
3	6.82%	15
4	2.27%	5
More than 4	1.82%	4
Total Respondents: 220		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q10 Please select your employment status

Answered: 251 Skipped: 24

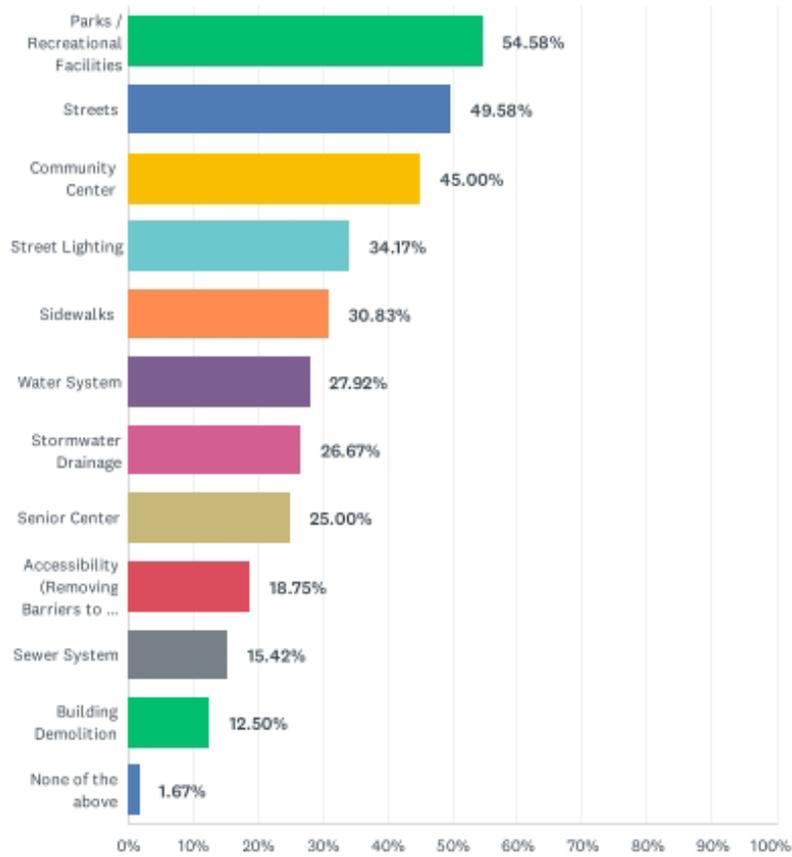


ANSWER CHOICES	RESPONSES	
Employed, Full Time	49.40%	124
Employed, Part Time (1 Job)	3.59%	9
Employed, Part Time (More than 1 Job)	1.20%	3
Retired	32.27%	81
Stay at Home Parent (Not Employed)	4.78%	12
Student, Full Time	0.40%	1
Unemployed	5.58%	14
Other (please specify)	2.79%	7
Total Respondents: 251		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q11 Please select your top four capital needs from the following list:

Answered: 240 Skipped: 35



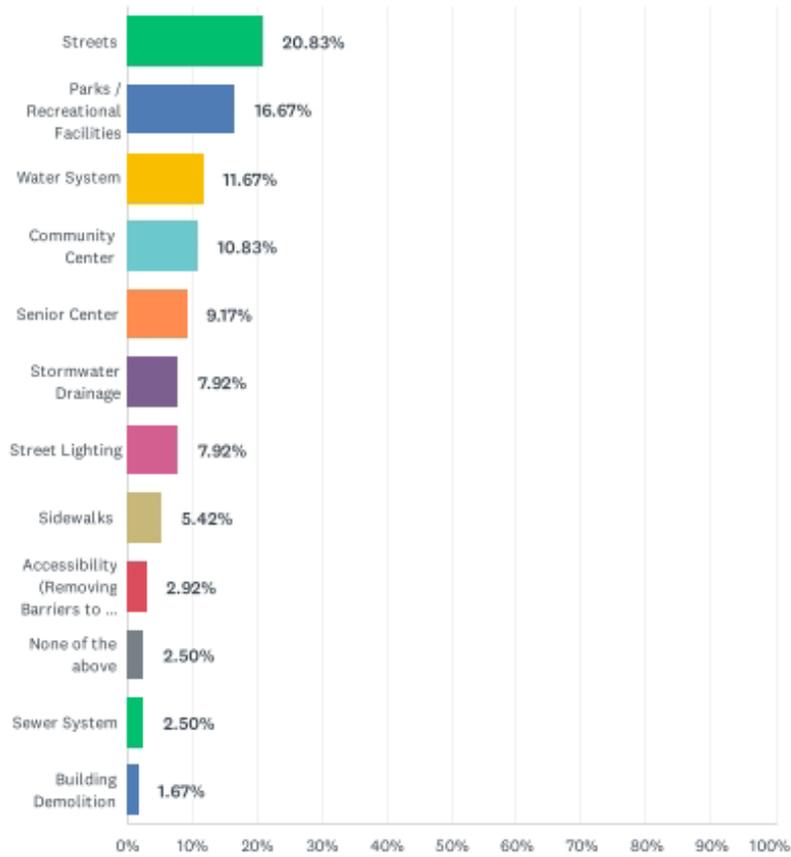
SHELBY URBAN COUNTY NEEDS ASSESSMENT

ANSWER CHOICES	RESPONSES	
Parks / Recreational Facilities	54.58%	131
Streets	49.58%	119
Community Center	45.00%	108
Street Lighting	34.17%	82
Sidewalks	30.83%	74
Water System	27.92%	67
Stormwater Drainage	26.67%	64
Senior Center	25.00%	60
Accessibility (Removing Barriers to the Physically Disabled)	18.75%	45
Sewer System	15.42%	37
Building Demolition	12.50%	30
None of the above	1.67%	4
Total Respondents: 240		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q12 Now please select your top capital need from the following list:

Answered: 240 Skipped: 35



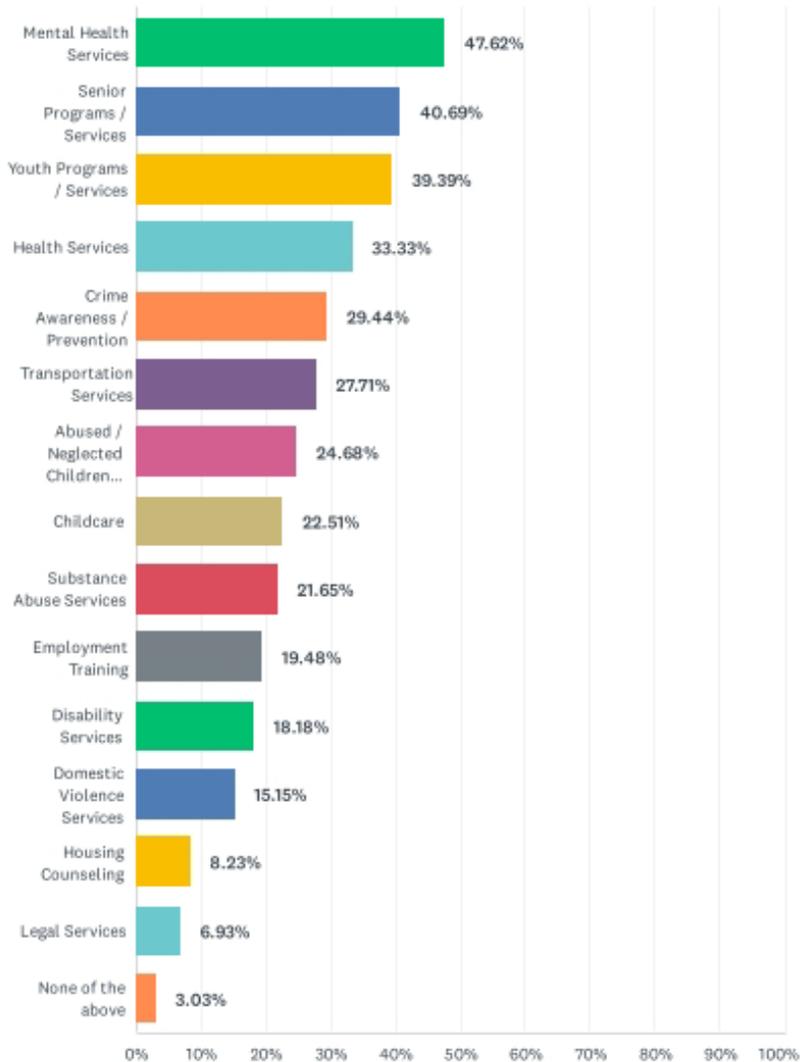
SHELBY URBAN COUNTY NEEDS ASSESSMENT

ANSWER CHOICES	RESPONSES	
Streets	20.83%	50
Parks / Recreational Facilities	16.67%	40
Water System	11.67%	28
Community Center	10.83%	26
Senior Center	9.17%	22
Stormwater Drainage	7.92%	19
Street Lighting	7.92%	19
Sidewalks	5.42%	13
Accessibility (Removing Barriers to the Physically Disabled)	2.92%	7
None of the above	2.50%	6
Sewer System	2.50%	6
Building Demolition	1.67%	4
Total Respondents: 240		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q13 Please select your top four public programs / services from the following list.

Answered: 231 Skipped: 44



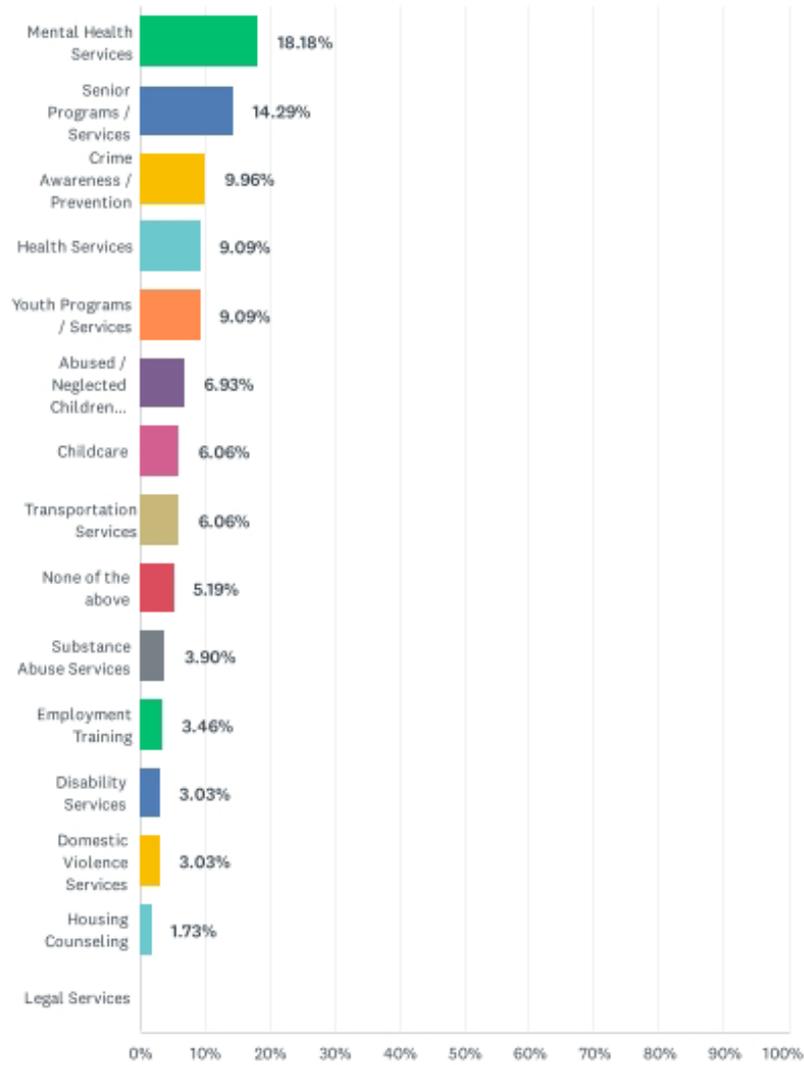
SHELBY URBAN COUNTY NEEDS ASSESSMENT

ANSWER CHOICES	RESPONSES	
Mental Health Services	47.62%	110
Senior Programs / Services	40.69%	94
Youth Programs / Services	39.39%	91
Health Services	33.33%	77
Crime Awareness / Prevention	29.44%	68
Transportation Services	27.71%	64
Abused / Neglected Children Services	24.68%	57
Childcare	22.51%	52
Substance Abuse Services	21.65%	50
Employment Training	19.48%	45
Disability Services	18.18%	42
Domestic Violence Services	15.15%	35
Housing Counseling	8.23%	19
Legal Services	6.93%	16
None of the above	3.03%	7
Total Respondents: 231		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q14 Now please select your top public service need from the following list.

Answered: 231 Skipped: 44



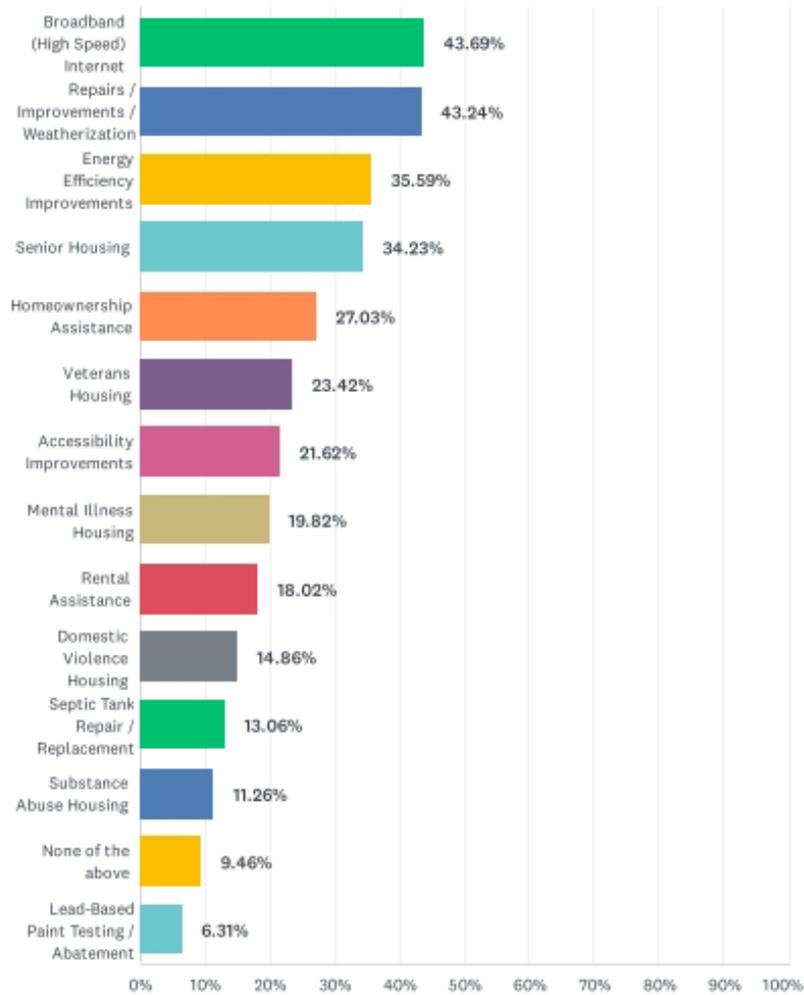
SHELBY URBAN COUNTY NEEDS ASSESSMENT

ANSWER CHOICES	RESPONSES	
Mental Health Services	18.18%	42
Senior Programs / Services	14.29%	33
Crime Awareness / Prevention	9.96%	23
Health Services	9.09%	21
Youth Programs / Services	9.09%	21
Abused / Neglected Children Services	6.93%	16
Childcare	6.06%	14
Transportation Services	6.06%	14
None of the above	5.19%	12
Substance Abuse Services	3.90%	9
Employment Training	3.46%	8
Disability Services	3.03%	7
Domestic Violence Services	3.03%	7
Housing Counseling	1.73%	4
Legal Services	0.00%	0
Total Respondents: 231		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q15 Select the top four housing issues in your community you feel needs to be addressed.

Answered: 222 Skipped: 53



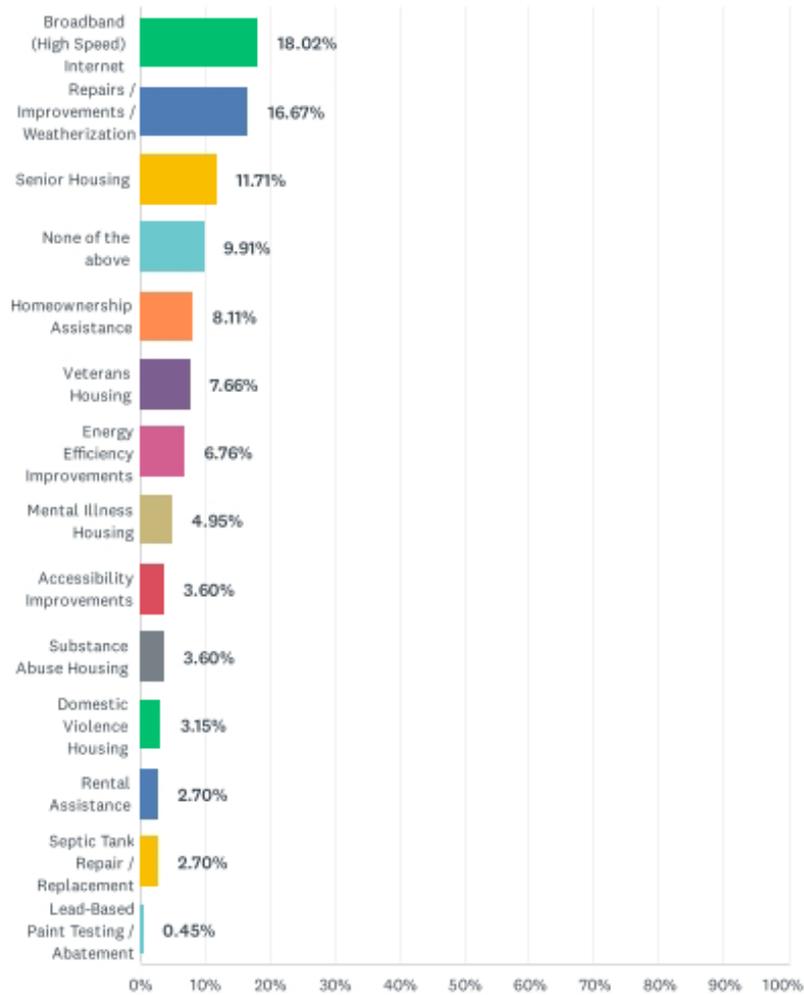
SHELBY URBAN COUNTY NEEDS ASSESSMENT

ANSWER CHOICES	RESPONSES	
Broadband (High Speed) Internet	43.69%	97
Repairs / Improvements / Weatherization	43.24%	96
Energy Efficiency Improvements	35.59%	79
Senior Housing	34.23%	76
Homeownership Assistance	27.03%	60
Veterans Housing	23.42%	52
Accessibility Improvements	21.62%	48
Mental Illness Housing	19.82%	44
Rental Assistance	18.02%	40
Domestic Violence Housing	14.86%	33
Septic Tank Repair / Replacement	13.06%	29
Substance Abuse Housing	11.26%	25
None of the above	9.46%	21
Lead-Based Paint Testing / Abatement	6.31%	14
Total Respondents: 222		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q16 Now select the top housing issue in your community that you feel needs to be addressed first.

Answered: 222 Skipped: 53



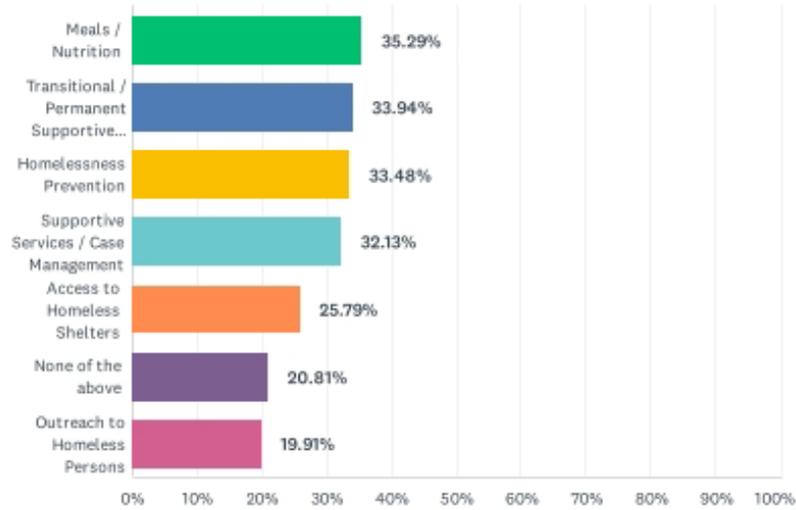
SHELBY URBAN COUNTY NEEDS ASSESSMENT

ANSWER CHOICES	RESPONSES	
Broadband (High Speed) Internet	18.02%	40
Repairs / Improvements / Weatherization	16.67%	37
Senior Housing	11.71%	26
None of the above	9.91%	22
Homeownership Assistance	8.11%	18
Veterans Housing	7.66%	17
Energy Efficiency Improvements	6.76%	15
Mental Illness Housing	4.95%	11
Accessibility Improvements	3.60%	8
Substance Abuse Housing	3.60%	8
Domestic Violence Housing	3.15%	7
Rental Assistance	2.70%	6
Septic Tank Repair / Replacement	2.70%	6
Lead-Based Paint Testing / Abatement	0.45%	1
Total Respondents: 222		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q17 Select homelessness needs in your community you feel need to be addressed.

Answered: 221 Skipped: 54

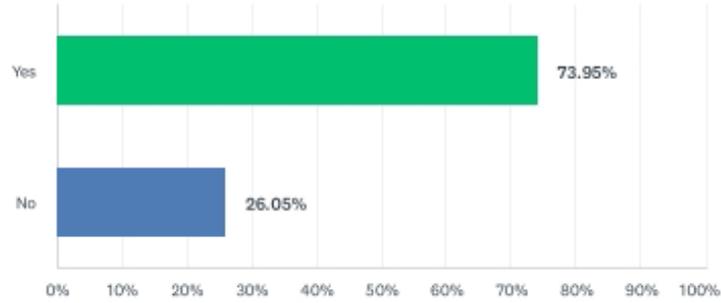


ANSWER CHOICES	RESPONSES	
Meals / Nutrition	35.29%	78
Transitional / Permanent Supportive Housing Programs	33.94%	75
Homelessness Prevention	33.48%	74
Supportive Services / Case Management	32.13%	71
Access to Homeless Shelters	25.79%	57
None of the above	20.81%	46
Outreach to Homeless Persons	19.91%	44
Total Respondents: 221		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q18 Are you aware of your rights under the Fair Housing Act?

Answered: 215 Skipped: 60

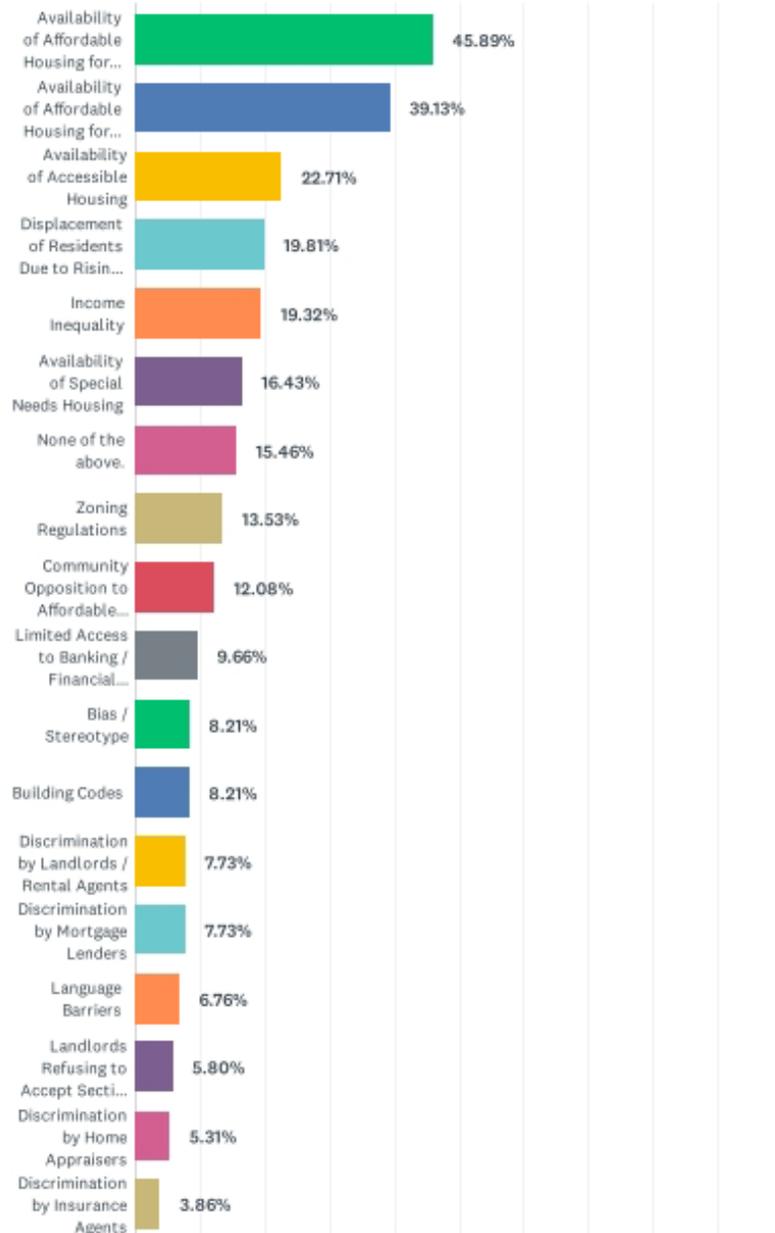


ANSWER CHOICES	RESPONSES	
Yes	73.95%	159
No	26.05%	56
Total Respondents: 215		

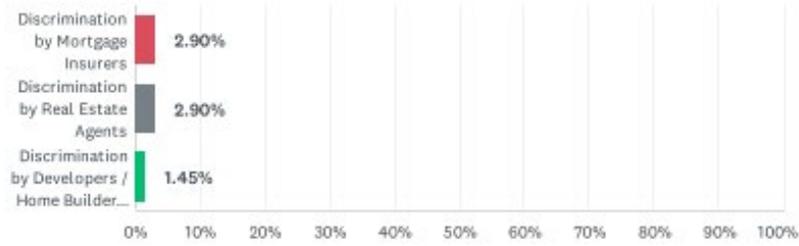
SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q19 Which barriers or impediments to fair housing exist within the Shelby Urban County? (Select all that apply)

Answered: 207 Skipped: 68



SHELBY URBAN COUNTY NEEDS ASSESSMENT

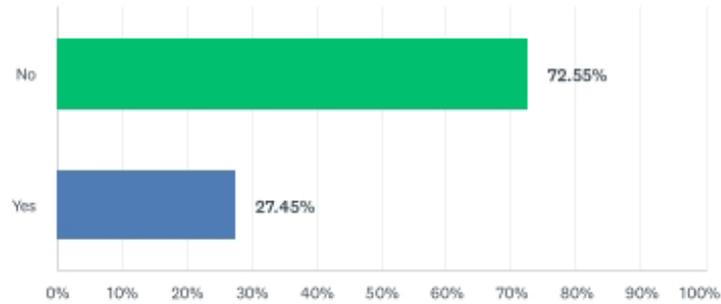


ANSWER CHOICES	RESPONSES
Availability of Affordable Housing for Families	45.89% 95
Availability of Affordable Housing for Seniors	39.13% 81
Availability of Accessible Housing	22.71% 47
Displacement of Residents Due to Rising Housing Costs	19.81% 41
Income Inequality	19.32% 40
Availability of Special Needs Housing	16.43% 34
None of the above.	15.46% 32
Zoning Regulations	13.53% 28
Community Opposition to Affordable Housing	12.08% 25
Limited Access to Banking / Financial Services	9.66% 20
Bias / Stereotype	8.21% 17
Building Codes	8.21% 17
Discrimination by Landlords / Rental Agents	7.73% 16
Discrimination by Mortgage Lenders	7.73% 16
Language Barriers	6.76% 14
Landlords Refusing to Accept Section 8 Vouchers	5.80% 12
Discrimination by Home Appraisers	5.31% 11
Discrimination by Insurance Agents	3.86% 8
Discrimination by Mortgage Insurers	2.90% 6
Discrimination by Real Estate Agents	2.90% 6
Discrimination by Developers / Home Builders (Accessibility Issues)	1.45% 3
Total Respondents: 207	

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q20 Do you believe that Housing Discrimination is a serious issue within the Shelby Urban County?

Answered: 204 Skipped: 71

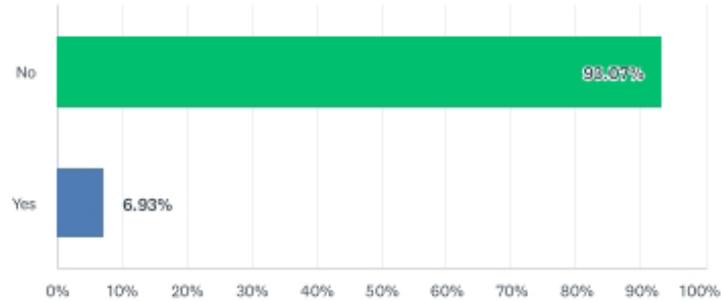


ANSWER CHOICES	RESPONSES	
No	72.55%	148
Yes	27.45%	56
Total Respondents: 204		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q21 In the past three years, have you experienced housing discrimination within the Shelby Urban County?

Answered: 202 Skipped: 73

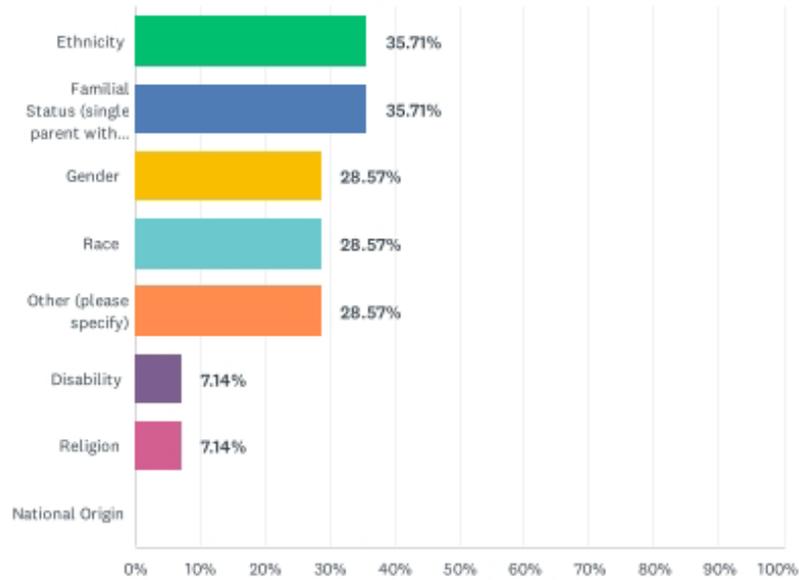


ANSWER CHOICES	RESPONSES	
No	93.07%	188
Yes	6.93%	14
Total Respondents: 202		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q22 On what basis were you discriminated against? (Select up to 3)

Answered: 14 Skipped: 261

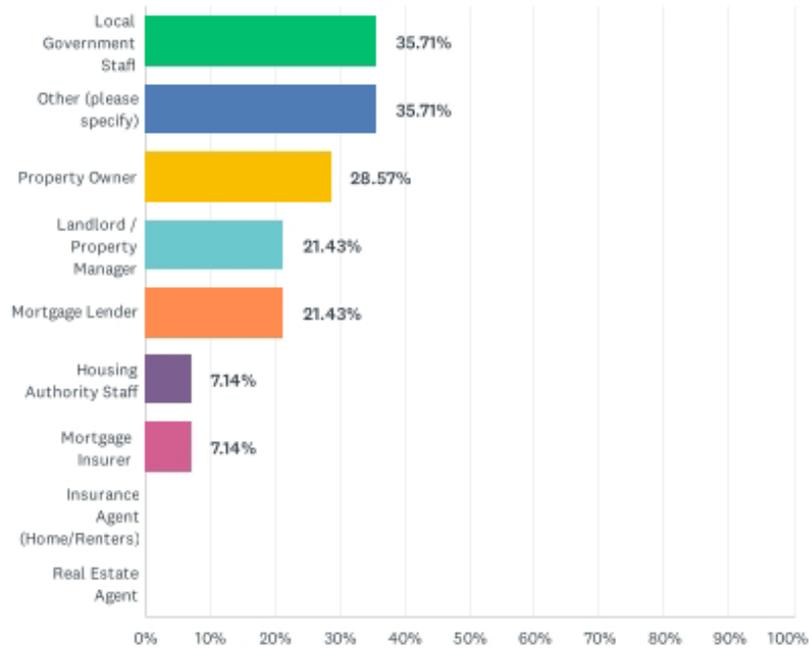


ANSWER CHOICES	RESPONSES	
Ethnicity	35.71%	5
Familial Status (single parent with children, family with children, expecting a child)	35.71%	5
Gender	28.57%	4
Race	28.57%	4
Other (please specify)	28.57%	4
Disability	7.14%	1
Religion	7.14%	1
National Origin	0.00%	0
Total Respondents: 14		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

Q23 Who discriminated against you? (Select up to 3)

Answered: 14 Skipped: 261

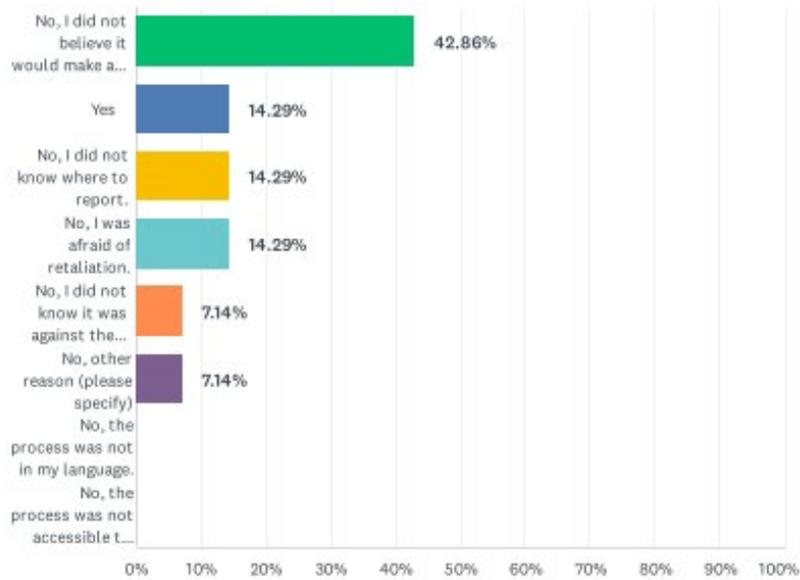


ANSWER CHOICES	RESPONSES	
Local Government Staff	35.71%	5
Other (please specify)	35.71%	5
Property Owner	28.57%	4
Landlord / Property Manager	21.43%	3
Mortgage Lender	21.43%	3
Housing Authority Staff	7.14%	1
Mortgage Insurer	7.14%	1
Insurance Agent (Home/Renters)	0.00%	0
Real Estate Agent	0.00%	0
Total Respondents: 14		

SHELBY URBAN COUNTY NEEDS ASSESSMENT

### Q24 Did you report the incident?

Answered: 14 Skipped: 261

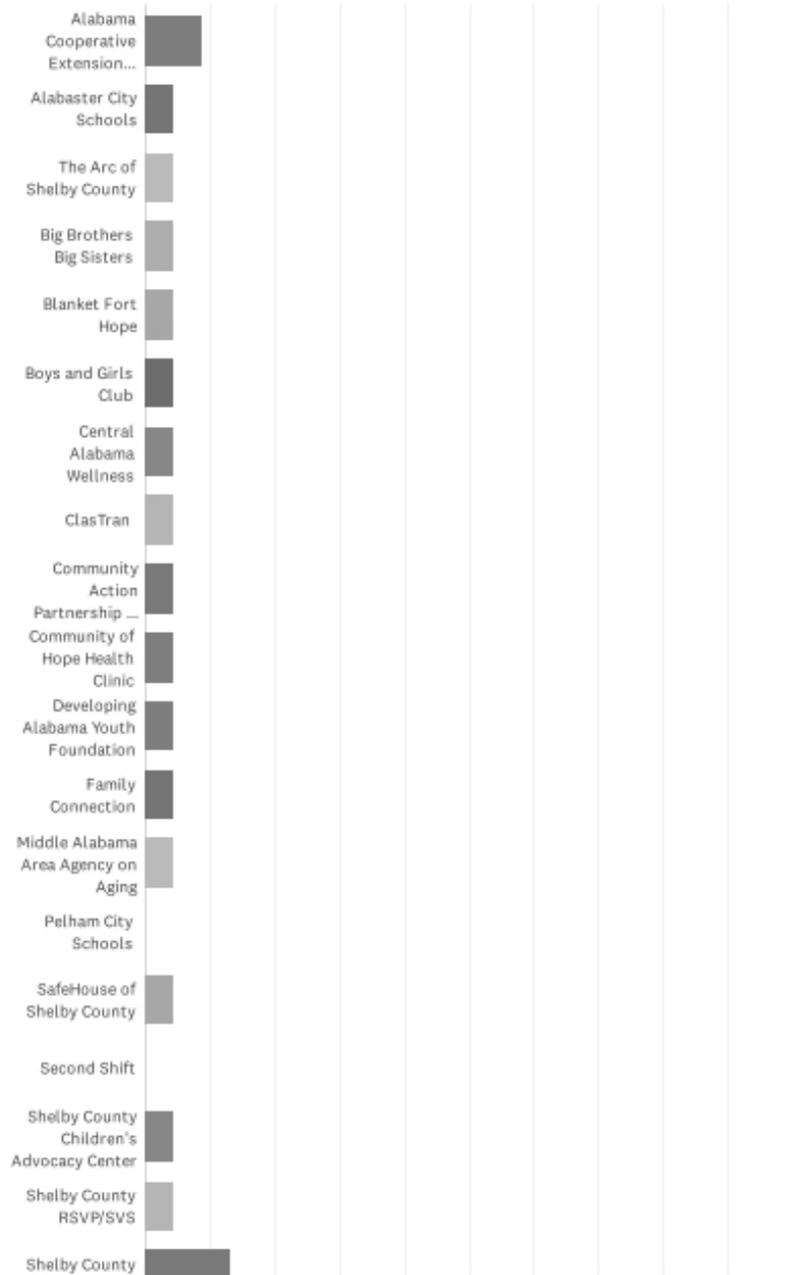


ANSWER CHOICES	RESPONSES	
No, I did not believe it would make a difference.	42.86%	6
Yes	14.29%	2
No, I did not know where to report.	14.29%	2
No, I was afraid of retaliation.	14.29%	2
No, I did not know it was against the law.	7.14%	1
No, other reason (please specify)	7.14%	1
No, the process was not in my language.	0.00%	0
No, the process was not accessible to me because of my disability.	0.00%	0
Total Respondents: 14		

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

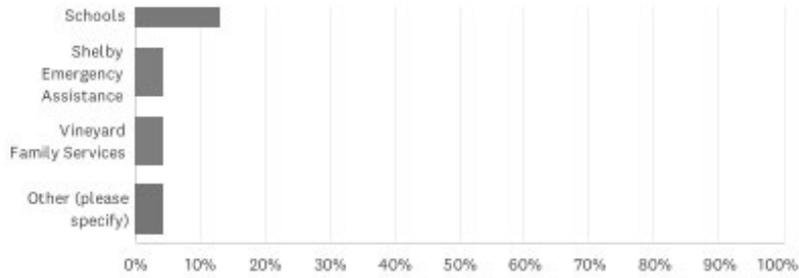
### Q1 Please select your organization

Answered: 23 Skipped: 0



1 / 11

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

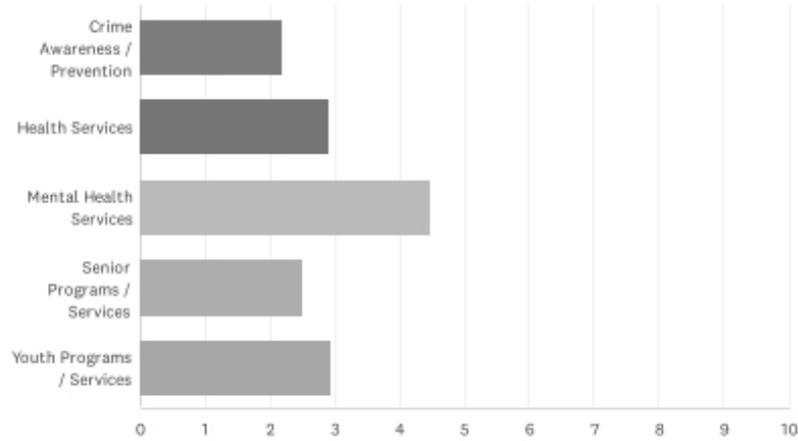


ANSWER CHOICES	RESPONSES	
Alabama Cooperative Extension System	8.70%	2
Alabaster City Schools	4.35%	1
The Arc of Shelby County	4.35%	1
Big Brothers Big Sisters	4.35%	1
Blanket Fort Hope	4.35%	1
Boys and Girls Club	4.35%	1
Central Alabama Wellness	4.35%	1
CiasTran	4.35%	1
Community Action Partnership of Middle Alabama	4.35%	1
Community of Hope Health Clinic	4.35%	1
Developing Alabama Youth Foundation	4.35%	1
Family Connection	4.35%	1
Middle Alabama Area Agency on Aging	4.35%	1
Pelham City Schools	0.00%	0
SafeHouse of Shelby County	4.35%	1
Second Shift	0.00%	0
Shelby County Children's Advocacy Center	4.35%	1
Shelby County RSVP/SVS	4.35%	1
Shelby County Schools	13.04%	3
Shelby Emergency Assistance	4.35%	1
Vineyard Family Services	4.35%	1
Other (please specify)	4.35%	1
<b>TOTAL</b>		<b>23</b>

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

Q2 Please rank this first group of social programs / services in terms of where you believe provision gaps exist and need to be addressed.

Answered: 22 Skipped: 1

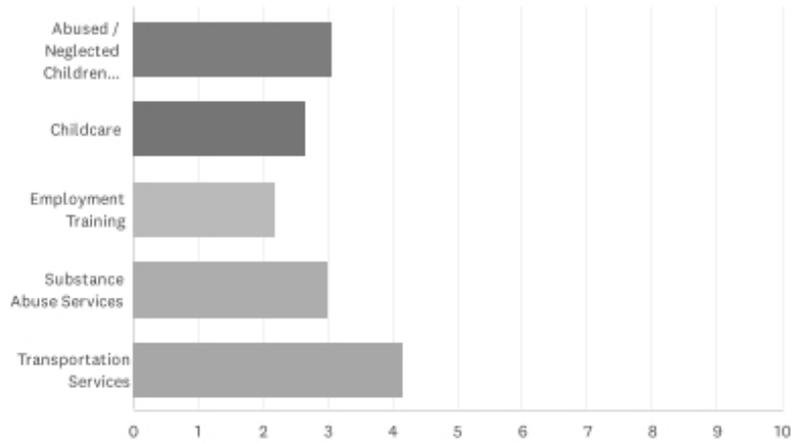


	1	2	3	4	5	TOTAL	SCORE
Crime Awareness / Prevention	4.55% 1	9.09% 2	18.18% 4	36.36% 8	31.82% 7	22	2.18
Health Services	9.09% 2	31.82% 7	18.18% 4	22.73% 5	18.18% 4	22	2.91
Mental Health Services	63.64% 14	18.18% 4	18.18% 4	0.00% 0	0.00% 0	22	4.45
Senior Programs / Services	4.55% 1	22.73% 5	18.18% 4	27.27% 6	27.27% 6	22	2.50
Youth Programs / Services	18.18% 4	18.18% 4	27.27% 6	13.64% 3	22.73% 5	22	2.95

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

Q3 Please rank this second group of social programs / services in terms of where you believe provision gaps exist and need to be addressed.

Answered: 22 Skipped: 1

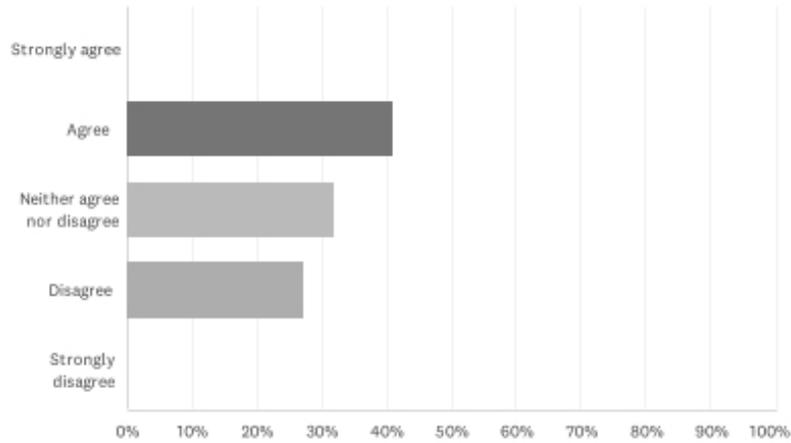


	1	2	3	4	5	TOTAL	SCORE
Abused / Neglected Children Services	18.18% 4	9.09% 2	40.91% 9	22.73% 5	9.09% 2	22	3.05
Childcare	9.09% 2	22.73% 5	9.09% 2	40.91% 9	18.18% 4	22	2.64
Employment Training	4.55% 1	9.09% 2	18.18% 4	36.36% 8	31.82% 7	22	2.18
Substance Abuse Services	18.18% 4	27.27% 6	22.73% 5	0.00% 0	31.82% 7	22	3.00
Transportation Services	50.00% 11	31.82% 7	9.09% 2	0.00% 0	9.09% 2	22	4.14

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

Q4 Social service programs are currently meeting the needs of the community?

Answered: 22 Skipped: 1

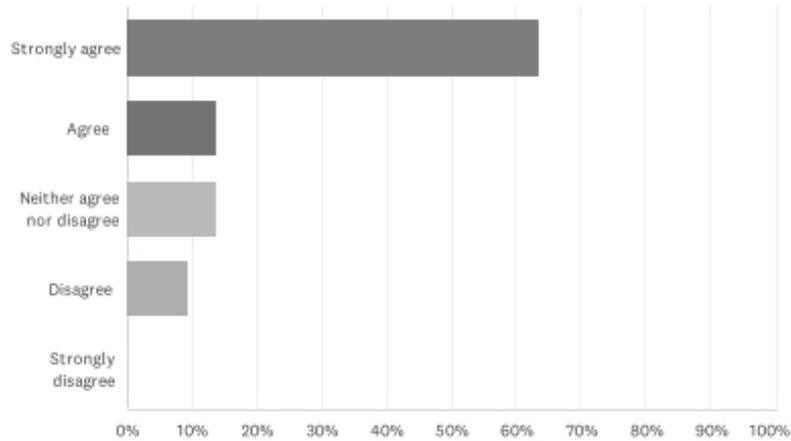


ANSWER CHOICES	RESPONSES	
Strongly agree	0.00%	0
Agree	40.91%	9
Neither agree nor disagree	31.82%	7
Disagree	27.27%	6
Strongly disagree	0.00%	0
<b>TOTAL</b>		<b>22</b>

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

Q5 Transportation is a barrier to access / utilize your services.

Answered: 22 Skipped: 1

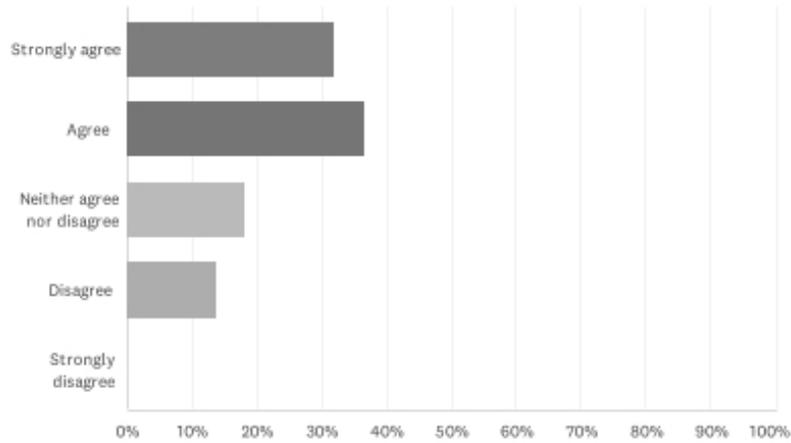


ANSWER CHOICES	RESPONSES	
Strongly agree	63.64%	14
Agree	13.64%	3
Neither agree nor disagree	13.64%	3
Disagree	9.09%	2
Strongly disagree	0.00%	0
<b>TOTAL</b>		<b>22</b>

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

Q6 Stigma, mistrust, and/or denial is a barrier to access / utilize your services.

Answered: 22 Skipped: 1

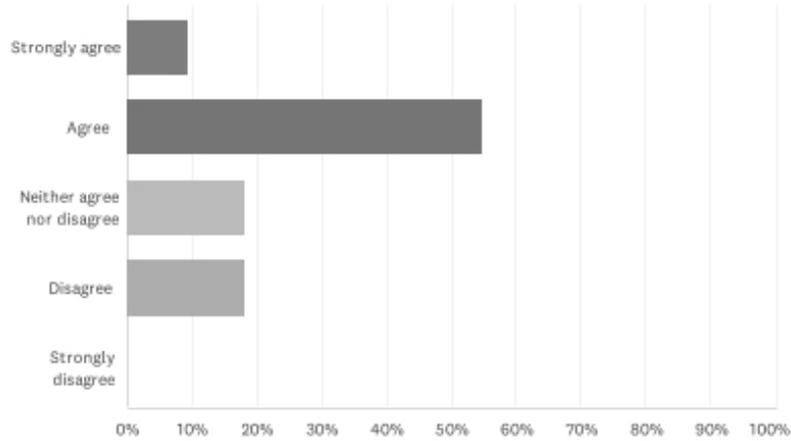


ANSWER CHOICES	RESPONSES	
Strongly agree	31.82%	7
Agree	36.36%	8
Neither agree nor disagree	18.18%	4
Disagree	13.64%	3
Strongly disagree	0.00%	0
TOTAL		22

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

**Q7 Inadequate outreach or marketing is a barrier to access / utilize your services.**

Answered: 22 Skipped: 1

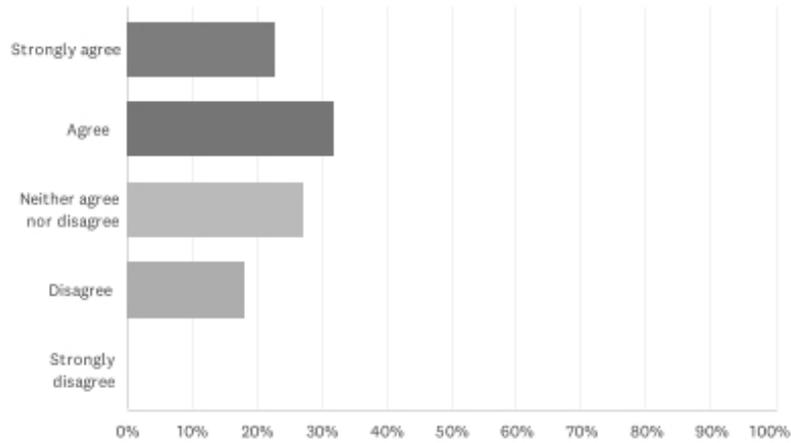


ANSWER CHOICES	RESPONSES	
Strongly agree	9.09%	2
Agree	54.55%	12
Neither agree nor disagree	18.18%	4
Disagree	18.18%	4
Strongly disagree	0.00%	0
<b>TOTAL</b>		<b>22</b>

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

Q8 Language, other than English, is a barrier to access / utilize your services.

Answered: 22 Skipped: 1

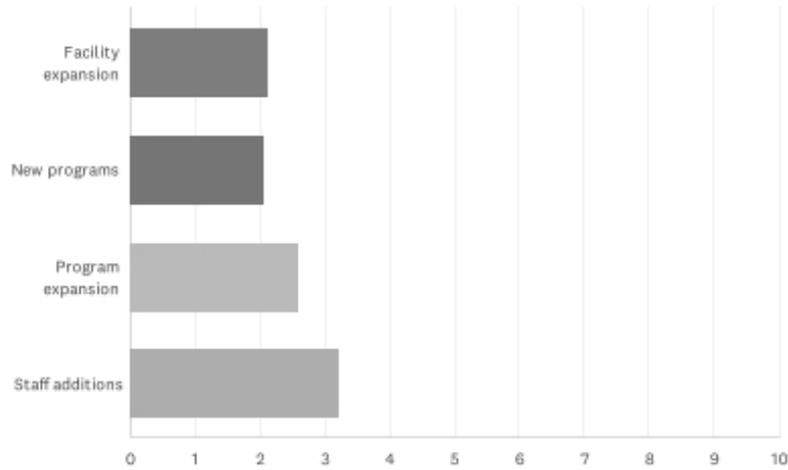


ANSWER CHOICES	RESPONSES	
Strongly agree	22.73%	5
Agree	31.82%	7
Neither agree nor disagree	27.27%	6
Disagree	18.18%	4
Strongly disagree	0.00%	0
<b>TOTAL</b>		<b>22</b>

SHELBY URBAN COUNTY ASSESSMENT OF SOCIAL SERVICES

**Q9 Please rank the following for your organization, if you had additional funding?**

Answered: 22 Skipped: 1



	1	2	3	4	TOTAL	SCORE
Facility expansion	18.18% 4	18.18% 4	22.73% 5	40.91% 9	22	2.14
New programs	13.64% 3	22.73% 5	18.18% 4	45.45% 10	22	2.05
Program expansion	13.64% 3	40.91% 9	36.36% 8	9.09% 2	22	2.59
Staff additions	54.55% 12	18.18% 4	22.73% 5	4.55% 1	22	3.23

**Q10 What do you consider to be the primary barrier to carrying out the mission of your organization?**

Answered: 18 Skipped: 5

**Grantee Unique Appendices**

**APPENDICES**

- Appendix 1: Minor Amendment #2 January 2026**
- Appendix 2: Minor Amendment #1 May 2025**
- Appendix 3: Shelby Urban County Map**
- Appendix 4: Project Locations Map**



# INTEROFFICE MEMORANDUM

Shelby County Department of Development Services  
1123 County Services Drive  
Peham, Alabama 35124  
205.820.6560

**To:** Chad Scroggins, County Manager  
**From:** Christie Hester, Director  
**Subject:** CDBG Minor Amendment to PY24 Consolidated Plan / Annual Action Plan  
**Date:** January 27, 2026

On January 14, 2026, the Shelby Urban County Policy Board voted to allocate the remaining unspent obligated and unobligated funds to the selected projects within each program year based on a portion of the project's percentage of total funds for all future years.

The Shelby Urban County Policy Board further recommended to amend the Program Year (PY) 2024 Consolidated Plan / Annual Action Plan to reallocate the obligated funds of \$46,008.12 from the completed PY24 Columbiana Sports Complex Baseball Fields Relight Project to the open PY24 Wilsonville Wastewater Treatment Plant Project.

Proposed Minor Amendment				
Project	Original Allocation	Proposed Amendment	Revised Allocation	Budget Change %
Columbiana Sports Complex Baseball Fields Relight	\$252,225.00	(\$46,008.12)	\$206,216.88	- 18.24%
Wilsonville Wastewater Treatment Plant	\$606,079.00	\$46,008.12	\$652,087.12	+ 7.59%

In accordance with Shelby County's Citizen Participation Plan for the Community Development Block Grant Program, adopted under County Commission Resolution 2026-01-12-04, minor amendments are identified as any action that changes an existing project budget by less than 20 percent in an approved Annual Action Plan. Minor amendments are administratively approved.

This memorandum requests administrative approval to reallocate \$46,008.12 from the PY24 Consolidated Plan / Annual Action Plan as shown above. This proposed change is a budget revision that does not significantly impact project beneficiaries or scope.

Requested By: Christie Hester Date: 1/27/26

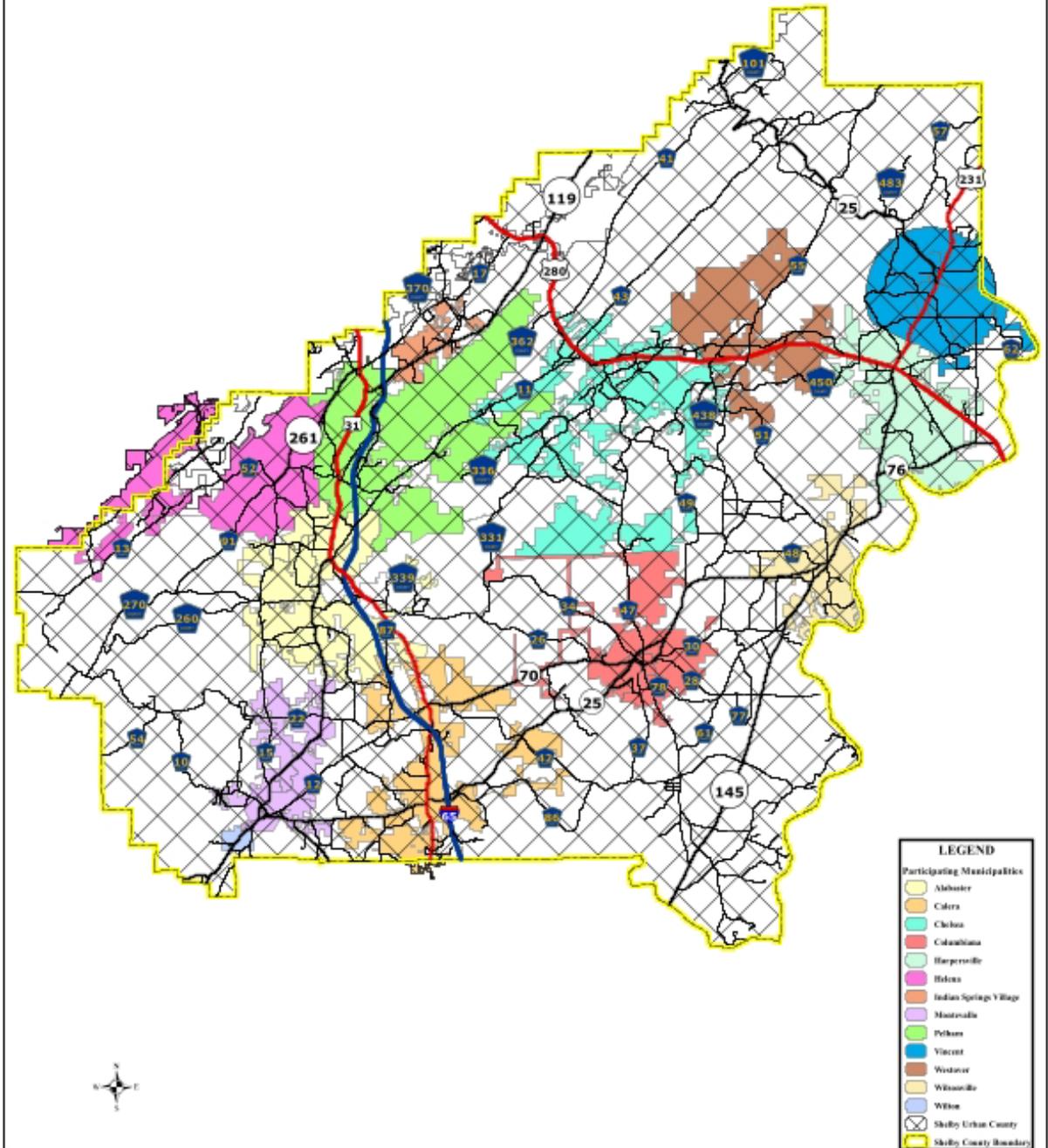
Approved By: Chad Scroggins Date: 1/28/2026

## **MINOR AMENDMENT #1**

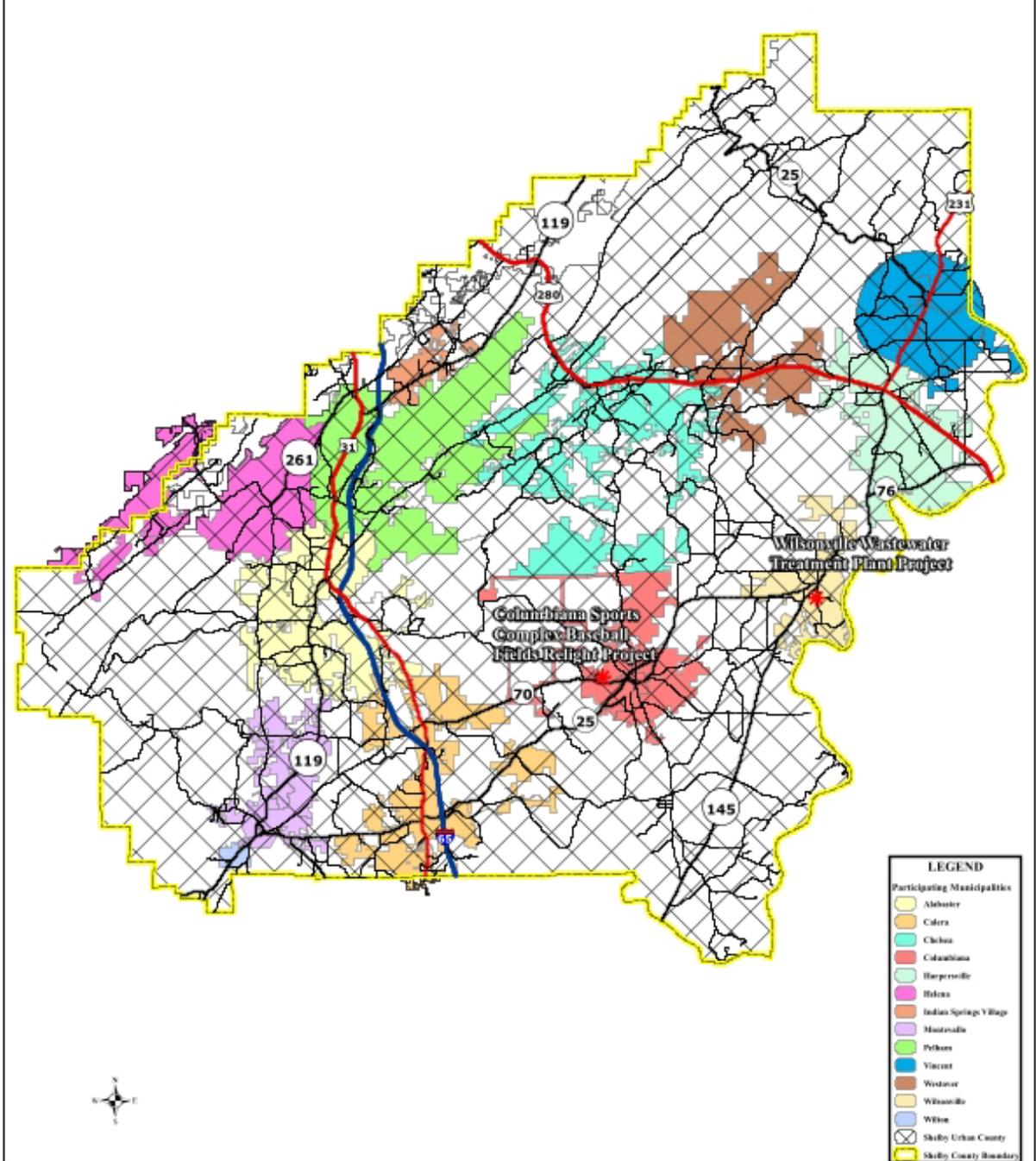
In May 2025, this minor amendment was needed to correct the following technical mistake:

Within SP-10 Geographic Priorities, all 16 Geographic Priority Areas were listed. However, only three were selected-the three areas whose projects were part of Annual Action Plan Year One. This amendment is needed to select all the remaining areas for future annual action plans which might have projects tied to those areas.

# SHELBY URBAN COUNTY



# PROJECT LOCATIONS



**Grantee SF-424's and Certification(s)**

**GRANTEE SF-424'S AND CERTIFICATIONS INDEX**

- **SF-424**
- **HUD-424B**
- **SF-424D**
- **Certifications**

Application for Federal Assistance SF-424	
* 1. Type of Submission: <input type="checkbox"/> Preapplication <input checked="" type="checkbox"/> Application <input type="checkbox"/> Changed/Corrected Application	
* 2. Type of Application: * If Revision, send appropriate letter(s). <input checked="" type="checkbox"/> New <input type="checkbox"/> Continuation <input type="checkbox"/> Revision	
* 3. Date Received: <input type="text"/> 4. Applicant Identifier: <input type="text"/>	
5a. Federal Entity Identifier: <input type="text"/> 5b. Federal Award Identifier: <input type="text"/>	
State Use Only: 6. Date Received by State: <input type="text"/> 7. State Application Identifier: <input type="text"/>	
<b>3. APPLICANT INFORMATION:</b>	
* a. Legal Name: <input type="text" value="Shelby County Commission"/>	
* b. Employer/Taxpayer Identification Number (EIN/TIN): <input type="text" value="01-0051694"/> * c. UEI: <input type="text" value="EBC4JCH8V6X3"/>	
<b>d. Address:</b>	
* Street1: <input type="text" value="200 North College Street"/>	
Street2: <input type="text" value="Room 123"/>	
* City: <input type="text" value="Columbiana"/>	
County/Parish: <input type="text" value="Shelby"/>	
* State: <input type="text" value="AL: Alabama"/>	
Province: <input type="text"/>	
* Country: <input type="text" value="USA: UNITED STATES"/>	
* Zip / Postal Code: <input type="text" value="35051-5700"/>	
<b>e. Organizational Unit:</b>	
Department Name: <input type="text" value="Development Services"/> Division Name: <input type="text"/>	
<b>f. Name and contact information of person to be contacted on matters involving this application:</b>	
Prefix: <input type="text" value="Mr."/> * First Name: <input type="text" value="Eric"/>	
Middle Name: <input type="text"/>	
* Last Name: <input type="text" value="Monack"/>	
Suffix: <input type="text"/>	
Title: <input type="text" value="Community Development Programs Specialist"/>	
Organizational Affiliation: <input type="text"/>	
* Telephone Number: <input type="text" value="205-690-6620"/> Fax Number: <input type="text" value="205-626-6633"/>	
* Email: <input type="text" value="erimonack@shelbycountyal.gov"/>	

Application for Federal Assistance SF-424	
* 9. Type of Applicant 1: Select Applicant Type:	
<input type="text" value="6: County Government"/>	
Type of Applicant 2: Select Applicant Type:	
<input type="text"/>	
Type of Applicant 3: Select Applicant Type:	
<input type="text"/>	
* Other (specify):	
<input type="text"/>	
* 10. Name of Federal Agency:	
<input type="text" value="Department of Housing and Urban Development"/>	
14. Catalog of Federal Domestic Assistance Number:	
<input type="text"/>	
CFDA Title:	
<input type="text"/>	
* 12. Funding Opportunity Number:	
<input type="text" value="NA"/>	
* Title:	
<input type="text" value="NA"/>	
13. Competition Identification Number:	
<input type="text"/>	
Title:	
<input type="text"/>	
16. Areas Affected by Project (Cities, Counties, States, etc.):	
<input type="text"/>	<input type="button" value="Add Attachment"/> <input type="button" value="Delete Attachment"/> <input type="button" value="View Attachment"/>
* 18. Descriptive Title of Applicant's Project:	
<input type="text" value="Proposed CDBG activities to be undertaken: Nilesville Gastroenter Treatment Plant, Colton Park Sports Complex Baseball Field, Relight, and CDBG Administration."/>	
Attach supporting documents as specified in agency instructions	
<input type="button" value="Add Attachments"/>	<input type="button" value="Delete Attachments"/> <input type="button" value="View Attachments"/>

**Application for Federal Assistance SF-424**

19. Congressional District Of:  
 \* a. Applicant:       \* b. Program/Project:

Attach an additional list of Program/Project Congressional Districts if needed.

17. Proposed Project:  
 \* a. Start Date:       \* b. End Date:

18. Estimated Funding (\$):

* a. Federal	353,154.00
* b. Applicant	0.00
* c. State	0.00
* d. Local	0.00
* e. Other	0.00
* f. Program Income	0.00
* g. TOTAL	353,154.00

\* 18. Is Application Subject to Review By State Under Executive Order 12972 Process?  
 a. This application was made available to the State Under the Executive Order 12972 Process for review on .  
 b. Program is subject to E.O. 12972 but has not been selected by the State for review.  
 c. Program is not covered by E.O. 12972.

\* 20. Is the Applicant Delinquent On Any Federal Debt? (If "Yes," provide explanation in attachment.)  
 Yes     No  
 If "Yes", provide explanation and attach

21. "By signing this application, I certify (1) to the statements contained in the list of certifications" and (2) that the statements herein are true, complete and accurate to the best of my knowledge. I also provide the required assurances" and agree to comply with any resulting terms if I accept an award. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative penalties. (U.S. Code, Title 18, Section 1001)  
 \*\* I AGREE  
 \*\* The list of certifications and assurances, or an internal site where you may obtain the list is contained in the announcement or agency specific instructions.

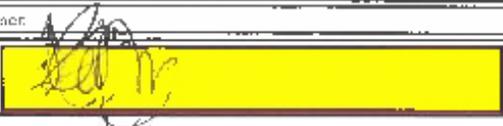
Authorized Representative:

Prefix:       \* First Name:   
 Middle Name:   
 \* Last Name:   
 Suffix:

\* Title:

\* Telephone Number:       Fax Number:

\* Email:

\* Signature of Authorized Representative:       \* Date Signed:

**Applicant and Recipient  
Assurances and Certifications**

U.S. Department of Housing  
and Urban Development

OMB Number: 2501-0017  
Expiration Date: 01/31/2028

**Instructions for the HUD-424-B Assurances and Certifications**

As part of your application for HUD funding, you, as the official authorized to sign on behalf of your organization or as an individual, must provide the following assurances and certifications, which replace any requirement to submit an SF-424-B or SF-424-D. The Responsible Civil Rights Official has specified this form for use for purposes of general compliance with 24 CFR §§ 1.5, 3.115, 8.50, and 146.25, as applicable. The Responsible Civil Rights Official may require specific civil rights assurances to be furnished consistent with those authorities and will specify the form or which such assurances must be made. A failure to furnish or comply with the civil rights assurances contained in this form may result in the procedures to effect compliance at 24 CFR §§ 1.8, 3.115, 8.57, or 146.39.

By submitting this form, you are stating that all assertions made in this form are true, accurate, and correct.

As the duly representative of the applicant, I certify that the applicant:

\*Authorized Representative Name:

Prefix: Mr. \*First Name: Kevin  
Middle Name:  
\*Last Name: Morris  
Suffix:  
\*Title: Chairman  
\*Applicant Organization: Shelby County Court Clerk

1. Has the legal authority to apply for Federal assistance, has the institutional, managerial and financial capability (including funds to pay the non-Federal share of program costs) to plan, manage and complete the program as described in the application and the governing body has duly authorized the submission of the application, including these assurances and certifications, and authorized me as the official representative of the application to act in connection with the application and to provide any additional information as may be required.

2. Will administer the grant in compliance with Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000(d)) and implementing regulations (24 CFR part 1), which provide that no person in the United States shall, on the grounds of race, color or national origin, be excluded from participation in, be denied the benefits of, or otherwise be subject to discrimination under any program or activity that receives Federal financial assistance OR if the applicant is a Federally recognized Indian tribe or its tribally designated housing entity, is subject to the Indian Civil Rights Act (25 U.S.C. 1304-1309).

3. Will administer the grant in compliance with Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794), as amended, and implementing regulations at 24 CFR part 3, the American Disabilities Act (42 U.S.C. §§ 12101 et seq.) and implementing regulations at 28 CFR part 35 or 38, as applicable, and the Age Discrimination Act of 1975 (42 U.S.C. 6101-C(1) as amended, and implementing regulations at 24 CFR part 146 which together provide that no person in the United States shall, on the grounds of disability or age, be excluded from participation in, be denied the benefits of or otherwise be subjected to discrimination under any program or activity that receives Federal financial assistance; except if the grant program authorizes or limits participation to designated populations, then the applicant will comply with the nondiscrimination requirements within the designated population.

4. Will comply with the Fair Housing Act (42 U.S.C. 3601-19) as amended, and the implementing regulations at 24 CFR part 100, which prohibit discrimination in housing on the basis of race, color, religion sex (including gender identity and sexual orientation), disability, familial status, or national origin and will affirmatively further fair housing; except an applicant which is an Indian tribe or its instrumentality which

is excluded by statute from coverage does not make this certification; and further except if the grant program authorizes or limits participation to designated populations, then the applicant will comply with the nondiscrimination requirements within the designated population.

5. Will comply with all applicable Federal nondiscrimination requirements, including those listed at 24 CFR §§ 5.105(a) and 5.108 as applicable.

6. Will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended (42 U.S.C. 4801) and implementing regulations at 48 CFR part 24 and, as applicable, Section 104(d) of the Housing and Community Development Act of 1974 (42 U.S.C. 5304(d)) and implementing regulations at 24 CFR part 42, subpart A.

7. Will comply with the environmental requirements of the National Environmental Policy Act (42 U.S.C. 4321 et seq.) and related Federal authorities prior to the commitment or expenditure of funds for property.

8. That no Federal appropriated funds have been paid, or will be paid, by or on behalf of the applicant, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, and officer or employee of Congress, or an employee of a Member of Congress, in connection with the awarding of this Federal grant or its extension, renewal, amendment or modification. If funds other than Federal appropriated funds have or will be paid for influencing or attempting to influence the persons listed above, I shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying. I certify that I shall require all subawards at all levels (including sub-grants and contracts) to similarly certify and disclose accordingly. Federally recognized Indian Tribes and tribally designated housing entities (TDHEs) established by Federally recognized Indian tribes as a result of the exercise of the tribe's sovereign power are excluded from coverage by the Byrd Amendment, but State-recognized Indian Tribes and TDHEs established under State law are not excluded from the statute's coverage.

I/We, the undersigned, certify under penalty of perjury that the information provided above is true and correct.

**WARNING:** Anyone who knowingly submits a false claim or makes a false statement is subject to criminal and/or civil penalties, including confinement for up to 5 years, fines, and civil and administrative penalties, (18 U.S.C. 55287, 1001, 1010, 1012, 1014; 31 U.S.C. 52729, 3802).

\*Signature:

A yellow rectangular box containing a handwritten signature in black ink. The signature is cursive and appears to be "J. H. ...".

\*Date:

07/27/2024

Public reporting burden for this collection of information is estimated to average 15 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0042), Washington, DC 20503.

**PLEASE DO NOT RETURN YOUR COMPLETED FORM TO THE OFFICE OF MANAGEMENT AND BUDGET. SEND IT TO THE ADDRESS PROVIDED BY THE SPONSORING AGENCY.**

**NOTE:** Certain of these assurances may not be applicable to your project or program. If you have questions, please contact the Awarding Agency. Further, certain Federal assistance awarding agencies may require applicants to certify to additional assurances. If such is the case, you will be notified.

As the duly authorized representative of the applicant, I certify that the applicant:

1. Has the legal authority to apply for Federal assistance, and the institutional, managerial and financial capability (including funds sufficient to pay the non-Federal share of project costs) to ensure proper planning, management and completion of project described in this application.
2. Will give the awarding agency, the Comptroller General of the United States and, if appropriate, the State, the right to examine all records, books, papers, or documents related to the assistance, and will establish a proper accounting system in accordance with generally accepted accounting standards or agency directives.
3. Will not dispose of, modify the use of, or change the terms of the real property (title or other interest) in the site and facilities without permission and instructions from the awarding agency. Will record the Federal awarding agency directives and will include a covenant in the title of real property acquired in whole or in part with Federal assistance funds to assure nondiscrimination during the useful life of the project.
4. Will comply with the requirements of the assistance awarding agency with regard to the drafting, review and approval of construction plans and specifications.
5. Will provide and maintain competent and adequate engineering supervision at the construction site to ensure that the complete work conforms with the approved plans and specifications and will furnish progressive reports and such other information as may be required by the assistance awarding agency or State.
6. Will initiate and complete the work within the applicable time frame after receipt of approval of the awarding agency.
7. Will establish safeguards to prohibit employees from using their positions for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
8. Will comply with the Intergovernmental Personnel Act of 1970 (42 U.S.C. §§4726-4763) relating to prescribed standards of merit systems for programs funded under one of the 18 statutes or regulations specified in Appendix A of OPM's Standards for a Merit System of Personnel Administration (5 C.F.R. 900, Subpart F).
9. Will comply with the Lead-Based Paint Poisoning Prevention Act (42 U.S.C. §§4801 et seq.) which prohibits the use of lead-based paint in construction or rehabilitation of residence structures.
10. Will comply with all Federal statutes relating to nondiscrimination. These include but are not limited to: (a) Title VI of the Civil Rights Act of 1964 (P.L. 88-352) which prohibits discrimination on the basis of race, color or national origin; (b) Title IX of the Education Amendments of 1972, as amended (20 U.S.C. §§1681-1683 and 1605-1606), which prohibits discrimination on the basis of sex; (c) Section 504 of the Rehabilitation Act of 1973, as amended (29 U.S.C. §794), which prohibits discrimination on the basis of handicaps; (d) the Age Discrimination Act of 1975, as amended (42 U.S.C. §§6101-6107), which prohibits discrimination on the basis of age; (e) the Drug Abuse Office and Treatment Act of 1972 (P.L. 92-255), as amended relating to nondiscrimination on the basis of drug abuse; (f) the Comprehensive Alcohol Abuse and Alcoholism Prevention, Treatment and Rehabilitation Act of 1970 (P.L. 91-515), as amended, relating to nondiscrimination on the basis of alcohol abuse or alcoholism; (g) §§523 and 527 of the Public Health Service Act of 1942 (42 U.S.C. §§250 dd-3 and 290 ee-3), as amended, relating to confidentiality of alcohol and drug abuse patient records; (h) Title VIII of the Civil Rights Act of 1968 (42 U.S.C. §§3601 et seq.), as amended, relating to nondiscrimination in the sale, rental or financing of housing; (i) any other nondiscrimination provisions in the specific statute(s) under which application for Federal assistance is being made; and (j) the requirements of any other nondiscrimination statute(s) which may apply to the application.

- 11. Will comply or has already complied, with the requirements of Titles II and III of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (P.L. 91-348) which provide for fair and equitable treatment of persons displaced or whose property is acquired as a result of Federal and Federally-assisted programs. These requirements apply to all interests in real property acquired for project purposes regardless of Federal participation in purchases.
- 12. Will comply with the provisions of the Hatch Act (5 U.S.C. §§1501-1506 and 7324-7328) which limit the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.
- 13. Will comply, as applicable, with the provisions of the Davis Bacon Act (40 U.S.C. §§276a to 276a-7), the Copeland Act (40 U.S.C. §276c and 18 U.S.C. §874) and the Contract Work Hours and Safety Standards Act (40 U.S.C. §§327-333) regarding labor standards for federally assisted construction subagreements.
- 14. Will comply with flood insurance purchase requirements of Section 102(a) of the Flood Disaster Protection Act of 1973 (P.L. 93-234) which requires recipients in a special flood hazard area to participate in the program and to purchase flood insurance if the total cost of insurable construction and acquisition is \$10,000 or more.
- 15. Will comply with environmental standards which may be prescribed pursuant to the following: (a) institution of environmental quality control measures under the National Environmental Policy Act of 1969 (P.L. 91-190) and Executive Order (EO) 11514; (b) notification of violating facilities pursuant to EO 11738; (c) protection of wetlands pursuant to EO 11990; (d) evaluation of flood hazards in floodplains in accordance with EO 11888; (e) assurance of project consistency with the approved State management program developed under the Coastal Zone Management Act of 1972 (16 U.S.C. §§1451 et seq.); (f) conformity of Federal actions to State (Clean Air) implementation Plans under Section 176(c) of the Clean Air Act of 1955, as amended (42 U.S.C. §§7401 et seq.); (g) protection of underground sources of drinking water under the Safe Drinking Water Act of 1974, as amended (P.L. 93-523); and, (h) protection of endangered species under the Endangered Species Act of 1973, as amended (P.L. 93-205).
- 16. Will comply with the Wild and Scenic Rivers Act of 1968 (16 U.S.C. §§1271 et seq.) related to protecting components or potential components of the national wild and scenic rivers system.
- 17. Will assist the awarding agency in assuring compliance with Section 105 of the National Historic Preservation Act of 1966, as amended (16 U.S.C. §470), EO 11560 (identification and protection of historic properties), and the Archeological and Historic Preservation Act of 1974 (16 U.S.C. §§466a-1 et seq.).
- 18. Will cause to be performed the required financial and compliance audits in accordance with the Single Audit Act Amendments of 1998 and OMB Circular No. A-133, "Audits of States, Local Governments, and Non-Profit Organizations."
- 19. Will comply with all applicable requirements of all other Federal laws, executive orders, regulations, and policies governing this program.
- 20. Will comply with the requirements of Section 106(g) of the Trafficking Victims Protection Act (TVPA) of 2000, as amended (22 U.S.C. 7102) which prohibits grant award recipients or a sub recipient from (1) Engaging in severe forms of trafficking in persons during the period of time that the award is in effect (2) Procuring a commercial sex act during the period of time that the award is in effect or (3) Using forced labor in the performance of the award or subawards under the award.

SIGNATURE OF AUTHORIZED CERTIFYING OFFICIAL 	TITLE Chairman
APPLICANT ORGANIZATION Shelby County Commission	DATE SUBMITTED 9/22/2021

SF-424-D (Rev. 7-97) Back

## CERTIFICATIONS

In accordance with the applicable statutes and the regulations governing the consolidated plan regulations, the jurisdiction certifies that:

**Affirmatively Further Fair Housing** --The jurisdiction will affirmatively further fair housing.

**Uniform Relocation Act and Anti-displacement and Relocation Plan** -- It will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended, (42 U.S.C. 4601-4655) and implementing regulations at 49 CFR Part 24. It has in effect and is following a residential anti-displacement and relocation assistance plan required under 24 CFR Part 42 in connection with any activity assisted with funding under the Community Development Block Grant or HOME programs.

**Anti-Lobbying** --To the best of the jurisdiction's knowledge and belief:

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of it, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;
2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, it will complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and
3. It will require that the language of paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

**Authority of Jurisdiction** --The consolidated plan is authorized under State and local law (as applicable) and the jurisdiction possesses the legal authority to carry out the programs for which it is seeking funding, in accordance with applicable HUD regulations.

**Consistency with plan** --The housing activities to be undertaken with Community Development Block Grant, HOME, Emergency Solutions Grant, and Housing Opportunities for Persons With AIDS funds are consistent with the strategic plan in the jurisdiction's consolidated plan.

**Section 3** -- It will comply with section 3 of the Housing and Urban Development Act of 1968 (12 U.S.C. 1701(u)) and implementing regulations at 24 CFR Part 75.



Signature of Authorized Official

8/21/24  
Date

Chairman, Shelby County Commission  
Title

### Specific Community Development Block Grant Certifications

The Entitlement Community certifies that:

**Citizen Participation** -- It is in full compliance and following a detailed citizen participation plan that satisfies the requirements of 24 CFR 91.105.

**Community Development Plan** -- Its consolidated plan identifies community development and housing needs and specifies both short-term and long-term community development objectives that have been developed in accordance with the primary objective of the CDBG program (i.e., the development of viable urban communities, by providing decent housing and expanding economic opportunities, primarily for persons of low and moderate income) and requirements of 24 CFR Parts 91 and 570.

**Following a Plan** -- It is following a current consolidated plan that has been approved by HUD.

**Use of Funds** -- It has complied with the following criteria:

1. **Maximum Feasible Priority.** With respect to activities expected to be assisted with CDBG funds, it has developed its Action Plan so as to give maximum feasible priority to activities which benefit low- and moderate-income families or aid in the prevention or elimination of slums or blight. The Action Plan may also include CDBG-assisted activities which the grantee certifies are designed to meet other community development needs having particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community, and other financial resources are not available (see Optional CDBG Certification).

2. **Overall Benefit.** The aggregate use of CDBG funds, including Section 108 guaranteed loans, during program year(s) 2024 [a period specified by the grantee of one, two, or three specific consecutive program years], shall principally benefit persons of low and moderate income in a manner that ensures that at least 70 percent of the amount is expended for activities that benefit such persons during the designated period.

3. **Special Assessments.** It will not attempt to recover any capital costs of public improvements assisted with CDBG funds, including Section 108 loan guaranteed funds, by assessing any amount against properties owned and occupied by persons of low and moderate income, including any fee charged or assessment made as a condition of obtaining access to such public improvements.

However, if CDBG funds are used to pay the proportion of a fee or assessment that relates to the capital costs of public improvements (assisted in part with CDBG funds) financed from other revenue sources, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds.

In addition, in the case of properties owned and occupied by moderate-income (not low-income) families, an assessment or charge may be made against the property for public improvements financed by a source other than CDBG funds if the jurisdiction certifies that it lacks CDBG funds to cover the assessment.

**Excessive Force** -- It has adopted and is enforcing:

1. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and

2. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within its jurisdiction.

**Compliance with Anti-discrimination laws** -- The grant will be conducted and administered in conformity with title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d) and the Fair Housing Act (42 U.S.C. 3601-3619) and implementing regulations.

**Lead-Based Paint** -- Its activities concerning lead-based paint will comply with the requirements of 24 CFR Part 35, Subparts A, B, J, K and R.

**Compliance with Laws** -- It will comply with applicable laws.

  
\_\_\_\_\_  
Signature of Authorized Official

8/21/14  
\_\_\_\_\_  
Date

Chairman, Shelby County Commission  
\_\_\_\_\_  
Title

**APPENDIX TO CERTIFICATIONS**

**INSTRUCTIONS CONCERNING LOBBYING CERTIFICATION:**

**Lobbying Certification**

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

## Appendix - Alternate/Local Data Sources

1	<p><b>Data Source Name</b></p> <p>ch</p>
	<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>Not to be used.</p>
	<p><b>Provide a brief summary of the data set.</b></p> <p>Not to be used.</p>
	<p><b>What was the purpose for developing this data set?</b></p> <p>Not to be used.</p>
	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>Not to be used.</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>Not to be used.</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Not to be used.</p>
	2
<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>US Census Bureau / HUD</p>	
<p><b>Provide a brief summary of the data set.</b></p> <p>The U.S. Department of Housing and Urban Development (HUD) receives custom tabulations of American Community Survey (ACS) data from the U.S. Census Bureau. These data, known as the "CHAS" data (Comprehensive Housing Affordability Strategy), demonstrate the extent of housing problems and housing needs, particularly for low income households. On September 5, 2023 HUD released updated CHAS data based on 2016-2020 ACS 5-year estimates.</p>	
<p><b>What was the purpose for developing this data set?</b></p> <p>During the writing of the current plan, the data for the Shelby Urban County was not pre-loaded on IDIS due to issues with the urban county boundary. The CHAS data was available to download via Excel tables and such tables covering the urban county boundary were able to be used.</p>	

	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>The downloaded data covered the whole urban county boundary.</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>CHAS 2016-2020</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Complete</p>
<b>3</b>	<p><b>Data Source Name</b></p> <p>HUD 2023 HOME Program Rents (Birmingham-Hoover, AL</p>
	<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>HUD</p>
	<p><b>Provide a brief summary of the data set.</b></p> <p>The 2023 HOME Program Rent Limits set by HUD are designed to ensure affordability for low-income families. The maximum HOME rents are determined by the lesser of two values:</p> <ul style="list-style-type: none"> <li>• The fair market rent for comparable units in the area.</li> <li>• A rent that does not exceed 30% of the adjusted income of a family whose annual income equals 65% of the median income for the area.</li> </ul>
	<p><b>What was the purpose for developing this data set?</b></p> <p>The HOME Income Limits are calculated using the same methodology that HUD uses for calculating the income limits for the Section 8 program, in accordance with Section 3(b)(2) of the U.S. Housing Act of 1937, as amended.</p>
	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>Birmingham-Hoover, AL Metro Area</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>2023</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Complete</p>
<b>4</b>	<p><b>Data Source Name</b></p> <p>Emergency Shelters</p>

	<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>SafeHouse of Shelby County and Family Connection</p>
	<p><b>Provide a brief summary of the data set.</b></p> <p>The data conforms to the number of emergency shelter beds provided by these facilities.</p>
	<p><b>What was the purpose for developing this data set?</b></p> <p>There was no pre-loaded data available.</p>
	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>These are limited to the facilities only.</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>2023</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Complete</p>
5	<p><b>Data Source Name</b></p> <p>2018 ACS 5-Year Estimates</p>
	<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>Census Bureau</p>
	<p><b>Provide a brief summary of the data set.</b></p> <p>2018-2022 ACS 5-Year Estimates</p>
	<p><b>What was the purpose for developing this data set?</b></p> <p>Preloaded data was unavailable.</p>
	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>Shelby County</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>2018-2022</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Complete</p>
6	<p><b>Data Source Name</b></p> <p>Subcounty Resident Population Estimates 2020-2023</p>

	<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>U.S. Census Bureau, Population Division and the Center for Business and Economic Research, The University of Alabama</p>
	<p><b>Provide a brief summary of the data set.</b></p> <p>The estimates are based on the 2020 Census and reflect changes to the April 1, 2020 population due to the Count Question Resolution and Post-Census Group Quarters Review programs, geographic program revisions, and the application of disclosure avoidance to protect confidentiality. For population estimates methodology statements, see <a href="http://www.census.gov/programssurveys/popest/technical-documentation/methodology.html">http://www.census.gov/programssurveys/popest/technical-documentation/methodology.html</a>. All geographic boundaries for the Vintage 2023 subcounty population estimates series are as of January 1, 2023.</p>
	<p><b>What was the purpose for developing this data set?</b></p> <p>At the time of writing this plan, no data was preloaded.</p>
	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>The data covers Shelby County less Birmingham, Hoover, Leeds, and Vestavia Hills plus the portion of Calera in Chilton County and the portion of Helena in Jefferson County. No population exists for Vincent outside Shelby County.</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>Annual Estimates of the Population in Alabama Cities and Towns by County: April 1, 2020 to July 1, 2023</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Complete</p>
7	<p><b>Data Source Name</b></p> <p>2016 ACS 5 Year Estimates</p>
	<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>Census Bureau</p>
	<p><b>Provide a brief summary of the data set.</b></p> <p>2016-2020 ACS 5-Year Estimates</p>
	<p><b>What was the purpose for developing this data set?</b></p> <p>Preloaded data was unavailable.</p>

	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>Shelby County</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>2016</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Complete</p>
<b>8</b>	<p><b>Data Source Name</b></p> <p>2020 ACS 5 Year Estimates</p>
	<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>Census Bureau</p>
	<p><b>Provide a brief summary of the data set.</b></p> <p>2020-2024 ACS 5-Year Estimates</p>
	<p><b>What was the purpose for developing this data set?</b></p> <p>Preloaded data was unavailable.</p>
	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>Shelby County</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>2020</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Complete</p>
<b>9</b>	<p><b>Data Source Name</b></p> <p>2010 ACS 1 Year Estimates</p>
	<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>Census Bureau</p>
	<p><b>Provide a brief summary of the data set.</b></p> <p>2010: ACS 1-Year Estimates Detailed Tables</p>
	<p><b>What was the purpose for developing this data set?</b></p> <p>Preloaded data was unavailable.</p>

	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>Shelby County</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>2010</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Complete</p>
<b>10</b>	<p><b>Data Source Name</b></p> <p>2018 Longitudinal Employer-Household Dynamics</p>
	<p><b>List the name of the organization or individual who originated the data set.</b></p> <p>U.S. Census Bureau, Center for Economic Studies, LEHD</p>
	<p><b>Provide a brief summary of the data set.</b></p> <p>CES On The Map</p> <p>Work Area Profile Analysis</p> <p>Workers: Employed in Shelby County, AL</p> <p>NAICS Industry Sector Count</p>
	<p><b>What was the purpose for developing this data set?</b></p> <p>The Longitudinal Employer-Household Dynamics (LEHD) program is part of the Center for Economic Studies at the U.S. Census Bureau. The LEHD program produces cost effective, public-use information combining federal, state and Census Bureau data on employers and employees under the Local Employment Dynamics (LED) Partnership. State and local authorities increasingly need detailed local information about their economies to make informed decisions. The LED Partnership works to fill critical data gaps and provide indicators needed by state and local authorities.</p> <p>Under the LED Partnership, states agree to share Unemployment Insurance earnings data and the Quarterly Census of Employment and Wages (QCEW) data with the Census Bureau. The LEHD program combines these administrative data, additional administrative data and data from censuses and surveys. From these data, the program creates statistics on employment, earnings, and job flows at detailed levels of geography and industry and for different demographic groups. In addition, the LEHD program uses these data to create partially synthetic data on workers' residential patterns.</p>

	<p><b>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</b></p> <p>Shelby County</p>
	<p><b>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</b></p> <p>2018</p>
	<p><b>What is the status of the data set (complete, in progress, or planned)?</b></p> <p>Complete</p>